

Format of holding of specified securities

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|---|---|------------------------------|
| 1 | Name of Listed Entity: | Tata Steel Limited |
| 2 | Scrip Code/Name of Scrip/Class of Security | 500470/890144 |
| 3 | Symbol of National Stock Exchange of India Limited | TATASTEEL/TATASTEELPP |
| 4 | Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) | |
| | a. If under 31(1)(b) then indicate the report for Quarter ending - | 31-03-2019 |
| | b. If under 31(1)(c) then indicate date of allotment/extinguishment | (Pre) |

5 **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?	Yes	
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	Yes	
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding

6 The tabular format for disclosure of holding of specified securities is as follows:-



Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked In shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form		
								(IX)						(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)			(XIII)	
								No of Voting Rights			Total as a % of (A+B+C)					No.	As a % of total Shares held		No.	As a % of total Shares held
								Class eg: X	Class eg: Y	Total	(a)					(b)	(a)		(b)	
(A)	Promoter & Promoter Group	10	359,880,601	38,942,999	0.00	398,823,600	33.12	359,880,601	9,751,575	369,632,176	32.26	0.00	33.12	0.00	0.00	13,980,000	3.51	398,823,600		
(B)	Public	809,568	753,135,121	38,693,706	13,473,958	805,302,785	66.88	766,609,079	9,628,258	776,237,337	67.74	0.00	66.88	0.00	0.00	NA		784,138,337		
(C)	Non Promoter- Non Public	0	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0.00	0.00	0.00	0.00	NA		0		
(C1)	Shares underlying DRs	0	0	0.00	0.00	0	N.A	0	0.00	0	0.00	0.00	0.00	0.00	0.00	NA		0		
(C2)	Shares held by Employee Trusts	0	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0.00	0.00	0.00	0.00	NA		0		
Total		809,578	1,113,015,722	77,636,705	13,473,958	1,204,126,385	100.00	1,126,489,680	19,379,833	1,145,869,513	100.00	0.00	100.00	0.00	0.00	13,980,000	1.16	1,182,961,937		



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked In shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form						
								(IX)					(X)	(XI) = (VII)+(X) as a % of A+B+C2			(XII)		(XIII)			
								No of Voting Rights									Total as a % of Total Voting rights	No.		As a % of total Shares held	No.	As a % of total shares held
								Class X	Class Y	Total												
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII = IV+V+VI)	As a % of (A+B+C2) (VIII)	Class X	Class Y	Total	(X)	(XI) = (VII)+(X) as a % of A+B+C2	(a)	(b)	(a)	(b)	(XIV)					
(1) Indian																						
(a) Individuals/Hindu undivided Family		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(b) Central Government/ State Government(s)		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(c) Financial Institutions/ Banks		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(d) Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(i) Bodies Corporate		10	359,880,601	38,942,999	0	398,823,600	33.12	359,880,601	9,751,575	369,632,176	32.26	33.12	0	0.00	13,980,000	3.51	398,823,600	398,823,600				
(ii) TATA SONS LIMITED		1	343,142,275	37,830,810	0	380,973,085	31.64	343,142,275	9,473,080	352,615,355	30.77	31.64	0	0.00	13,980,000	3.67	380,973,085	380,973,085				
(iii) TATA MOTORS LIMITED		1	5,141,696	354,599	0	5,496,295	0.46	5,141,696	88,793	5,230,489	0.46	0.46	0	0.00	0	0.00	4,198,494	4,198,494				
(iii) TATA INVESTMENT CORPORATION LIMITED		1	3,927,625	270,869	0	4,198,494	0.35	3,927,625	67,827	3,995,452	0.35	0.35	0	0.00	0	0.00	0	4,198,494				
(iv) TATA CHEMICALS LTD		1	2,890,693	199,358	0	3,090,051	0.26	2,890,693	49,920	2,940,613	0.26	0.26	0	0.00	0	0.00	0	3,090,051				
(v) EWART INVESTMENTS LIMITED		1	2,082,364	143,611	0	2,225,975	0.18	2,082,364	35,961	2,118,325	0.18	0.18	0	0.00	0	0.00	0	2,225,975				
(vi) RUJUVALKA INVESTMENTS LIMITED**		1	1,168,393	0	0	1,168,393	0.10	1,168,393	0	1,168,393	0.10	0.10	0	0.00	0	0.00	0	1,168,393				
(vii) TATA INDUSTRIES LIMITED		1	939,358	103,187	0	1,042,545	0.09	939,358	25,838	965,196	0.08	0.09	0	0.00	0	0.00	0	1,042,545				
(viii) TATA MOTORS FINANCE LIMITED		1	570,188	39,323	0	609,511	0.05	570,188	9,846	580,034	0.05	0.05	0	0.00	0	0.00	0	609,511				
(ix) TATA CAPITAL LTD		1	15,660	1,080	0	16,740	0.00	15,660	270	15,930	0.00	0.00	0	0.00	0	0.00	0	16,740				
(x) TITAN COMPANY LIMITED		1	2,349	167	0	2,516	0.00	2,349	40	2,389	0.00	0.00	0	0.00	0	0.00	0	2,516				
SIR DORABJI TATA TRUST ##		0	0	0	0	0	0.00	0	0	0	0.00	0.00	0	0.00	0	0.00	0	0				
SIR RATAN TATA TRUST##		0	0	0	0	0	0.00	0	0	0	0.00	0.00	0	0.00	0	0.00	0	0				
Sub-Total (A)(1)		10	359,880,601	38,942,999	0	398,823,600	33.12	359,880,601	9,751,575	369,632,176	32.26	33.12	0	0.00	13,980,000	3.51	398,823,600	398,823,600				
(2) Foreign																						
(a) Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(b) Government		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(c) Institutions		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(d) Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(e) Any Other (specify Name (w/z -))		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		10	359,880,601	38,942,999	0	398,823,600	33.12	359,880,601	9,751,575	369,632,176	32.26	33.12	0	0.00	13,980,000	3.51	398,823,600	398,823,600				

