ANNEXURE 9

Form No. MGT 9

Extract of Annual Return as on March 31, 2019 Pursuant to Section 92(3) of the Companies Act, 2013 [Read with Rule 12(1) of the Companies (Management and Administration) Rules, 2014]

Registration and other details

| CIN | L27100MH1907PLC000260 |
|--|---|
| Registration Date | August 26, 1907 |
| Name | Tata Steel Limited |
| Category/Sub-category of the Company | Public listed company having share capital |
| Registered office address Contact details | Bombay House, 24 Homi Mody Street, Fort, Mumbai - 400 001 Phone No. +91 22 6665 8282, Fax No. +91 22 6665 7724 |
| Whether listed company – Yes/No | Yes |
| Registrars and Transfer Agent | |
| Name | TSR Darashaw Limited |
| Address | 6-10, Haji Moosa Patrawala Industrial Estate, 20, |
| | Dr. E. Moses Road, Mahalaxmi, Mumbai - 400 011 |
| Contact details | Phone No. +91 22 6656 8484, Fax No. +91 22 6656 8494 |

II. Principal Business Activities of the Company

All the business activities contributing 10% or more of the total turnover of the Company shall be stated.

| SI. No | o. Name and Description of main products | NIC Code of the Products | % to total turnover of the Company |
|--------|--|--------------------------|------------------------------------|
| 1 | Manufacture of basic iron and steel | 241 | 89.64% |

III. Particulars of Holding, Subsidiary and Associate Companies

| SI. No. | Name and address of the Company | Holding (%) |
|---------|--|-------------|
| Subsi | diary Companies (Pursuant to Section 2(87)(ii) of Companies Act, 2013 | |
| 1. | ABJA Investment Co. Pte Ltd. 22 Tanjong Kling Road, Singapore 628048 | 100.00 |
| 2. | Adityapur Toll Bridge Company Limited Aiada Vikash Bhawan, Adityapur, Jamshedpur - 831 013 CIN: U45201JH1996PLC007124 | 88.50 |
| 3. | Tata Steel Special Economic Zone Limited 5th Floor, Zone C/2, Fortune Towers, Chandrasekharpur, Bhubaneswar - 751023 CIN: U45201OR2006PLC008971 | 100.00 |
| 4. | The Indian Steel & Wire Products Ltd Flat 7 D & E, 7th Floor, Everest House, 46 C Chowringhee Road, Kolkata - 700 071 CIN: U27106WB1935PLC008447 | 95.01 |
| 5. | Jamshedpur Utilities & Services Company Limited Sakchi Boulevard Road, Northerntown, Bistupur, Jamshedpur-831 001 CIN: U45200JH2003PLC010315 | 100.00 |
| 6. | Haldia Water Management Limited Shakti Palace, Plot No 492 (Old) & 784 (New), 2nd Floor, Mouza, Khanjanchak Haldia-721 602, West Bengal CIN: U74140WB2008PLC126534 | 60.00 |
| 7. | Kalimati Global Shared Services Limited 1st Floor, Tata Centre, 43 Jawaharlal Nehru Road, Kolkata – 700 071 CIN: U74999WB2018PLC224208 | 100.00 |
| 8. | Mohar Export Services Pvt Ltd Bank of Baroda Bldg, Bombay Samachar Marg, Mumbai-400 001, CIN: U51900MH1988PTC049518 | 66.46 |
| 9. | NatSteel Asia Pte. Ltd. 22 Tanjong Kling Road, Singapore 628048 | 100.00 |



| SI. No. | Name and address of the Company | Holding (%) |
|---------|--|-------------|
| Subsi | diary Companies (Pursuant to Section 2(87)(ii) of Companies Act, 2013 | |
| 10. | TS Asia (Hong Kong) Ltd. Room 807, 8/F, Tower 1, Enterprise Square 1, No. 9 Sheung Yuet Road, Kowloon Bay, Kowloon, Hong Kong | 100.00 |
| 11. | Rujuvalika Investments Limited Bombay House 3rd Flr, 24 Homi Mody Street, Mumbai-400 001 CIN: U67120MH1988PLC049872 | 100.00 |
| 12. | T S Alloys Limited N-3/24, IRC Village, Nayapalli, Bhubaneswar-751 015 (Odisha) CIN: U27109OR2004PLC009683 | 100.00 |
| 13. | Tata Korf Engineering Services Ltd Tandem Apartment, 3rd Floor, Flat No.14, 52E, Ballygunge, Circular Road, Kolkata-700 019 CIN: U74210WB1985PLC039675 | 100.00 |
| 14. | Tata Metaliks Ltd. Tata Centre, 10th Floor, 43, J L Nehru Road, Kolkata-700 071 CIN: L27310WB1990PLC050000 | 55.06 |
| 15. | Tata Sponge Iron Limited P.O. Joda, Dist- Keonjhar, Odisha-758 034 CIN: L27102OR1982PLC001091 | 54.50 |
| 16. | TSIL Energy Limited Tata Sponge Administrative Building, Bileipada, P.O. Baneikala, Odisha-758 038 CIN: U40109OR2012PLC016232 | 100.00 |
| 17. | Tata Steel (KZN) (Pty) Ltd. 22 Bronze Bar Road, Alton North, Richards Bay-3900, South Africa | 90.00 |
| 18. | T Steel Holdings Pte. Ltd. 22 Tanjong Kling Road, Singapore 628048 | 100.00 |
| 19. | T S Global Holdings Pte. Ltd. 22 Tanjong Kling Road, Singapore 628048 | 100.00 |
| 20. | Orchid Netherlands (No.1) B.V. Wenckebachstraat 1, 1951 Jz, Velsen-Noord, Netherlands | 100.00 |
| 21. | NatSteel Holdings Pte. Ltd. 22 Tanjong Kling Road, Singapore 628048 | 100.00 |
| 22. | Easteel Services (M) Sdn. Bhd. Suite 6.1A, Level 6, Menara Pelangi, Jalan Kuning, Taman Pelangi, 80400 Johor Bahru, Johor, Malaysia | 100.00 |
| 23. | Eastern Steel Fabricators Philippines, Inc. 212 Barrio Bagbaguin, Meycauayan, Bulacan, Philippines NatSteel (Xiamen) Ltd. | 67.00 |
| 24. | No. 19, Jiangang Road, Haicang South Industrial District, Xiamen, Fujian Province, People's Republic of China, Postcode 361026 | 100.00 |
| 25. | NatSteel Recycling Pte Ltd. 22 Tanjong Kling Road, Singapore 628048 | 100.00 |
| 26. | NatSteel Trade International Pte. Ltd. 22, Tanjong Kling Road, Singapore 628048 | 100.00 |
| 27. | NatSteel Vina Co. Ltd. Luu Xa, Cam Gia Ward, Thai Nguyen City, Thai Nguyen Province, Vietnam | 56.50 |
| 28. | The Siam Industrial Wire Company Ltd. 14th Floor, Rasa Tower, 555 Phaholyothin Road, Kwaeng Chatuchak, Khet Chatuchak, Bangkok 10900 Thailand | 100.00 |
| 29. | TSN Wires Co. Ltd. 14th Floor, Rasa Tower, 555 Phaholyothin Road, Kwaeng Chatuchak, Khet Chatuchak, Bangkok 10900 Thailand | 60.00 |
| 30. | Tata Steel Europe Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 31. | Apollo Metals Limited 1001, 14th Avenue, Bethlehem, PA 18018-0045, USA | 100.00 |
| 32. | Automotive Laser Technologies Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 33. | Beheermaatschappij Industriele Produkten B.V. Wenckebachstraat 1, 1951 JZ Velsen-Noord, Netherlands Bell & Harwood Limited | 100.00 |
| 34. | 30 Millbank, London, SW1P 4WY | 100.00 |



| SI. No. Subs | . Name and address of the Company idiary Companies (Pursuant to Section 2(87)(ii) of Companies Act, 2013 | Holding (%) |
|------------------------|--|-------------|
| 35. | Blastmega Limited | 100.00 |
| | 30 Millbank, London, SW1P 4WY | 100.00 |
| 36. | Bore Samson Group Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 37. | Bore Steel Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 38. | British Guide Rails Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 39. | British Steel Corporation Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 10. | British Steel Directors (Nominees) Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 1 1. | British Steel Engineering Steels (Exports) Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 12. | British Steel Nederland International B.V. Wenckebachstraat 1, 1951 JZ Velsen-Noord, Netherlands | 100.00 |
| 43. | British Steel Service Centres Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 14. | British Tubes Stockholding Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 15. | C V Benine Wenckebachstraat 1, 1951 JZ Velsen-Noord, Netherlands | 76.92 |
| 16. | C Walker & Sons Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 17. | Catnic GmbH Am Leitzenbach 16, 74889 Sinsheim, Germany | 100.00 |
| 48. | Catnic Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 19. | CBS Investissements SAS Rue Geo Lufbery, Chauny 02301, France | 100.00 |
| 50. | Cogent Power Inc. 845 Laurentian Drive, Burlington, Ontario, Canada L7N 3W7 | 100.00 |
| 51. | Tata Steel Mexico SA de CV Avenida Ing. Armando Birlain Shaffler No 2001 Corporatiave Central Park, Torre 1, 16 Pso C, Col Centro Sur, Querenturo, Cp 76090 Mexico | 100.00 |
| 52 | Cogent Power Inc. 250 Bishop Avenue, Bridgeport, CT06610, USA | 100.00 |
| 53. | Cogent Power Limited Orb Works, Stephenson Street, Newport, Gwent, NP19 0RB | 100.00 |
| 54. | Color Steels Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 55. | Corbeil Les Rives SCI Rue Decauville, Corbeil Essonnes 91100, France | 67.30 |
| 56. | Corby (Northants) & District Water Company Limited C/o TSUK, PO Box 101, Weldon Road, Corby, Northamptonshire, NN17 5UA | 100.00 |
| 57. | Cordor (C& B) Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 58. | Corus CNBV Investments 30 Millbank, London, SW1P 4WY | 100.00 |
| 59. | Corus Cold drawn Tubes Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 50. | Corus Engineering Steels (UK) Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 51. | Corus Engineering Steels Holdings Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 52. | Corus Engineering Steels Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| | | |



