



The financial details and capital evolution of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: **Tata Steel Limited (Standalone)**

(Rs. in Crore)

	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2018-19	2017-18	2016-17
Equity Paid up Capital	1,146.12	1,146.12	971.41
Reserves and surplus	69,308.59	60,368.72	48,687.60
Carry forward losses	-	-	-
Net Worth	72,729.71	63,789.84	51,934.01
Miscellaneous Expenditure	-	-	-
Secured Loans	2,572.19	2,528.86	2,435.03
Unsecured Loans	27,129.28	25,596.94	25,849.60
Fixed Assets	76,102.84	76,584.40	77,904.32
Income from Operations	70,610.92	60,519.37	53,260.96
Total Income	73,016.00	61,283.03	53,675.42
Total Expenditure	56,788.75	54,644.78	48,318.49
Profit before Tax	16,227.25	6,638.25	5,356.93
Profit after Tax	10,533.19	4,169.55	3,444.55
Cash profit	13,733.10	8,778.93	7,497.94
Earnings Per Share (Basic)	90.41	38.57	33.67
Book value (Rs./share)	634.68	556.67	534.73

Notes:

- 1) Reserves = Other Equity (Excluding Hybrid Perpetual Securities)
- 2) Net Worth = Equity + Other Equity + Hybrid Perpetual Securities
- 3) Unsecured Loan includes Current maturities of long-term borrowings
- 4) Fixed Assets = Only Tangible Assets and CWIP
- 5) Income from Operations is Revenue from operations
- 6) Total Expense Includes exceptional items
- 7) Profit after Tax is before Other Comprehensive Income
- 8) Cash Profit = PAT + Depreciation + Deferred Tax
- 9) Book Value (Per share) = Net worth / No of Equivalent fully paid up shares

Tata Steel Limited

Parvatheesam K

Parvatheesam K

Company Secretary and
Chief Legal Officer (Corporate & Compliance)



April 25, 2019

TATA STEEL LIMITED

BAMNIPAL STEEL LIMITED

Registered Office: Tarapur Complex, Plot No. F8, MIDC,
Tarapur Industrial Area, District : Palghar. Pin : 401506
Tel 91 22 6665 8282 Fax 91 22 66657724
Corporate Identity Number U27310MH2018PLC304494

The financial details and capital evolution of the transferee/resulting and transferor / demerged companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: **Bamnival Steel Limited**

(₹ in Crore)

Particulars	As per last Audited Financial Year	1 year prior to the last Audited Financial Year
	2018-19	2017-18 ^(Note 1)
Paid up Equity Share Capital	258.90	0.01
Reserves and surplus	(15.66)	(0.00)
Carry forward losses	-	-
Net Worth	243.24	0.01
Miscellaneous Expenditure	-	-
Secured Loans	-	-
Unsecured Loans	-	-
Fixed Assets	-	-
Income from Operations	-	-
Total Income	2,341.56	-
Total Expenditure	2,357.22	0.00
Profit before Tax	(15.66)	(0.00)
Profit after Tax	(15.66)	(0.00)
Cash profit	(15.66)	(0.00)
EPS (₹ Per share)	(0.60)	(2.59)
Book value (₹ Per share)	9.40	7.41

Notes:

- 1) Bamnival Steel Limited was incorporated on January 19, 2018 therefore the audited financials for only two years is available.
- 2) Cash Profit = PAT + Depreciation + Deferred Tax (Since No Depreciation and Deferred Tax therefore cash profit = PAT)
- 3) Book value = (Net worth as per Books/ No of Shares)
{No of Shares: 31.03.2019 = 25,88,95,798 and 31.03.2018 = 10,000 shares}

Bamnival Steel Limited


Pooja Maru
Company Secretary



April 25, 2019
Mumbai



The financial details and capital evolution of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: Tata Steel BSL Limited (Standalone)

(Rs. in Crores)

	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2018-19	2017-18	2016-17
Equity Paid up Capital	218.69	45.30	45.30
Reserves and surplus	31,562.30	6,376.86	6,376.74
Carry forward losses	-30,763.89	-32,482.23	-7,665.70
Net Worth (Note 2)	18,312.92	-26,060.07	-1,243.66
Miscellaneous Expenditure	-	-	-
Secured Loans (Note 8)	14,637.39	47,149.79	47,663.01
Unsecured Loans	2,390.75	2,490.97	2,584.36
Fixed Assets (Note 3)	30,308.55	31,541.21	52,934.70
Income from Operations	20,891.60	17,404.43	15,027.30
Total Income	21,024.04	17,499.51	15,099.27
Total Expenditure (Note 7)	19,310.95	46,634.82	19,224.35
Profit before Tax (Note 4)	1,713.09	-29,135.31	-4,125.08
Profit after Tax (Note 4)	1,713.09	-24,813.48	-3,501.12
Cash profit (Note 5)	3,154.83	-27,349.64	-2,439.47
EPS (Basic)	17.45	-1,095.45	-154.56
Book value (Note 6)	167.48	-1,150.48	-54.91

Notes

1. The audited financials for the year ended March 31, 2019, March 31, 2018 and March 31, 2017 have been prepared in accordance with Indian Accounting Standards (Ind-AS).
2. Net worth means the aggregate of paid up value of equity share capital, reserves & surplus (including accumulated losses) and equity component of convertible preference shares.
3. Fixed assets includes Tangible Assets and capital work-in-progress.
4. Profit before tax and profit after tax excludes other comprehensive income/ (loss) during the respective years.
5. Cash profit = Profit after tax (As presented above) + Depreciation + Deferred tax.
6. Book value per share = Net worth/ No. of shares outstanding as at the end of respective years.
7. Total expenditure includes exceptional loss/ (gain) amounting to Rs. (2,976.01) crores, Rs. 23,344.68 crores and Rs. 6.69 crores in FY 2018-19, FY 2017-18 and FY 2016-17 respectively.
8. Secured Loan includes Current maturities of Long-term borrowings.

Tata Steel BSL Limited

Nisha Anil Seth
Company Secretary and Compliance Officer

May 13, 2019



TATA STEEL BSL LIMITED
(Formerly known as Bhushan Steel Limited)