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

** 11,68,393 Ordinary Shares held by Rujuvalka Investments Limited (a wholly owned subsidiary of Tata Steel Limited w.e.f May 8, 2015), do not carry any voting rights.
During the quarter ended June 30, 2018, the two Promoter Group Companies - Sir Ratan Tata Trust and Sir Dorabji Tata Trust had sold their entire holdings in Tata Steel Limited.*

Note:
(1) PAN would not be displayed on website of Stock Exchange(s).
(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked In shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form		
								(IX)					(X)	(XII)	(XIII)			(XIV)	
								No of Voting Rights							As a % of total shares held (Not applicable)	No. (not applicable)			As a % of total shares held (Not applicable)
								Class X	Class Y	Total									
(1) Institutions																			
(a) Mutual Funds/UTI		84	164,651,105	9,243,395	0	173,894,500	14.44	164,651,105	2,314,599	166,965,704	14.57	0	0	0	0	0	173,851,946		
i Hdfc Trustee Company Limited		1	43,393,097	2,447,488	0	45,840,585	3.81	43,393,097	612,864	44,005,963	3.84	0	0	0	0	0	45,840,585		
ii Reliance Capital Trustee Co Ltd		1	37,447,280	5,569,609	0	43,016,889	3.57	37,447,280	1,394,664	38,841,944	3.39	0	0	0	0	0	43,016,889		
iii Aditya Birla Sun Life Trustee Private Ltd		1	19,731,272	0	0	19,731,272	1.64	19,731,272	0	19,731,272	1.72	0	0	0	0	0	19,731,272		
iv ICI Prudential Mutual Funds		1	16,968,694	0	0	16,968,694	1.41	16,968,694	0	16,968,694	1.48	0	0	0	0	0	16,968,694		
v ICI Prudential Life Insurance Co Ltd		1	15,369,695	0	0	15,369,695	1.28	15,369,695	0	15,369,695	1.34	0	0	0	0	0	15,369,695		
vi SBI - Various Mutual Funds		1	13,012,682	490,949	0	13,503,631	1.17	13,012,682	122,934	13,135,616	1.15	0	0	0	0	0	13,503,631		
(b) Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0		
(c) Alternate Investment Funds		2	34,095	0	0	34,095	0.00	34,095	0	34,095	0.00	0	0	0	0	0	34,095		
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0		
(e) Foreign Portfolio Investors		582	171,901,864	3,579,665	0	175,481,529	14.57	171,901,864	896,333	172,798,197	15.08	0	0	0	0	0	175,466,459		
(f) Financial Institutions/ Banks		213	4,472,538	245	0	4,472,783	0.37	4,472,538	61	4,472,599	0.39	0	0	0	0	0	4,313,461		
(g) Insurance Companies #		33	169,832,899	1,598,437	0	171,431,336	14.24	169,832,899	400,255	170,233,154	14.86	0	0	0	0	0	171,430,106		
(i) Life Insurance Corporation of India		1	108,388,660	0	0	108,388,660	9.00	108,388,660	0	108,388,660	9.46	0	0	0	0	0	108,388,660		
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0		
(i) Any Other (specify)		11	331,296	17,294	0	348,590	0.03	331,296	4,329	335,625	0.03	0	0	0	0	0	348,590		
i Foreign National		1	164	0	0	164	0.00	164	0	164	0.00	0	0	0	0	0	164		
ii Foreign Bodies - DR		4	323,635	17,133	0	340,768	0.03	323,635	4,289	327,924	0.03	0	0	0	0	0	340,768		
iii Foreign Portfolio Investments - Individual		3	892	0	0	892	0.00	892	0	892	0.00	0	0	0	0	0	892		
iv National		4	2,105	161	0	2,266	0.00	2,105	46	2,145	0.00	0	0	0	0	0	2,266		
v Overseas Corporate Bodies		3	4,500	0	0	4,500	0.00	4,500	0	4,500	0.00	0	0	0	0	0	4,500		