| SI. No. | Name and address of the Company diary Companies (Pursuant to Section 2(87)(ii) of Companies Act, 2013 | Holding (%) |
|---------|---|-------------|
| 63. | Corus Engineering Steels Overseas Holdings Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 64. | Corus Engineering Steels Pension Scheme Trustee Limited 17th Floor, 125, Old Broad Street, London EC2N 1AR | 100.00 |
| 65. | Corus Group Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 66. | Corus Holdings Limited 15 Atholl Crescent, Edinburgh, EH3 8HA | 100.00 |
| 67. | Corus International (Overseas Holdings) Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 68. | Corus International Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 69. | Corus International Romania SRL. Bucaresti, Sector 1, Calea Floreasca, Nr. 169A, Corp A, Campus 10, Etaj 4, Birou 2039-2044, Romania | 100.00 |
| 70. | Corus Investments Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 71. | Corus Ireland Limited 70 Sir John Rogerson's Quay, Dublin 2, Ireland | 100.00 |
| 72. | Corus Large Diameter Pipes Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 73. | Corus Liaison Services (India) Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 74. | Corus Management Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 75. | Corus Primary Aluminium B.V. Wenckebachstraat 1, 1951 j2 Velsen-Noord, Netherlands | 100.00 |
| 76. | Corus Property 30 Millbank, London, SW1P 4WY | 100.00 |
| 77. | Corus Service Centre Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 78. | Corus Steel Service STP LLC 34, Letter A, 9-th line, V.O., Saint Petersburg, 199004, Business centre 'Magnus', Saint Petersburg | 100.00 |
| 79. | Corus Tubes Poland Spolka Z.O.O UI. Grabiszynska, Wroclaw 43-234, Poland | 100.00 |
| 80. | Corus UK Healthcare Trustee Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 81. | Corus Ukraine Limited Liability Company Office 16, Building 11/23B, Chekhivskiy Provulok/Vorovskogo Street, 01054 Kiev, Ukraine | 100.00 |
| 82. | CPN (85) Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 83. | Crucible Insurance Company Limited 35/37, Athol Street, Douglas, Isle of Man | 100.00 |
| 84. | Degels GmbH Königsberger Strasse 25, 41460 Neuss, Germany | 100.00 |
| 85. | Demka B.V. Wenckebachstraat 1, 1951 J2 Velsen-Noord, Netherlands | 100.00 |
| 86. | DSRM Group Plc. 30 Millbank, London, SW1P 4WY | 100.00 |
| 87. | Esmil B.V. Wenckebachstraat 1, 1951 J2 Velsen-Noord, Netherlands | 100.00 |
| 88. | Europressings Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 89. | Firsteel Group Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 90. | Firsteel Holdings Limited 30 Millbank, London, SW1P 4WY | 100.00 |



| Subsidiary Companies (Pursuant to Section 2(87)(ii) of Companies Act, 2013 91. Fischer Profil GmbH Waldstrasse 67, 57250 Netphen, Germany 92. Gamble Simms Metals Limited Tata Steel Service Centre, Steel House, Bluebell Industrial Estate, Bluebell Avenue, Dublin 12 93. Grant Lyon Eagre Limited 30 Millbank, London, SW1P 4WY 94. H E Samson Limited 30 Millbank, London, SW1P 4WY 95. Hadfields Holdings Limited 30 Millbank, London, SW1P 4WY 96. Halmstad Steel Service Centre AB | 100.00 100.00 100.00 100.00 62.50 100.00 |
|--|---|
| 91. Waldstrasse 67, 57250 Netphen, Germany 92. Gamble Simms Metals Limited Tata Steel Service Centre, Steel House, Bluebell Industrial Estate, Bluebell Avenue, Dublin 12 93. Grant Lyon Eagre Limited 30 Millbank, London, SW1P 4WY 94. H E Samson Limited 30 Millbank, London, SW1P 4WY 95. Hadfields Holdings Limited 30 Millbank, London, SW1P 4WY Halmstad Steel Service Centre AB | 100.00 100.00 100.00 62.50 100.00 |
| 92. Gamble Simms Metals Limited Tata Steel Service Centre, Steel House, Bluebell Industrial Estate, Bluebell Avenue, Dublin 12 93. Grant Lyon Eagre Limited 30 Millbank, London, SW1P 4WY 94. H E Samson Limited 30 Millbank, London, SW1P 4WY 95. Hadfields Holdings Limited 30 Millbank, London, SW1P 4WY Halmstad Steel Service Centre AB | 100.00 100.00 62.50 100.00 |
| 93. 30 Millbank, London, SW1P 4WY 94. H E Samson Limited 30 Millbank, London, SW1P 4WY 95. Hadfields Holdings Limited 30 Millbank, London, SW1P 4WY Halmstad Steel Service Centre AB | 100.00 62.50 100.00 |
| 94. 30 Millbank, London, SW1P 4WY 95. Hadfields Holdings Limited 30 Millbank, London, SW1P 4WY Halmstad Steel Service Centre AB | 62.50 100.00 |
| 30 Millbank, London, SW1P 4WY Halmstad Steel Service Centre AB | 100.00 |
| 96 | - |
| Turbingatan 1, Halmstad, Sweden | |
| 97. Hammermega Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 98. Harrowmills Properties Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 99. Hille & Muller GmbH Am Trippelsberg 48, Dusseldorf 40589, Germany | 100.00 |
| Hille & Muller USA Inc. Delaware Avenue N.W., Warren, 44485 Ohio, USA | 100.00 |
| Hoogovens USA Inc. 475 N. Martingale road, Suite 400 Schaumburg, IL 60173 USA | 100.00 |
| Huizenbezit 'Breesaap' B.V. Wenckebachstraat 1, 1951 J2 Velsen-Noord, Netherlands | 100.00 |
| Inter Metal Distribution SAS 3 Allee des Barbanniers, 92632 Gennevilliers Cedex, France | 100.00 |
| Layde Steel S.L. Eguzkitza, 11, E-48200 Durango, Bizkaia, Spain | 100.00 |
| Lister Tubes Limited Tata Steel Service Centre, Steel House, Bluebell Industrial Estate, Bluebell Avenue, Dublin 12 | 100.00 |
| London Works Steel Company Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| Midland Steel Supplies Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| Montana Bausysteme AG Durisolstrasse 11, Villmergen 5612, Switzerland | 100.00 |
| Naantali Steel Service Centre OY Rautakatu 5, Naantali 21110, Finland | 100.00 |
| Nationwide Steelstock Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| Norsk Stal Tynnplater AS Habornveien 60, 1630 Gamle Fredrikstad, 0106 Fredrikstad, Norway | 100.00 |
| Norsk Stal Tynnplater AB P.O.B. 17544 S-20010 Malmo, Sweden | 100.00 |
| Orb Electrical Steels Limited Orb Works, Stephenson Street, Newport, NP19 0RB | 100.00 |
| Ore Carriers Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| Oremco Inc. 60 E42 Street, New York 10165, USA | 100.00 |
| Plated Strip (International) Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| Precoat International Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| Precoat Limited 30 Millbank, London, SW1P 4WY | 100.00 |



| SI. No. | Name and address of the Company | Holding (%) |
|---|--|-------------|
| Subsi | diary Companies (Pursuant to Section 2(87)(ii) of Companies Act, 2013 | |
| 119. | Rafferty-Brown Steel Co Inc Of Conn. 2711 Centerville Road, Ste 400 Wilmington, 19808 USA | 100.00 |
| 120. | Round Oak Steelworks Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 121. | Runblast Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 122. | Runmega Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 123. | S A B Profiel B.V. Produktieweg 2, 3401 MG IJsselstein, Netherlands | 100.00 |
| 124. | S A B Profil GmbH Industriestrasse 13, Niederaula, 36272 Germany | 100.00 |
| 125. | Seamless Tubes Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 126. | Service Center Gelsenkirchen GmbH Am Trippelsberg 48, Duesseldorf 40589, Germany | 100.00 |
| 127. | Service Center Maastricht B.V. P O BOX 3040, 6202 NA Maastricht, Netherlands | 100.00 |
| 128. | Societe Europeenne De Galvanisation (Segal) Sa Chassee de Ramioul 50, Ivoz Ramet, 4400 Belgium | 100.00 |
| 129. | Staalverwerking en Handel B.V. Wenckebachstraat 1, 1951 JZ Velsen-Noord, Netherlands | 100.00 |
| 130. | Steel StockHoldings Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 131. | Steelstock Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 132. | Stewarts & Lloyds Of Ireland Limited | 100.00 |
| 133. | 1 Stokes Place, St Stephen's Green, Dublin 2, Ireland Stewarts And Lloyds (Overseas) Limited | 100.00 |
| 134. | 30 Millbank, London, SW1P 4WY Surahammar Bruks AB | 100.00 |
| 135. | Box 201, 735 00, Surahammar, Sweden Swinden Housing Association Limited | 100.00 |
| 136. | Swinden House, Moorgate, Rotherham, S60 3AR, UK Tata Steel Belgium Packaging Steels N.V. | 100.00 |
| | Walemstraat 38, Duffel 2570, Belgium Tata Steel Belgium Services N.V. | - |
| 137. | Coremansstraat 34, Berchem 2600, Belgium Tata Steel Denmark Byggesystemer A/S | 100.00 |
| 138. | Kaarsbergs VEJ2, 8400 Ebeltoft, Denmark Tata Steel Europe Distribution BV | 100.00 |
| 139. | Wenckebachstraat 1, 1951 JZ Velsen-Noord, Netherlands | 100.00 |
| 140. | Tata Steel Europe Metals Trading BV Wenckebachstraat 1, 1951 52 Velsen-Noord, Netherlands | 100.00 |
| 141. | Tata Steel France Batiment et Systemes SAS Rue Geo Lufbery, Chauny 02300, France | 100.00 |
| 142. | Tata Steel France Holdings SAS 3, Allee des Barbanniers, 92632 Gennevilliers Cedex, France | 100.00 |
| 143. | Tata Steel Germany GmbH Am Trippelsberg 48, Duesseldorf 40589, Germany | 100.00 |
| 144. | Tata Steel IJmuiden BV Wenckebachstraat 1, Velsen-Noord 1951, JZ Netherlands | 100.00 |
| 145. | Tata Steel International (Americas) Holdings Inc Wilmington Trust SP Services Inc. 1105 North Market Place, Wilmington, DE 19899, USA | 100.00 |
| 146. | Tata Steel International (Americas) Inc 475 N, Martingale Road, Suite 400, Schaumburg, IL 60173 USA | 100.00 |
| *************************************** | | • |



| SI. No. | Name and address of the Company | Holding (%) |
|---------|--|-------------|
| Subsid | diary Companies (Pursuant to Section 2(87)(ii) of Companies Act, 2013 | |
| 147. | Tata Steel International (Canada) Holdings Inc Dentons Canada LLP, 1 Place Villa Marie, Suite 3900, Montreal, Quebec Canada H3B 4M7 | 100.00 |
| 148. | Tata Steel International (Czech Republic) S.R.O Mala Stepanska 9, 120 Praha 2, Czech Republic | 100.00 |
| 149. | Tata Steel International (Denmark) A/S Frederiksborgvej 23, 3520 Farum, Denmark | 100.00 |
| 150. | Tata Steel International (Finland) OY Hitsaajankatu 22, 00810 Helsinki, Finland | 100.00 |
| 151. | Tata Steel International (France) SAS 3, Allee des Barbanniers, 92632 Gennevilliers Cedex, France | 100.00 |
| 152. | Tata Steel International (Germany) GmbH Am Trippelsberg 48, 40589 Duesseldorf, Germany | 100.00 |
| 153. | Tata Steel International (South America) Representações LTDA Santiago & Amboulos Advogados, AV. Rio Branco, 45-10 Andar, Grupo 1013 Centro – Rio De Janiero – RJ CEP 20090-003 | 100.00 |
| 154. | Tata Steel International (Italia) SRL Via G.G. Winckelman 2, Milano 20146, Italy | 100.00 |
| 155. | Tata Steel International (Middle East) FZE Plot Number B035R02, PO Box 18294, Jebel Ali, Dubai, UAE | 100.00 |
| 156. | Tata Steel International (Nigeria) Limited Block 69 A. Plot 8, Admiralty Way, Lekki, Phase 1, Lagos, Nigeria | 100.00 |
| 157. | Tata Steel International (Poland) sp Zoo UI. Piastowska 7, 40-005 Katowice, Poland | 100.00 |
| 158. | Tata Steel International (Schweiz) AG Basilea Treuhand AG, Henric-Petri Strasse 6, 4051 Basel, Switzerland | 100.00 |
| 159. | Tata Steel International (Sweden) AB Barlastgatan 2, 41463 Goteborg, Sweden | 100.00 |
| 160. | Tata Steel International (India) Limited 3rd Floor, One Forbes, Dr, V B Gandhi Marg, Fort, Mumbai 400001 CIN: U74900MH2005PLC151710 | 100.00 |
| 161. | Tata Steel International Iberica SA CL Rosario Pino 14-16 Torre Rioja 28020 Madrid, Spain | 100.00 |
| 162. | Tata Steel Istanbul Metal Sanayi ve Ticaret AS El Madag Harbiye Mahallesi Cumhuriyet Caddesi, 48 Pegasus Evi kat: 7 Sisli, Istanbul, Turkey 34367 | 100.00 |
| 163. | Tata Steel Maubeuge SAS 22, Avenue Abbe Jean de Beco, Louvroil 5970, France | 100.00 |
| 164. | Tata Steel Nederland BV Wenckebachstraat 1, 1951 JZ Velsen-Noord, Netherlands | 100.00 |
| 165. | Tata Steel Nederland Consulting & Technical Services BV Wenckebachstraat 1, 1951 JZ Velsen-Noord, Netherlands | 100.00 |
| 166. | Tata Steel Nederland Services BV Wenckebachstraat 1, 1951 JZ Velsen-Noord, Netherlands | 100.00 |
| 167. | Tata Steel Nederland Star-Frame BV Wenckebachstraat 1, 1951 JZ Velsen-Noord, Netherlands | 100.00 |
| 168. | Tata Steel Nederland Technology BV Wenckebachstraat 1, 1951 JZ Velsen-Noord, Netherlands | 100.00 |
| 169. | Tata Steel Nederland Tubes BV Souvereinstraat 35, 4903 RH Oosterhout, Netherlands | 100.00 |
| 170. | Tata Steel Netherlands Holdings B.V. Wenckebachstraat 1, 1951 JZ Velsen-Noord, Ijmuiden Netherlands | 100.00 |
| 171. | Tata Steel Norway Byggsystemer A/S Roraskogen 2, 3739 Skien, Norway | 100.00 |
| 172. | Tata Steel Sweden Byggsystem AB Haldelsvagen, 4 30230 Halmstad, Sweden | 100.00 |
| 173. | Tata Steel UK Consulting Limited 30 Millbank, London, SW1P 4WY | 100.00 |