Sub-Total (B)(1)		925	511,723,797	14,439,036	0	526,162,833	43.66	511,723,797	3,615,577	514,839,374	44.93	0	0	0	0	0	525,444,657		
(2) Central Government/ State Government(s)/ President of India		9	1,329,019	0	0	1,329,019	0.11	1,329,019	0	1,329,019	0.12	0	0	0	0	0	1,217,742		
Sub-Total (B)(2)		9	1,329,019	0	0	1,329,019	0.11	1,329,019	0	1,329,019	0.12	0	0	0	0	0	1,217,742		
(3) Non-Institutions																			
(a) Individuals -		778,269	182,724,134	16,882,328	0	199,606,462	16.58	182,724,134	4,169,292	186,893,426	16.31	0	0	0	0	0	182,751,359		
i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs		777,845	162,988,078	15,582,894	0	178,570,972	14.83	162,988,078	3,843,910	166,831,988	14.56	0	0	0	0	0	162,588,125		
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs		424	19,736,056	1,299,434	0	21,035,490	1.75	19,736,056	325,382	20,061,438	1.75	0	0	0	0	0	20,163,234		
(b) NBFCs registered with RBI		38	1,166,730	3,210	0	1,169,940	0.10	1,166,730	800	1,167,530	0.10	0	0	0	0	0	1,169,940		
(c) Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0		
(d) Overseas Depositories (holding DRs) (balancing figure)		1	0	0	13,473,958	13,473,958	1.12	13,473,958	0	13,473,958	1.18	0	0	0	0	0	13,473,958		
i Citibank N A New York, Nyadr Dept		1	0	0	13,473,958	13,473,958	1.12	13,473,958	0	13,473,958	1.18	0	0	0	0	0	13,473,958		
(e) Any Other (specify) -		30,326	56,691,441	7,369,132	0	64,060,573	5.32	56,691,441	1,842,589	58,534,030	5.11	0	0	0	0	0	60,080,681		
i NRI - With and without Repatriation		12,814	6,665,821	195,641	0	6,861,462	0.57	6,665,821	48,699	6,714,520	0.59	0	0	0	0	0	6,514,171		
ii Trust		89	14,311,315	223,908	0	14,535,223	1.21	14,311,315	56,058	14,367,373	1.25	0	0	0	0	0	11,132,674		
iii IEPF ACCOUNT		1	3,258,266	0	0	3,258,266	0.27	3,258,266	0	3,258,266	0.28	0	0	0	0	0	3,258,266		
iv HUF		13,272	5,486,835	1,224,721	0	6,711,556	0.56	5,486,835	304,788	5,791,623	0.51	0	0	0	0	0	6,709,236		
v Clearing Member/Clearing House		555	9,932,469	4,071,561	0	14,004,030	1.16	9,932,469	1,019,404	10,951,873	0.96	0	0	0	0	0	14,004,030		
vi LLP/LLP-DR		108	2,949,037	442,340	0	3,391,377	0.28	2,949,037	110,750	3,059,787	0.27	0	0	0	0	0	3,391,377		
vii Director and Their Relatives		4	3,813	244	0	4,057	0.00	3,813	60	3,873	0.00	0	0	0	0	0	4,057		
viii Bodies Corporate		3,483	14,083,885	1,210,717	0	15,294,602	1.27	14,083,885	302,830	14,386,715	1.26	0	0	0	0	0	15,066,870		
Sub-Total (B)(3)		808,634	240,582,305	24,254,670	13,473,958	278,310,933	23.11	254,056,263	6,012,681	260,068,944	22.70	0	0	0	0	0	257,475,938		
Total Public Shareholding		809,568	753,135,121	38,693,706	13,473,958	805,302,785	66.88	766,609,079	9,628,258	776,237,337	67.74	0	0	0	0	0	784,118,337		

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):
 # TATA AIA LIFE INSURANCE COMPANY LIMITED is not considered part of Promoter Group holds 22,26,741 Ordinary Shares representing 0.18% of the paidup Ordinary Share Capital. Accordingly, holding of Tata AIA Life Insurance Company Ltd. is included under Public Shareholding under the head "Institutions"-Insurance Companies

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:
 Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