| SI. No. Subs | Name and address of the Company idiary Companies (Pursuant to Section 2(87)(ii) of Companies Act, 2013 | Holding (%) |
|------------------------|--|-------------|
| <i>,</i> 403 | Tata Steel UK Holdings Limited | |
| 174. | 30 Millbank, London, SW1P 4WY | 100.00 |
| 75. | Tata Steel UK Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 76. | Tata Steel USA Inc. 475 N Martingale Road, Suite 400, Schaumburg IL 60173, USA | 100.00 |
| 77. | The Newport And South Wales Tube Company Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 78. | The Stanton Housing Company Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 79. | The Templeborough Rolling Mills Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 80. | Thomas Processing Company Delaware Avenue N.W., Warren, 44485-2699 Ohio, USA | 100.00 |
| 81. | Thomas Steel Strip Corp. Delaware Avenue N.W., Warren, 44485 2699 Ohio, USA | 100.00 |
| 82. | Toronto Industrial Fabrications Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 83. | TS South Africa Sales Office Proprietary Limited Komogelo Suite A1 & B1 Lakefield Avenue, Lakefield, Benoni South Africa | 100.00 |
| 84. | Tulip UK Holdings (No. 2) Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 85. | Tulip UK Holdings (No. 3) Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 86. | U.E.S. Bright Bar Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 87. | UK Steel Enterprise Limited The Innovation Centre 217 Portobello, Sheffield S1 4DP | 100.00 |
| 88. | UKSE Fund Managers Limited The Innovation Centre 217 Portobello, Sheffield S1 4DP | 100.00 |
| 89. | Unitol SAS 1 Rue Fernand Raynaud, Corbeil Essonnes 91814, France | 100.00 |
| 90. | Walker Manufacturing And Investments Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 91. | Walkersteelstock Ireland Limited Tata Steel Service Centre, Steel House, Bluebell Industrial Estate, Bluebell Avenue, Dublin 12 | 100.00 |
| 92. | Walkersteelstock Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 93. | Westwood Steel Services Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 94. | Whitehead (Narrow Strip) Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 95. | British Steel Trading Limited 30 Millbank, London, SW1P 4WY | 100.00 |
| 96. | T S Global Minerals Holdings Pte Ltd. 22 Tanjong Kling Road Singapore 628048 | 100.00 |
| 97. | Al Rimal Mining LLC P O Box 54, Muscat, Sultanate of Oman, Postal Code 100 | 100.00 |
| 98. | Kalimati Coal Company Pty. Ltd. Level 2, 400 Queen Street, Brisbane QLD 4000 I GPO Box 2778, Brisbane QLD 4001 | 100.00 |
| 99. | TSMUK Limited 18 Grosvenor Place, London.SW1X 7HS | 100.00 |
| 00. | Tata Steel Minerals Canada Ltd Park Place, 666 Burrard Street, Suite 1700, Vancouver, BC V6C 2X8 | 77.68 |
| 01. | T S Canada Capital Limited Park Place, 666 Burrard Street, Suite 1700, Vancouver, BC V6C 2X8 | 100.00 |
| | | |



| SI. No. Subs | Name and address of the Company idiary Companies (Pursuant to Section 2(87)(ii) of Companies Act, 2013 | Holding (%) |
|-----------------|--|-------------|
| | Tata Steel International (Singapore) Holdings Pte. Ltd. | |
| 202. | 22 Tanjong Kling Road, Singapore 628048 | 100.00 |
| 203. | Tata Steel International (Shanghai) Ltd. Room 2006, No. 568 Hengfeng Road, Zhabei District, 200070, Shanghai, China | 100.00 |
| 204. | Tata Steel International (Singapore) Pte. Ltd. 22 Tanjong Kling Road, Singapore 628048 | 100.00 |
| 205. | Tata Steel International (Asia) Limited Unit 2313-15, 23/F., Bea Tower, Millennium City 5, 418 Kwun Tong Road, Kwun Tong, Kowloon, Hong Kong | 100.00 |
| 206. | Tata Steel (Thailand) Public Company Ltd. 555 Rasa Tower 2, 20th Floor, Phaholyothin Road, Chatuchak, Bangkok 10900, Thailand | 67.90 |
| 207. | N.T.S Steel Group Plc. No. 351, Moo 6, 331 Highway, Hemaraj Chonburi Industrial Estate, Bowin, Sriracha, Chonburi 20230, Thailand | 99.76 |
| 208. | The Siam Construction Steel Co. Ltd. Plot 1-23, Map Ta Phut Industrial Estate, Amphur Muang, Rayong 21150, Thailand | 99.99 |
| 209. | The Siam Iron And Steel (2001) Co. Ltd. No. 49 Moo 11, Tambon Bang Khamode, Ampher Ban Mor, Saraburi 18270, Thailand | 99.99 |
| 210. | T S Global Procurement Company Pte. Ltd. 22 Tanjong Kling Road Singapore 628048 | 100.00 |
| 11. | ProCo Issuer Pte. Ltd. 22 Tanjong Kling Road Singapore 628048 | 100.00 |
| 212. | Tata Steel Odisha Limited Bombay House, 24, Homi Mody Street, Fort, Mumbai-400 001 CIN: U27310MH2012PLC232512 | 100.00 |
| 13. | Tata Steel Processing and Distribution Limited Tata Centre, 43 Chowringhee Road, Kolkata-700 071 CIN: U27109WB1997PLC084005 | 100.00 |
| 14. | Tayo Rolls Limited 3 Circuit House Area (North-East), Road No. 11 PO & PS - Bistupur, Jamshedpur - 831 001 CIN: L27105JH1968PLC000818 | 54.91 |
| 15. | The Tata Pigments Limited Sakchi Boulevard, Jamshedpur-831 002 CIN: U24100JH1983PLC001836 | 100.00 |
| 16. | The Tinplate Company of India Ltd 4, Bankshall Street, Kolkata-700 001 CIN: L2811WB1920PLC003606 | 74.96 |
| 217. | Tata Steel Foundation 6th Floor, One Forbes, No. 1, Dr. V. B. Gandhi Marg, Fort, Mumbai – 400 001 CIN: U85300MH2016NPL284815 | 100.00 |
| 18. | Jamshedpur Football and Sporting PrivateLimited 6th Floor, One Forbes, No. 1, Dr. V. B. Gandhi Marg, Fort, Mumbai - 400 001 CIN: U92490MH2017PTC297047 | 100.00 |
| 19. | Sakchi Steel Limited Tarapur Complex, Plot No. F8, MIDC, Tarapur Industrial Area, Palghar, 401506 CIN: U27310MH2018PLC304205 | 100.00 |
| 20. | Jugsalai Steel Limited Tarapur Complex, Plot No. F8, MIDC, Tarapur Industrial Area, Palghar, 401506 CIN: U27109MH2018PLC304352 | 100.00 |
| 21. | Noamundi Steel Limited Tarapur Complex, Plot No. F8, MIDC, Tarapur Industrial Area, Palghar, 401506 CIN: U27320MH2018PLC304346 | 100.00 |
| 22. | Straight Mile Steel Limited Tarapur Complex, Plot No. F8, MIDC, Tarapur Industrial Area, Palghar, 401506 CIN: U27300MH2018PLC304187 | 100.00 |
| 23. | Bamnipal Steel Limited Tarapur Complex, Plot No. F8, MIDC, Tarapur Industrial Area, Palghar, 401506 CIN: U27310MH2018PLC304494 | 100.00 |



| | Name and address of the Company | Holding (%) |
|-------|--|-------------|
| Subsi | diary Companies (Pursuant to Section 2(87)(ii) of Companies Act, 2013 | |
| 224. | Tata Steel BSL Limited Ground Floor, Mira Corporate Suites, Plot No. 1 & 2, Ishwar Nagar, Mathura Road, New Delhi 110065 CIN: L74899DL1983PLC014942 | 72.65 |
| 225. | Bhushan Steel (Orissa) Limited Ground Floor, Mira Corporate Suites, Plot No. 1 & 2, Ishwar Nagar, Mathura Road, New Delhi 110065 CIN: U27100DL2010PLC202028 | 100.00 |
| 226. | Bhushan Steel (South) Limited Ground Floor, Mira Corporate Suites, Plot No. 1 & 2, Ishwar Nagar, Mathura Road, New Delhi 110065 CIN: U27100DL2010PLC202027 | 100.00 |
| 227. | Bhushan Steel Madhya Bharat Limited Ground Floor, Mira Corporate Suites, Plot No. 1 & 2, Ishwar Nagar, Mathura Road, New Delhi 110065 CIN: U27100DL2010PLC202026 | 100.00 |
| 228. | Bhushan Steel (Australia) PTY Ltd. Mitchell & Partners, Suite 3 Level 2, 66 Clarence Street, Sydney NSW 2000 | 90.97 |
| 229. | Bowen Energy PTY Ltd. Mitchell & Partners, Suite 3 Level 2, 66 Clarence Street, Sydney NSW 2000 | 100.00 |
| 230. | Bowen Coal PTY Ltd. Mitchell & Partners, Suite 3 Level 2, 66 Clarence Street, Sydney NSW 2000 | 100.00 |
| 231. | Bowen Consolidated PTY Ltd. Mitchell & Partners, Suite 3 Level 2, 66 Clarence Street, Sydney NSW 2000 | 100.00 |
| 232. | Bistupur Steel Limited Tarapur Complex, Plot No. F8, MIDC, Tarapur Industrial Area, Palghar, 401506 CIN: U27310MH2018PLC304376 | 100.00 |
| 233. | Jamadoba Steel Limited Tarapur Complex, Plot No. F8, MIDC, Tarapur Industrial Area, Palghar, 401506 CIN: U27109MH2018PLC304486 | 100.00 |
| 234. | Dimna Steel Limited Tarapur Complex, Plot No. F8, MIDC, Tarapur Industrial Area, Palghar, 401506 CIN: U27209MH2018PLC304623 | 100.00 |
| 235. | Bhubaneshwar Power Private Limited Golden Edifice, 1st Floor, Opp: Visweswaraya Statue, Khairatabad Circle, Hyderabad-500 004 CIN: U40109TG2006PTC050759 | 100.00 |
| 236. | Creative Port Development Private Limited Tarapur Complex, Plot No. F8, Midc, Tarapur Industrial Area, Palghar, Thane 401506, Maharashtra CIN: U63032MH2006PTC234335 | 51.00 |
| 237. | Subarnarekha Port Private Limited MIG-93, Ananthvihar, Phase - 1, Pokhariput, Bhubaneswar, Puri – 751020, Orissa CIN: U45203OR2008PTC010351 | 50.4 |



| SI. No Assa | Name and address of the Company ociate Companies (Pursuant to Section 2(6) of Companies Act, 2013) | Holding (%) |
|----------------|--|-------------|
| 1330 | Kalinga Aquatic Ltd | |
| 1. | 259, Sipasurubali, Puri, Odisha CIN: U05004OR1989PLC002356 | 30.00 |
| 2. | Kumardhubi Fireclay & Silica Works Ltd Chartered Bank Building, 4, Netaji Subhash Road, Kolkata, West Bengal-700 001 CIN: U45209WB1915PLC002601 | 27.78 |
| 3. | Kumardhubi Metal Casting and Engineering Limited XIri Campus, Circuit House, Area, Jamshedpur, Jharkhand-831 001 CIN: U27100JH1983PLC001890 | 49.31 |
| 1. | Strategic Energy Technology Systems Private Limited 24, Bombay House, First Floor, Homi Mody Street, Mumbai-400 001 CIN: U72900MH2006PTC163193 | 25.00 |
| 5. | Tata Construction & Projects Ltd. 6 A Middleton Street, Kolkata-700 071 | 27.19 |
| 5. | TRF Limited. 11, Station Road, Burmamines, Jamshedpur-831 007, Jharkhand CIN: L74210JH1962PLC000700 | 34.11 |
| 7. | TRF Singapore Pte Limited 6 Battery Road, #10-01, Singapore - 049906 | 100.00 |
| 3. | TRF Holdings Pte Limited 6 Battery Road, #10-01, Singapore - 049906 | 100.00 |
| Э. | Dutch Lanka Trailer Manufactures Limited Nattandiya Road, Dankotuwa, Sri Lanka | 100.00 |
| 0. | Dutch Lanka Engineering (Private) Limited No. 575, 1st Floor, Orumix Building, Nawala Road, Rajagiriya, Sri Lanka | 100.00 |
| 1. | Dutch Lanka Trailer LLC PO Box 453, PC 217, Salalah, Al-Awqdain, Sultanate of Oman | 70.00 |
| 12. | Hewitt Robins International Ltd Huntingdon Court, Huntingdon Way, Measham, Derbyshire, DE127NQ,U.K | 100.00 |
| 13. | Hewitt Robins International Holdings Ltd Huntingdon Court, Huntingdon Way, Measham, Derbyshire, DE127NQ,U.K | 100.00 |
| 14. | Malusha Travels Pvt Ltd Bank of Baroda Bldg, Bombay Samachar Marg, Mumbai-400 001, Maharashtra CIN: U63040MH1988PTC049514 | 33.23 |
| 15. | European Profiles (M) Sdn. Bhd. Lot 51, Rawang Industrial Park, Selangor Darul Ehsan, Kualalumpur, Malaysia | 20.00 |
| 16. | Albi Profils SRL Zone Industrielle D'albi-Jarlard, Rue Lebon, 81000 Albi, France | 30.00 |
| 17. | GietWalsOnderhoudCombinatie B.V. PO Box 159, 1940, AD Beverwijk | 50.00 |
| 8. | Hoogovens Gan Multimedia S.A. De C.V. Zaragoza 1300, Sur 6400, Monterrey, 82235, Mexico | 50.00 |
| 9. | ISSB Limited Corinthian House, 17 Lansdowne Road, Croydon, Greater London, England, CR0 2BX | 50.00 |
| 20. | Wupperman Staal Nederland B.V. Vlasweg 19, 4782 PW Moerdijk, Netherlands | 30.00 |
| 21. | Fabsec Limited Cellbeam Ltd., Unit 516, Avenue East, Thorp Arch Estate, Wetherby, West Yorkshire, England, LS237DB | 25.00 |
| 22. | New Millennium Iron Corp. 1000 - 250 2nd Street SW, Calgary AB, Canada | 26.18 |
| 23. | 9336-0634 Québec Inc 720-900 BOUL. René-Lévesque Est, Québec, G1R2B5, Canada | 33.33 |
| 24. | Bhushan Energy Limited Regus, Level S 2, American Plaza, Nehru Place, New Delhi 110019 CIN: U40105DL2005PLC140748 | 47.71 |
| 25. | Bhushan Capital & Credit Services Private Limited Cabin No. 1, 1205, 89 Hemkunth Chamber, Nehru Place, New Delhi 110019 CIN: U74899DL1993PTC054636 | 42.58 |



| | Name and address of the Company ciate Companies (Pursuant to Section 2(6) of Companies Act, 2013) | Holding (%) |
|------|---|-------------|
| ASSU | Jawahar Credit & Holdings Private Limited | |
| 26. | Cabin No. 1, 1205, 89 Hemkunth Chamber, Nehru Place, New Delhi 110019 CIN: U74899DL1993PTC054635 | 39.65 |
| 27. | Himalaya Steel Mill Services Private Limited Ground Floor, Rings & Agrico Building Armoury Road Northern Town, Jamshedpur, Jharkhand, 831001 CIN: U74900JH2009PTC000689 | 26.00 |
| 28. | mjunction services limited Tata Centre,43 J L Nehru Road, Kolkata - 700 071 CIN: U00000WB2001PLC115841 | 50.00 |
| 29. | S & T Mining Company Private Limited Tata Centre, 1st Floor, 43, J. L. Nehru Road, Kolkata - 700 071 (W.B.) CIN: U13100WB2008PTC129436 | 50.00 |
| 30. | Tata BlueScope Steel Private Limited Metrolpolitan, Survey No. 21, Final Plot No. 27, Wakdewadi, Shivaji Nagar, Pune 411005 CIN: U45209PN2005PTC020270 | 50.00 |
| 31. | BlueScope Lysaght Lanka (Pvt) Ltd No. 26 & 27, Sapugaskanda Industrial Estate, Pattiwila Road, Sapugaskanda | 100.00 |
| 32. | Tata NYK Shipping Pte Ltd. 11 Keppel Road, #10-03, Abi Plaza, Singapore – 089057 | 50.00 |
| 33. | Tata NYK Shipping (India) Private Limited 1401, PS Srijan Corporate Park, 14th Floor, Tower-1, Block-GP, Sector-V, Saltlake, Kolkata - 700 091 (India) CIN: U61100WB2007PTC118354 | 100.00 |
| 34. | Jamshedpur Continuous Annealing & Processing Company Private Limited Tata Centre, 43, Jawaharlal Nehru Road, Kolkata-700 071 CIN: U27310WB2011PTC160845 | 51.00 |
| 35. | T M Mining Company Limited Tata Centre, 43 Jawaharlal Nehru Road, Kolkata-700 071 CIN: U13100WB2010PLC156401 | 74.00 |
| 36. | TM International Logistics Limited 43 J L Nehru Road, Tata Centre, Kolkata-700 071 CIN: U63090WB2002PLC094134 | 51.00 |
| 37. | International Shipping and Logistics FZE Office No. TPOFCA0140, P O Box 18490, Jebel Ali, Dubai United Arab Emirates | 100.00 |
| 38. | TKM Global China Ltd. Unit G, Floor 11, Hengji Mansion, No. 99 Huai Hai East Road, Shanghai - 200021, P.R. China | 100.00 |
| 39. | TKM Global GmbH Spladingstrasse 210, 20097 Hamburg, Germany | 100.00 |
| 40. | TKM Global Logistics Limited Tata Centre, 43, Jawaharlal Nehru Road, Kolkata-700 071 CIN: U51109WB1991PLC051941 | 100.00 |
| 41. | Industrial Energy Limited C/O - The Tata Power Company Limited, Corporate Center B, 34 Sant Tukaram Road, Carnac Bunder, Mumbai-400 009, Maharashtra, India CIN: U74999MH2007PLC167623 | 26.00 |
| 42. | Jamipol Limited Namdih Road, Burmamines, Jamshedpur-831007 CIN: U24111JH1995PLC009020 | 39.78 |
| 43. | Nicco Jubilee Park Limited Jheel Meel, Sector-IV, Salt Lake City, Kolkata, West Bengal-700 106 CIN: U45201WB2001PLC092842 | 25.31 |
| 44. | Medica TS Hospital Private Limited S-125, Maitri Vihar, P. O Rail Vihar, P. S. – Chandrasekharpur, Bhubaneswar-751 023, Odisha CIN: U85110OR2014PTC018162 | 26.00 |
| 45. | SEZ Adityapur Limited. Sakchi Boulevard Road, Northern Town, Jamshedpur-831 005 CIN: U45200JH2006PLC012633 | 51.00 |
| 46. | Naba Diganta Water Management Limited Gn 11-19, Sector-V, Salt Lake, Kolkata-700 091 CIN: U93010WB2008PLC121573 | 74.00 |

| SI. No. | Name and address of the Company | Holding (%) |
|---------|---|-------------|
| Assoc | iate Companies (Pursuant to Section 2(6) of Companies Act, 2013) | |
| 47. | Air Products Llanwern Limited Hersham Place Technology Park, Molesey Road, Walton on Thames Surrey, KT12 4RZ | 50.00 |
| 48. | Laura Metaal Holding B.V. Rimurgerweg 40, 6471 XX Eygelshoven, Netherlands | 49.00 |
| 49. | Ravenscraig Limited 15 Atholl Crescent, Edinburgh, EH3 8HK, Scotland | 33.33 |
| 50. | Tata Steel Ticaret AS Cumhuriyet Caddesi No:48 Pegasus Evi Kat:7 Harbiye 34367 Istanbul, Turkey | 50.00 |
| 51. | Texturing Technology Limited PO Box 22, Texturing Technology Ltd Central Road, Tata Steel Site Margam, Port Talbot, West Glamorgan, Wales, SA13 2YJ | 50.00 |
| 52 | Hoogovens Court Roll Service Technologies VOF Wenckebachstraat 1, 1951 Jz Velsen-Noord, Netherlands | 50.00 |
| 53. | Minas De Benga (Mauritius) Limited C/o Ocorian Corporate Services Ltd, 6th Floor, Tower A, 1 Cybercity, Ebene, Mauritius | 35.00 |
| 54. | Andal East Coal Company Private Limited 37, Shakespeare Sarani, 4th Floor, Kolkata, 700017 CIN: U10300WB2009PTC138558 | 33.89 |

Note: Companies listed from Sl. No. 27 to 54 are joint venture companies

IV Share Holding Pattern (Equity Share Capital Breakup as Percentage of Total Equity)

A Fully Paid-Up Equity Shares

i) Category-wise Share Holding

| SI | Category of | Numb | er of shares h | eld (April 1, 2018) | | Numbe | r of shares he | ld (March 31, 2019 |) | 0/ Change |
|--------|---|--------------|----------------|---------------------|-------|--------------|----------------|--------------------|-------|-----------|
| No. | Shareholders | Electronic | Physical | Total | % | Electronic | Physical | Total | % | % Change |
| (A) Pr | romoters (including Promoter Group | o) | | | | | | | | |
| (1) | Indian | | | | | | | • | | |
| (a) | Individuals / Hindu Undivided Family | - | - | - | - | - | - | - | - | - |
| (b) | Central Government | - | - | - | - | - | - | - | - | - |
| (c) | State Governments(s) | - | - | - | - | - | - | - | - | - |
| (d) | Bodies Corporate | 35,98,80,277 | - | 35,98,80,277 | 31.95 | 35,98,80,601 | - | 35,98,80,601 | 31.95 | - |
| (e) | Financial Institutions / Banks | - | - | - | - | - | - | - | - | - |
| (f) | Any Other (Trust) | 10,31,460 | - | 10,31,460 | 0.09 | - | - | - | - | (0.09) |
| Sub-1 | Total (A) (1) | 36,09,11,737 | - | 36,09,11,737 | 32.04 | 35,98,80,601 | - | 35,98,80,601 | 31.95 | (0.09) |
| (2) | Foreign | | | | | | | | | |
| (a) | Individuals Non- Resident Individuals | - | - | - | - | - | - | - | - | - |
| (b) | Other Individuals | - | - | - | - | - | - | - | - | - |
| (c) | Bodies Corporate | - | - | - | - | - | - | - | - | - |
| (d) | Banks / FI | - | - | - | - | - | - | - | - | - |
| (e) | Qualified Foreign Investor | - | - | - | - | - | - | - | - | - |
| (f) | Any Other (specify) | - | - | - | - | - | - | - | - | - |
| Sub-1 | Total (A) (2) | - | - | - | - | - | - | - | - | - |
| | Shareholding of Promoter and oter Group (A) = (A)(1)+(A)(2) | 36,09,11,737 | - | 36,09,11,737 | 32.04 | 35,98,80,601 | - | 35,98,80,601 | 31.95 | (0.09) |
| (B) | Public Shareholding | | | | | | | | | |
| (1) | Institutions | | | | | | | | | |
| (a) | Mutual Funds | 14,75,65,586 | 26,658 | 14,75,92,244 | 13.10 | 16,46,08,291 | 26,357 | 16,46,34,648 | 14.61 | 1.51 |
| (b) | Financial Institutions / Banks | 18,95,090 | 1,60,202 | 20,55,292 | 0.18 | 43,13,216 | 1,59,322 | 44,72,538 | 0.40 | 0.21 |
| (c) | Central Government | 6,83,823 | - | 6,83,823 | 0.06 | 12,17,242 | - | 12,17,242 | 0.11 | 0.05 |
| (d) | State Governments(s) | 500 | 1,11,277 | 1,11,777 | 0.01 | 500 | 1,11,277 | 1,11,777 | 0.01 | - |
| (e) | Venture Capital Funds | - | - | - | - | - | - | - | - | - |
| (f) | Insurance Companies | 15,21,05,744 | 1,380 | 15,21,07,124 | 13.50 | 16,98,31,669 | 1,230 | 16,98,32,899 | 15.08 | 1.57 |
| (g) | Foreign Institutional Investors | 21,61,08,805 | 16,945 | 21,61,25,750 | 19.19 | 17,18,86,794 | 15,070 | 17,19,01,864 | 15.26 | (3.93) |
| (h) | Foreign Venture Capital Investors | - | - | - | - | - | - | = | - | - |



| SI | Category of | Num | ber of shares I | neld (April 1, 2018) | | Numb | er of shares he | eld (March 31, 2019 |) | % Change |
|---------|---|----------------|-----------------|---|--------|----------------|-----------------|---|--------|----------|
| No. | Shareholders | Electronic | Physical | Total | % | Electronic | Physical | Total | % | % Change |
| (i) | Any Other (specify) | | | | | | | | | |
| (i - 1) | Qualified Foreign Investor | - | - | - | - | - | - | - | - | - |
| (i - 2) | Foreign Institutional Investors - DR | - | - | - | - | - | - | - | - | - |
| (i - 3) | Foreign Bodies – DR | 5,66,956 | - | 5,66,956 | 0.05 | 3,23,635 | - | 3,23,635 | 0.03 | (0.02) |
| (i - 4) | Foreign Portfolio Investments – Individual | 892 | - | 892 | - | 892 | - | 892 | - | - |
| (i - 5) | Foreign National- DR | 164 | - | 164 | - | 164 | - | 164 | - | - |
| (i - 6) | Alternate Investment Funds | 1,000 | - | 1,000 | - | 34,095 | - | 34,095 | - | - |
| (i - 7) | Foreign National | 762 | - | 762 | - | 2,105 | - | 2,105 | - | - |
| (i – 8) | UTI | 15,191 | 16,387 | 31,578 | - | 260 | 16,197 | 16,457 | - | - |
| Sub- | otal (B) (1) | 51,89,44,513 | 3,32,849 | 51,92,77,362 | 46.10 | 51,22,18,863 | 3,29,453 | 51,25,48,316 | 45.50 | (0.60) |
| (2) | Non-Institutions | | | | | | | | | |
| (a) | Bodies Corporate | | | *************************************** | | | | *************************************** | | |
| i | Indian | 1,48,89,046 | 2,42,642 | 1,51,31,688 | 1.34 | 1,50,18,429 | 2,26,070 | 1,52,44,499 | 1.35 | 0.01 |
| ii | Overseas | 4,500 | - | 4,500 | - | 4,500 | - | 4,500 | - | - |
| (b) | Individuals - | | | | | | | - | | |
| i | Individual shareholders holding nominal share capital up to ₹1 lakh | 13,41,07,082 | 1,84,82,698 | 15,25,89,780 | 13.55 | 14,38,58,160 | 1,54,73,274 | 15,93,31,434 | 14.14 | 0.60 |
| ii | Individual shareholders holding nominal share capital in excess of ₹1 lakh | 3,23,54,125 | 18,43,873 | 3,41,97,998 | 3.04 | 2,85,38,493 | 15,23,841 | 3,00,62,334 | 2.67 | (0.37) |
| (c) | Any Other | | | • | | | | | | |
| i | Trusts | 70,93,589 | 51,28,424 | 1,22,22,013 | 1.08 | 1,09,08,766 | 34,02,549 | 1,43,11,315 | 1.27 | 0.19 |
| ii | IEPF Account | 28,71,968 | - | 28,71,968 | 0.25 | 32,58,266 | - | 32,58,266 | 0.29 | 0.03 |
| lii | HUF | 51,47,726 | 2,740 | 51,50,466 | 0.46 | 54,84,862 | 1,973 | 54,86,835 | 0.49 | 0.03 |
| lv | Clearing Member | 1,12,34,497 | - | 1,12,34,497 | 1.00 | 99,38,585 | - | 99,38,585 | 0.88 | (0.12) |
| ٧ | LLP/LLP-DR | 1,52,155 | - | 1,52,155 | 0.01 | 29,49,037 | - | 29,49,037 | 0.26 | 0.25 |
| (d) | Qualified Foreign Investor | - | - | - | - | - | - | - | - | - |
| Sub- | otal (B) (2) | 20,78,54,688 | 2,57,00,377 | 23,35,55,065 | 20.73 | 21,99,59,098 | 2,06,27,707 | 24,05,86,805 | 21.35 | 0.62 |
| | Public Shareholding (B) = +(B)(2) | 72,67,99,201 | 2,60,33,226 | 75,28,32,427 | 66.83 | 73,21,77,961 | 2,09,57,160 | 75,31,35,121 | 66.85 | 0.02 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued* | 1,27,40,651 | - | 1,27,40,651 | 1.13 | 1,34,73,958 | - | 1,34,73,958 | 1.20 | 0.06 |
| GRAI | ID TOTAL (A)+(B)+(C) | 1,10,04,51,589 | 2,60,33,226 | 1,12,64,84,815 | 100.00 | 1,10,55,32,520 | 2,09,57,160 | 1,12,64,89,680 | 100.00 | |
| | | | | | | | | | | |

Note:

ii) Shareholding of Promoter (including Promoter Group)

| | | Shareho | lding (April 1, | 2018) | Sharehold | ding (March 31 | , 2019) | | |
|-----------|--------------------------------------|------------------|----------------------|---------------------------------------|------------------|----------------------|---------------------------------------|-----------------------------|--|
| SI. no | Shareholder's Name | No. of Shares | % of total Shares | % of Shares Pledged/ encumbered | No. of Shares | % of total Shares | % of Shares Pledged/ encumbered | % change in shareholding | |
| 1 | Tata Sons Private Limited – Promoter | 34,31,42,275 | 30.46 | 1.24 | 34,31,42,275 | 30.46 | 1.24 | - | |
| 2 | Tata Motors Limited | 51,41,696 | 0.46 | - | 51,41,696 | 0.46 | - | - | |
| 3 | Tata Chemicals Ltd | 28,90,693 | 0.26 | - | 28,90,693 | 0.26 | - | - | |
| 4 | Tata Investment Corporation Limited | 39,27,625 | 0.35 | - | 39,27,625 | 0.35 | - | - | |
| 5 | Ewart Investments Limited | 20,82,364 | 0.18 | - | 20,82,364 | 0.18 | - | - | |
| 6 | Rujuvalika Investments Limited (2) | 11,68,393 | 0.10 | - | 11,68,393 | 0.10 | - | - | |
| 7 | Sir Dorabji Tata Trust | 8,42,460 | 0.07 | - | - | - | - | (0.07) | |
| 8 | Tata Motors Finance Limited | 5,70,188 | 0.05 | - | 5,70,188 | 0.05 | - | - | |
| 9 | Tata Industries Limited | 9,39,358 | 0.08 | - | 9,39,358 | 0.08 | - | - | |
| 10 | Sir Ratan Tata Trust | 1,89,000 | 0.02 | - | _ | _ | - | (0.02) | |
| 11 | Titan Company Limited | 2,025 | - | - | 2,349 | - | - | - | |
| 12 | Tata Capital Limited | 15,660 | - | - | 15,660 | - | - | - | |
| Tot | al | 36,09,11,737 | 32.04 | 1.24 | 35,98,80,601 | 31.95 | 1.24 | (0.09) | |

Note:

^{*}This represents public non-institutional shareholding.

⁽¹⁾ Entities listed from SI. No. 2 to 12 above form part of the Promoter Group.

^{(2) 11,68,393} Ordinary Shares held by Rujuvalika Investments Limited (a wholly owned subsidiary of the Company effective May 8, 2015), do not carry any voting rights

iii) Change in Promoter's (including Promoter Group) Shareholding

| Particulars | Date - | Shareho | lding | Cumulative Shareholding during the year | | |
|---|-----------------|------------|----------------------------------|---|----------------------------------|--|
| rarticulars | No. of Shares | | % of total Shares of the company | No. of Shares | % of total Shares of the company | |
| Titan Company Limited | | | | | | |
| At the beginning of the year | April 1, 2018 | 2,025 | - | 2,025 | - | |
| Increase during the year (Allotment of shares kept in abeyance during Rights Issue of 2018) | August 17, 2018 | 324 | - | 2,349 | - | |
| At the end of the year | March 31, 2019 | 2349 | - | 2349 | - | |
| Sir Dorabji Tata Trust | | | | | | |
| At the beginning of the year | April 1, 2018 | 8,42,460 | 0.07 | 8,42,460 | 0.07 | |
| Change during the year (Decrease due to sale of Shares) | May 25, 2018 | (8,42,460) | (0.07) | - | - | |
| At the end of the year | March 31, 2019 | - | - | - | - | |
| Sir Ratan Tata Trust | | | | | | |
| At the beginning of the year | April 1, 2018 | 1,89,000 | 0.02 | 1,89,000 | 0.02 | |
| Change during the year (Decrease due to sale of Shares) | May 25, 2018 | (1,89,000) | (0.02) | - | - | |
| At the end of the year | March 31, 2019 | | - | - | - | |

iv) Shareholding Pattern of Top Ten Shareholders (Other than Directors, Promoters and Holders of GDRs and ADRs):

| <u></u> | | Shareho | lding | Cumulative Shareholding during the year | | |
|-----------|---|---------------|----------------------------------|---|-------------------------------------|--|
| SI. No | Name of shareholders | No. of shares | % of total shares of the Company | No. of shares | % of total shares of the Company | |
| 1 | Life Insurance Corporation of India | | | | | |
| | At the beginning of the year | 10,83,88,660 | 9.62 | 10,83,88,660 | 9.62 | |
| | Bought during the year | - | - | 10,83,88,660 | 9.62 | |
| | Sold during the year | - | - | 10,83,88,660 | 9.62 | |
| | At the end of the year | 10,83,88,660 | 9.62 | 10,83,88,660 | 9.62 | |
| 2 | HDFC Trustee Company Limited | | | | | |
| | At the beginning of the year | 3,73,29,326 | 3.31 | 3,73,29,326 | 3.31 | |
| | Bought during the year | 1,15,10,783 | 1.02 | 4,88,40,109 | 4.34 | |
| | Sold during the year | (54,47,012) | (0.48) | 4,33,93,097 | 3.85 | |
| | At the end of the year | 4,33,93,097 | 3.85 | 4,33,93,097 | 3.85 | |
| 3 | Reliance Capital Trustee Co. Ltd. | | | | | |
| | At the beginning of the year | 3,60,62,228 | 3.20 | 3,60,62,228 | 3.20 | |
| | Bought during the year | 1,63,98,731 | 1.46 | 5,24,60,959 | 4.66 | |
| | Sold during the year | (1,50,13,679) | (1.33) | 3,74,47,280 | 3.32 | |
| | At the end of the year | 3,74,47,280 | 3.32 | 3,74,47,280 | 3.32 | |
| 4 | Aditya Birla Sun Life Trustee Private Limited | | | | | |
| | At the beginning of the year | 1,62,03,057 | 1.44 | 1,62,03,057 | 1.44 | |
| | Bought during the year | 1,86,51,356 | 1.66 | 3,48,54,413 | 3.09 | |
| | Sold during the year | (1,51,23,141) | (1.34) | 1,97,31,272 | 1.75 | |
| | At the end of the year | 1,97,31,272 | 1.75 | 1,97,31,272 | 1.75 | |
| 5 | ICICI Prudential Mutual Fund | | | | | |
| | At the beginning of the year | 1,18,41,996 | 1.05 | 1,18,41,996 | 1.05 | |
| | Bought during the year | 1,29,46,144 | 1.15 | 2,47,88,140 | 2.20 | |
| | Sold during the year | (78,19,446) | (0.69) | 1,69,68,694 | 1.51 | |
| | At the end of the year | 1,69,68,694 | 1.51 | 1,69,68,694 | 1.51 | |
| 6 | ICICI Prudential Life Insurance Company Ltd | | | | | |
| | At the beginning of the year | 15,14,260 | 0.13 | 15,14,260 | 0.13 | |
| | Bought during the year | 1,55,29,496 | 1.38 | 1,70,43,756 | 1.51 | |
| | Sold during the year | (16,74,061) | (0.15) | 1,53,69,695 | 1.36 | |
| | At the end of the year | 1,53,69,695 | 1.36 | 1,53,69,695 | 1.36 | |



| SI. | | Sharehol | ding | Cumulative Shareholding during the year | | |
|---|---|---|----------------------------------|---|-------------------------------------|--|
| No | Name of shareholders | No. of shares | % of total shares of the Company | No. of shares | % of total shares of the Company | |
| 7 | SBI - Various Mutual Funds | | | | | |
| | At the beginning of the year | 65,43,098 | 0.58 | 65,43,098 | 0.58 | |
| | Bought during the year | 1,12,39,413 | 1.00 | 1,77,82,511 | 1.58 | |
| | Sold during the year | (47,69,829) | (0.42) | 1,30,12,682 | 1.16 | |
| | At the end of the year | 1,30,12,682 | 1.16 | 1,30,12,682 | 1.16 | |
| 8 | Mirae Asset - Various Mutual Funds | | | | | |
| | At the beginning of the year | 54,89,866 | 0.49 | 54,89,866 | 0.49 | |
| | Bought during the year | 68,72,991 | 0.61 | 1,23,62,857 | 1.10 | |
| | Sold during the year | (26,73,225) | (0.24) | 96,89,632 | 0.86 | |
| | At the end of the year | 96,89,632 | 0.86 | 96,89,632 | 0.86 | |
| 9 | NPS Trust - Various Funds | *************************************** | | | • | |
| | At the beginning of the year | 68,82,407 | 0.61 | 68,82,407 | 0.61 | |
| | Bought during the year | 20,98,117 | 0.19 | 89,80,524 | 0.80 | |
| | Sold during the year | (42,857) | (0.00) | 89,37,667 | 0.79 | |
| | At the end of the year | 89,37,667 | 0.79 | 89,37,667 | 0.79 | |
| 10 | Government Pension Fund Global | | | | - | |
| *************************************** | At the beginning of the year | 1,11,13,963 | 0.99 | 1,11,13,963 | 0.99 | |
| | Bought during the year | 32,72,495 | 0.29 | 1,43,86,458 | 1.28 | |
| | Sold during the year | (61,87,012) | (0.55) | 81,99,446 | 0.73 | |
| *************************************** | At the end of the year | 81,99,446 | 0.73 | 81,99,446 | 0.73 | |
| 11 | The New India Assurance Company Limited | | | | | |
| | At the beginning of the year | 89,82,922 | 0.80 | 89,82,922 | 0.80 | |
| • | Bought during the year | 0 | 0.00 | 89,82,922 | 0.80 | |
| | Sold during the year | (7,87,618) | (0.07) | 81,95,304 | 0.73 | |
| | At the end of the year | 81,95,304 | 0.73 | 81,95,304 | 0.73 | |
| 12 | Abu Dhabi Investment Authority | | | | | |
| | At the beginning of the year | 79,78,333 | 0.71 | 79,78,333 | 0.71 | |
| | Bought during the year | 32,85,920 | 0.29 | 1,12,64,253 | 1.00 | |
| | Sold during the year | (46,23,288) | (0.41) | 66,40,965 | 0.59 | |
| | At the end of the year | 66,40,965 | 0.59 | 66,40,965 | 0.59 | |
| 13 | SBI Life Insurance Co. Ltd. | 00,10,203 | 0.57 | 00,10,203 | | |
| | At the beginning of the year | 45,05,961 | 0.40 | 45,05,961 | 0.40 | |
| | Bought during the year | 40,16,460 | 0.36 | 85,22,421 | 0.76 | |
| | Sold during the year | (21,65,934) | (0.19) | 63,56,487 | 0.56 | |
| | At the end of the year | 63,56,487 | 0.56 | 63,56,487 | 0.56 | |
| 14 | DSP Blackrock - Various Mutual Funds | 03,30,107 | 0.50 | 03,30,107 | 0.50 | |
| | At the beginning of the year | 1,30,30,114 | 1.16 | 1,30,30,114 | 1.16 | |
| | Bought during the year | 64,27,756 | 0.57 | 1,94,57,870 | 1.73 | |
| | Sold during the year | (1,31,50,503) | (1.17) | 63,07,367 | 0.56 | |
| | At the end of the year | 63,07,367 | 0.56 | 63,07,367 | 0.56 | |
| 15 | HDFC Life Insurance Company Limited | 03,07,307 | 0.30 | 03,07,307 | 0.30 | |
| 13 | At the beginning of the year | 57,41,745 | 0.51 | 57,41,745 | 0.51 | |
| | Bought during the year | 16,60,692 | 0.15 | 74,02,437 | 0.51 | |
| | Sold during the year | * | (0.17) | 55,08,850 | 0.49 | |
| | At the end of the year | (18,93,587) | 0.49 | | 0.49 | |
| | At the end of the year | 55,08,850 | 0.49 | 55,08,850 | 0.49 | |

Notes:

- (1) The above information is based on the weekly beneficiary position received from Depositories.
- (2) The date wise increase or decrease in shareholding of the top ten shareholders is available on the website of the Company at www.tatasteel.com
- (3) The % of total shares of the Company in respect of shares bought and sold during the year is calculated on the total share capital of the Company as on March 31, 2019.

v) Shareholding of Directors and Key Managerial Personnel

| CI. | | Shareholding (| April 1, 2018) | Shareholding (March 31, 2019) | | |
|------------|-------------------------|----------------|-------------------------------------|-------------------------------|-------------------------------------|--|
| SI. No. | Name of the Shareholder | No. of Shares | % of Total Shares of the Company | No. of Shares | % of Total Shares of the Company | |
| Dir | ectors | | | | | |
| 1 | Mr. T. V. Narendran | 2,032 | - | 2,032 | - | |
| 2 | Mr. Koushik Chatterjee | 1,531 | - | 1,531 | - | |
| Key | y Managerial Personnel | | | | | |
| 3 | Mr. Parvatheesam K | 100 | - | 100 | - | |

Notes:

- (1) Mr. N. Chandrasekaran, Ms. Mallika Srinivasan, Mr. O. P. Bhatt, Dr. Peter Blauwhoff, Mr. Aman Mehta, Mr. Deepak Kapoor and Mr. Saurabh Agrawal does not hold any fully paid-up ordinary shares in the Company during the year.
- (2) Mr. V. K. Sharma through his relative holds 250 fully paid-up ordinary shares of the Company as on March 31, 2019

Partly Paid-Up Equity Shares

i) **Category-wise Share Holding**

| SI. | | Numb | er of shares I | neld (April 1, 2 | 2018) | Number | of shares h | eld (March 31, | 2019) | |
|---------|--|-------------|----------------|------------------|----------------------|-------------|-------------|----------------|----------------------|----------|
| No. | Category of Shareholders | Electronic | Physical | Total | % of Total Shares | Electronic | Physical | Total | % of Total Shares | % Change |
| (A) | Promoters (Including Promoter Group) | | | | | | | | | |
| (1) | Indian | | | | • | | | | | |
| (a) | Individuals / Hindu Undivided Family | - | - | - | - | - | - | - | - | - |
| (b) | Central Government | - | - | - | - | - | - | - | - | - |
| (c) | State Governments(s) | - | - | - | - | - | - | - | - | - |
| (d) | Bodies Corporate | 3,89,42,837 | - | 3,89,42,837 | 50.16 | 3,89,42,999 | - | 3,89,42,999 | 50.16 | - |
| (e) | Financial Institutions / Banks | - | - | - | - | - | - | - | - | - |
| (f) | Any Other (Trust) | - | - | - | - | - | - | - | - | - |
| Sub- | Total (A) (1) | 3,89,42,837 | - | 3,89,42,837 | 50.16 | 3,89,42,999 | - | 3,89,42,999 | 50.16 | - |
| (2) | Foreign | | | | | | | | | |
| (a) | Individuals Non-Resident Individuals | - | - | - | - | - | - | - | - | - |
| (b) | Other Individuals | - | - | - | - | - | - | - | - | - |
| (c) | Bodies Corporate | - | - | - | - | - | - | - | - | - |
| (d) | Banks / FI | - | - | - | - | - | - | - | - | - |
| (e) | Qualified Foreign Investor | - | - | - | - | - | - | - | - | - |
| (f) | Any Other (specify) | - | - | - | - | - | - | - | - | - |
| Sub- | Total (A) (2) | - | - | - | - | - | - | - | - | - |
| | Shareholding of Promoter and Promoter $p(A) = (A)(1)+(A)(2)$ | 3,89,42,837 | - | 3,89,42,837 | 50.16 | 3,89,42,999 | - | 3,89,42,999 | 50.16 | - |
| (B) | Public Shareholding | | | | | | | | | |
| (1) | Institutions | | | | | | | | | |
| (a) | Mutual Funds | 1,69,99,158 | - | 1,69,99,158 | 21.89 | 92,43,395 | - | 92,43,395 | 11.91 | (9.98) |
| (b) | Financial Institutions / Banks | 13,986 | - | 13,986 | 0.02 | 245 | - | 245 | - | (0.02) |
| (c) | Central Government | - | - | - | - | - | - | - | - | - |
| (d) | State Governments(s) | - | - | - | - | - | - | - | - | - |
| (e) | Venture Capital Funds | - | - | - | - | - | - | - | - | - |
| (f) | Insurance Companies | 21,89,357 | - | 21,89,357 | 2.82 | 15,98,437 | - | 15,98,437 | 2.06 | (0.76) |
| (g) | Foreign Institutional Investors | 66,81,422 | 194 | 66,81,616 | 8.61 | 35,79,665 | - | 35,79,665 | 4.61 | (4.00) |
| (h) | Foreign Venture Capital Investors | - | - | - | - | - | - | - | - | - |
| (i) | Any Other (specify) | | | | | | | | | |
| (i - 1) | Qualified Foreign Investor | - | - | - | - | - | - | - | - | - |
| (i - 2) | Foreign Institutional Investors - DR | - | - | - | - | - | - | - | - | - |
| (i - 3) | Foreign Bodies – DR | 53,633 | - | 53,633 | 0.07 | 17,133 | - | 17,133 | 0.02 | (0.05) |
| (i - 4) | Foreign Portfolio Investments – Individual | - | - | - | - | | - | - | - | - |
| (i - 5) | Foreign National- DR | - | - | - | - | - | - | - | - | - |
| (i - 6) | Alternate Investment Funds | - | - | - | - | - | - | - | - | - |
| (i - 7) | Foreign National | 84 | - | 84 | - | 161 | - | 161 | - | - |
| (i – 8) |) UTI | - | - | - | - | - | - | - | - | - |
| Sub- | Total (B) (1) | 2,59,37,640 | 194 | 2,59,37,834 | 33.41 | 1,44,39,036 | - | 1,44,39,036 | 18.60 | (14.81) |



| CI. | | Numbe | er of shares l | held (April 1, 2 | 2018) | Number | of shares h | eld (March 31, | 2019) | |
|------------|---|-------------|----------------|------------------|----------------------|-------------|-------------|----------------|----------------------|----------|
| SI. No. | Category of Shareholders | Electronic | Physical | Total | % of Total Shares | Electronic | Physical | Total | % of Total Shares | % Change |
| (2) | Non-Institutions | | | | | | | | | |
| (a) | Bodies Corporate | | | | | | | | | |
| i | Indian | 10,75,316 | 1,800 | 10,77,116 | 1.39 | 12,12,265 | 1,662 | 12,13,927 | 1.56 | 0.18 |
| ii | Overseas | - | - | - | - | - | - | - | - | - |
| (b) | Individuals - | | | | | | | | | |
| i | Individual shareholders holding nominal share capital up to ₹1 lakh | 76,79,326 | 2,75,030 | 79,54,356 | 10.24 | 1,48,23,765 | 2,05,279 | 1,50,29,044 | 19.36 | 19.36 |
| ii | Individual shareholders holding nominal share capital in excess of ₹1 lakh | 20,53,660 | 8 | 20,53,668 | 2.64 | 20,49,177 | - | 20,49,177 | 2.64 | (0.01) |
| (c) | Any Other | | | | | | - | | | |
| i | Trusts | 3,92,562 | 48 | 3,92,610 | 0.51 | 2,23,908 | - | 2,23,908 | 0.29 | (0.22) |
| ii | IEPF Account | - | - | - | - | - | - | - | - | - |
| iii | HUF | 5,10,495 | 488 | 5,10,983 | 0.66 | 12,24,366 | 347 | 12,24,713 | 1.58 | 0.92 |
| iv | Clearing Member | 3,46,741 | - | 3,46,741 | 0.45 | 40,71,561 | - | 40,71,561 | 5.24 | 4.80 |
| v | LLP/LLP-DR | 4,18,480 | - | 418480 | 0.54 | 4,42,340 | - | 4,42,340 | 0.57 | 0.03 |
| (d) | Qualified Foreign Investor | - | - | - | - | - | - | - | - | - |
| Sub- | total (B) (2) | 1,24,76,580 | 2,77,374 | 1,27,53,954 | 16.43 | 2,40,47,382 | 2,07,288 | 2,42,54,670 | 31.24 | 14.81 |
| Total | Public Shareholding (B) = (B)(1)+(B)(2) | 3,84,14,220 | 2,77,568 | 3,86,91,788 | 49.84 | 3,84,86,418 | 2,07,288 | 3,86,93,706 | 49.84 | - |
| | Shares held by Custodians and | | | | | | | | | |
| (C) | against which Depository Receipts have been issued | - | - | - | - | - | - | - | - | - |
| GRA | ND TOTAL (A)+(B)+(C) | 7,73,57,057 | 2,77,568 | 7,76,34,625 | 100.00 | 7,74,29,417 | 2,07,288 | 7,76,36,705 | 100.00 | |

ii) Shareholding of Promoter (including Promoter Group)

| | Shareh | Shareholding (April 1, 2018) | | Shareholding (March 31, 2019) | | | | |
|---|---------------|------------------------------|---------------------------------------|-------------------------------|----------------------|---------------------------------------|-----------------------------|--|
| SI. no Shareholder's Name | No. of Shares | % of total Shares | % of Shares Pledged/ encumbered | No. of Shares | % of total Shares | % of Shares Pledged/ encumbered | % change in shareholding | |
| 1. Tata Sons Private Limited – Promoter | 3,78,30,810 | 48.73 | - | 3,78,30,810 | 48.73 | - | - | |
| 2. Tata Motors Limited | 3,54,599 | 0.46 | - | 3,54,599 | 0.46 | - | - | |
| 3. Tata Chemicals Limited | 1,99,358 | 0.26 | - | 1,99,358 | 0.26 | - | - | |
| 4. Tata Investment Corporation Limited | 2,70,869 | 0.35 | - | 2,70,869 | 0.35 | - | - | |
| 5. Ewart Investments Limited | 1,43,611 | 0.18 | - | 1,43,611 | 0.18 | - | - | |
| 6. Tata Motors Finance Limited | 39,323 | 0.05 | - | 39,323 | 0.05 | - | - | |
| 7. Tata Industries Limited | 1,03,187 | 0.13 | - | 1,03,187 | 0.13 | - | - | |
| 8. Titan Company Limited | - | - | - | 162 | - | - | - | |
| 9. Tata Capital Limited | 1,080 | - | - | 1,080 | - | - | - | |
| | 3,89,42,837 | 50.16 | - | 3,89,42,999 | 50.16 | - | - | |

Note:

Entities listed from SI. No. 2 to 9 above form part of the Promoter Group.

iii) Change in Promoter's (including Promoter Group) Shareholding

| Shareholder's Name | Dete | Shareholding | | Cumulative Shareholding during the year | |
|--|-----------------|--------------|-------------------|--|-------------------|
| Snarenoider's Name | Date — | No. of | % of total Shares | No. of | % of total Shares |
| | | Shares | of the company | Shares | of the company |
| Titan Company Limited | | | | | |
| At the beginning of the year | April 1, 2018 | - | - | - | - |
| Increase during the year (Allotment of shares kept in abeyance during Rights Issue 2018) | August 17, 2018 | 162 | - | 162 | - |
| At the end of the year | March 31, 2019 | 162 | - | 162 | _ |

iv) Shareholding Pattern of Top Ten Shareholders (Other than Directors, Promoters and Holders of GDRs and ADRs):

| SI. | Name of shareholders | Shareholding | | Cumulative Shareholding during the year | |
|---|---|---------------|----------------------------------|---|-------------------------------------|
| No | | No. of shares | % of total shares of the Company | No. of shares | % of total shares of the Company |
| 1 | Reliance Capital Trustee Co. Ltd. | | | | |
| | At the beginning of the year | 78,27,234 | 10.08 | 78,27,234 | 10.08 |
| | Bought during the year | 22,54,608 | 2.90 | 1,00,81,842 | 12.98 |
| | Sold during the year | (45,12,233) | (5.81) | 55,69,609 | 7.17 |
| | At the end of the year | 55,69,609 | 7.17 | 55,69,609 | 7.17 |
| 2 | HDFC Trustee Company Limited | | | | |
| | At the beginning of the year | 25,21,807 | 3.25 | 25,21,807 | 3.25 |
| *************************************** | Bought during the year | - | - | 25,21,807 | 3.25 |
| | Sold during the year | (74,319) | (0.10) | 24,47,488 | 3.15 |
| *************************************** | At the end of the year | 24,47,488 | 3.15 | 24,47,488 | 3.15 |
| 3 | The New India Assurance Company Limited | | | | |
| *************************************** | At the beginning of the year | 7,76,084 | 1.00 | 7,76,084 | 1.00 |
| | Bought during the year | - | - | 7,76,084 | 1.00 |
| | Sold during the year | = | - | 7,76,084 | 1.00 |
| | At the end of the year | 7,76,084 | 1.00 | 7,76,084 | 1.00 |
| 4 | Edelcap Securities Limited | .,, .,, ., . | | | |
| | At the beginning of the year | 2,160 | - | 2,160 | - |
| | Bought during the year | 5,89,254 | 0.76 | 5,91,414 | 0.76 |
| * | Sold during the year | (2,160) | - 0.70 | 5,89,254 | 0.76 |
| | At the end of the year | 5,89,254 | 0.76 | 5,89,254 | 0.76 |
| 5 | Jhunjhunwala Rekha Rakesh | 3,03,234 | 0.70 | 3,03,234 | 0.70 |
| 3 | | F 00 000 | 0.64 | F 00 000 | 0.64 |
| | At the beginning of the year | 5,00,000 | 0.64 | 5,00,000 | 0.64 |
| | Bought during the year | 40,000 | 0.05 | 5,40,000 | 0.70 |
| | Sold during the year | | | 5,40,000 | 0.70 |
| | At the end of the year | 5,40,000 | 0.70 | 5,40,000 | 0.70 |
| 6 | Government Pension Fund Global | | | | |
| * | At the beginning of the year | 7,18,974 | 0.93 | 7,18,974 | 0.93 |
| | Bought during the year | - | | 7,18,974 | 0.93 |
| | Sold during the year | (2,05,566) | (0.27) | 5,13,408 | 0.66 |
| | At the end of the year | 5,13,408 | 0.66 | 5,13,408 | 0.66 |
| 7 | SBI Arbitrage Opportunities Fund | | | | |
| | At the beginning of the year | 5,63,819 | 0.73 | 5,63,819 | 0.73 |
| | Bought during the year | 44,260 | 0.05 | 6,08,079 | 0.78 |
| | Sold during the year | (1,16,453) | (0.15) | 4,91,626 | 0.63 |
| | At the end of the year | 4,91,626 | 0.63 | 4,91,626 | 0.63 |
| 8 | Government Of Singapore | _ | | | |
| | At the beginning of the year | 6,32,026 | 0.81 | 6,32,026 | 0.81 |
| | Bought during the year | - | - | 6,32,026 | 0.81 |
| | Sold during the year | (1,41,077) | (0.18) | 4,90,949 | 0.63 |
| | At the end of the year | 4,90,949 | 0.63 | 4,90,949 | 0.63 |
| 9 | HDFC Life Insurance Company Limited | | | | |
| | At the beginning of the year | 4,84,893 | 0.62 | 4,84,893 | 0.62 |
| | Bought during the year | - | - | 4,84,893 | 0.62 |
| | Sold during the year | - | - | 4,84,893 | 0.62 |
| | At the end of the year | 4,84,893 | 0.62 | 4,84,893 | 0.62 |
| 10 | Franklin Templeton Investment Funds | 1,01,023 | V.V2 | .,0 1,029 | V.UL |
| | At the beginning of the year | 3,32,388 | 0.43 | 3,32,388 | 0.43 |
| *************************************** | Bought during the year | 5,52,500 | | 3,32,388 | 0.43 |
| | Sold during the year | | | 3,32,388 | 0.43 |
| | At the end of the year | 2 27 200 | 0.43 | | 0.43 |
| | At the ellu of the year | 3,32,388 | 0.43 | 3,32,388 | 0.43 |

| SI. | No. of shares | Shareholding Cumulative Sharehold during the year | | | |
|-----|---|---|----------------------------------|---------------|----------------------------------|
| No | | No. of shares | % of total shares of the Company | No. of shares | % of total shares of the Company |
| 11 | Aditya Birla Sun Life Trustee Private Limited | | | | |
| | At the beginning of the year | 7,00,462 | 0.90 | 7,00,462 | 0.90 |
| - | Bought during the year | - | - | 7,00,462 | 0.90 |
| | Sold during the year | (4,79,291) | (0.62) | 2,21,171 | 0.28 |
| - | At the end of the year | 2,21,171 | 0.28 | 2,21,171 | 0.28 |
| 12 | DSP Blackrock Various Mutual Funds | | | | |
| | At the beginning of the year | 9,63,002 | 1.24 | 9,63,002 | 1.24 |
| | Bought during the year | - | - | 9,63,002 | 1.24 |
| | Sold during the year | (8,30,378) | (1.07) | 1,32,624 | 0.17 |
| | At the end of the year | 1,32,624 | 0.17 | 1,32,624 | 0.17 |

Notes:

- (1) The above information is based on the weekly beneficiary position received from Depositories.
- (2) The date wise increase or decrease in shareholding of the top ten shareholders is available on the website of the Company at www.tatasteel.com
- (3) The % of total shares of the Company in respect of shares bought and sold during the year is calculated on the total share capital of the Company as on March 31, 2019.

v) Shareholding of Directors and Key Managerial Personnel

| SI. | | Shareholding (A | pril 1, 2018) | Shareholding (March 31, 2019) | |
|----------|-------------------------|-----------------|-------------------|-------------------------------|-------------------|
| No. Name | Name of the Shareholder | No. of Shares | % of total Shares | No. of Shares | % of total Shares |
| | | | of the Company | NO. OI Stidles | of the Company |
| Dir | ectors | | | | |
| 1 | Mr. T. V. Narendran | 139 | - | 139 | - |
| 2 | Mr. Koushik Chatterjee | 105 | - | 105 | - |

Note:

Mr. N. Chandrasekaran, Ms. Mallika Srinivasan, Mr. O. P. Bhatt, Dr. Peter Blauwhoff, Mr. Aman Mehta, Mr. Deepak Kapoor, Mr. Saurabh Agrawal and Mr. V K Sharma does not hold any partly paid-up ordinary shares in the Company during the year.

V. INDEBTEDNESS

Indebtedness of the Company including interest outstanding/accrued but not due for payment.

| | Secured Loans | Unsecured | | (₹ crore) Total |
|---|--------------------|------------|----------|---------------------------|
| | excluding deposits | Loans | Deposits | Indebtedness |
| Indebtedness at the beginning of the financial year | | | | |
| (i) Principal Amount | *2,528.86 | 25,596.94 | - | 28,125.80 |
| (ii) Interest due but not paid | - | - | - | - |
| (iii) Interest accrued but not due | - | 556.01 | - | 556.01 |
| Total (i+ii+iii) | 2,528.86 | 26,152.95 | - | 28,681.81 |
| Change in Indebtedness during the financial year | | | | |
| • Addition | 69.68 | **6,310.17 | - | 6,379.85 |
| Reduction | 26.35 | #4,764.48 | - | 4,790.83 |
| Net Change | 43.33 | 1,545.69 | - | 1,589.02 |
| Indebtedness at the end of the financial year | | | | |
| (i) Principal Amount | *2,572.19 | 27,129.28 | - | 29,701.47 |
| (ii) Interest due but not paid | - | - | - | - |
| (iii) Interest accrued but not due | - | 569.36 | - | 569.36 |
| Total (i+ii+iii) | 2,572.19 | 27,698.64 | - | 30,270.83 |

^{*}includes funded interest on SDF loan of ₹924.77 crore (31.03.2018: ₹855.09 crore)

#includes realized exchange loss (net) of ₹0.69 crore on repayment of forex loans.

^{**}includes revaluation loss (net) of ₹59.12 crore on forex loans and amortization of loan issue and premium and discount expenses aggregating ₹204.23 crore under effective interest rate method.

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VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A. Remuneration of Managing Director, Whole-time Directors and/or Manager

| | | | | (₹ lakh) | | |
|-----|---|---------------------|------------------------|---------------------|--|--|
| SI. | Particulars of Remuneration | Name of MD/\ | Name of MD/WTD/Manager | | | |
| No. | | Mr. T. V. Narendran | Mr. Koushik Chatterjee | Total Amount | | |
| NO. | | CEO & MD | ED & CFO | | | |
| 1 | Gross salary | | | | | |
| | (a) Salary as per provisions contained in Section 17(1) of the Income Tax, Act 1961 | 201.53 | 187.24 | 388.77 | | |
| | (b) Value of perquisites u/s 17(2) of the Income Tax Act, 1961 | 103.76 | 153.64 | 257.40 | | |
| - | (c) Profits in lieu of salary under Section 17(3) of the Income Tax Act, 1961 | - | - | - | | |
| 2 | Stock Option | - | - | - | | |
| 3 | Sweat Equity | - | - | - | | |
| 4 | Commission | 800.00 | 725.00 | 1,525.00 | | |
| 5 | Others (retirement benefits) | 17.34 | 16.26 | 33.60 | | |
| | Total | 1,122.63 | 1,082.14 | 2,204.77 | | |
| | Ceiling as per the Companies Act, 2013 | | | 1,52,517 | | |

B. Remuneration to other Directors

| | | | | (₹ lakh) |
|---------|--|------------|--------------|--------------|
| SI. | Name | Commission | Sitting Fees | Total |
| No I | Non-Executive Directors | | | Compensation |
| 1 | Mr. Natarajan Chandrasekaran - Chairman (1) | = | 4.80 | 4.80 |
| 2 | Mr. D. K. Mehrotra (2) | 38.00 | 2.40 | 40.40 |
| 3 | Mr. Saurabh Agrawal ⁽³⁾ | - | 6.40 | 6.40 |
| 4 | Mr. Vijay Kumar Sharma ⁽⁴⁾ | 36.00 | 1.20 | 37.20 |
| | Total (I) | 74.00 | 14.80 | 88.80 |
| II | Independent Directors | | | |
| 1 | Ms. Mallika Srinivasan | 125.00 | 4.00 | 129.00 |
| 2 | Mr. O. P. Bhatt | 181.00 | 9.60 | 190.60 |
| 3 | Dr. Peter Blauwhoff | 111.00 | 6.80 | 117.80 |
| 4 | Mr. Aman Mehta | 90.00 | 4.80 | 94.80 |
| 5 | Mr. Deepak Kapoor | 106.00 | 8.00 | 114.00 |
| | Total (II) | 613.00 | 33.20 | 646.20 |
| | Grand Total (I + II) | 687.00 | 48.00 | 735.00 |
| | Overall Ceiling as per the Companies Act, 2013 | | | 15,252 |

Notes

- (1) As a Policy, Mr. N. Chandrasekaran, Chairman, has abstained from receiving commission from the Company.
- (2) Mr. D. K. Mehrotra stepped down as a Member of the Board effective May 16, 2018. The commission of Mr. D. K. Mehrotra was paid to Life Insurance Corporation of India.
- (3) In line with the internal guidelines of the Company, no payment is made towards commission to the Non-Executive Directors of the Company, who are in full time employment with any other Tata Company.
- (4) Mr. Vijay Kumar Sharma was appointed as an Additional (Non-Executive) Director effective August 24, 2018. The commission of Mr. Sharma is paid to Life Insurance Corporation of India.



C. Remuneration to KMP other than MD/Manager/WTD

| | | (₹ lakh) |
|------------|---|--|
| | | Mr. Parvatheesam K. |
| SI. No. | Particulars of Remuneration | Company Secretary & |
| NO. | | Chief Legal Officer (Corporate & Compliance) |
| 1 | Gross salary | |
| | (a) Salary as per provisions contained in Section 17(1) of the Income-tax Act, 1961 | 145.80 |
| | (b) Value of perquisites u/s 17(2) of the Income Tax Act, 1961 | 20.79 |
| | (c) Profit in lieu of salary under Section 17(3) of Income-tax Act, 1961 | - |
| 2 | Stock Option | - |
| 3 | Sweat Equity | - |
| 4 | Bonus/ Commission | - |
| 5 | Others (retirement benefits) | 3.33 |
| | Total | 169.92 |

Note:

Mumbai

April 25, 2019

Mr. Parvatheesam K was on leave between August 28, 2017 and July 11, 2018. Accordingly, his remuneration for the previous year includes salary drawn by him as Company Secretary and Compliance Officer for the period April 1, 2017 through August 27, 2017 and salary received by him up to March 31, 2018 towards his earned leave. His remuneration for the current year includes salary drawn by him for the period July 12, 2018 through March 31, 2019.

VII. PENALTIES/PUNISHMENTS/COMPOUNDING OF OFFENCES

During the year, there were no penalties/punishments/compounding offences under the Companies Act, 2013.

sd/- **T. V. Narendran** Chief Executive Officer & Managing Director DIN: 03083605 sd/Parvatheesam K
Company Secretary &
Chief Legal Officer (Corporate & Compliance)
ACS: 15921