



April 10, 2019

National Stock Exchange of India Limited,  
Exchange Plaza,  
Plot C/1, G Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai 400 051.

Dear Madam, Sirs,

**11% Unsecured Redeemable Non-Convertible Debentures (NCDs) - Rs.1500 crore**  
**ISIN INE081A08132 – WDM Segment**

Tata Steel Limited ("the Company") had issued 11% NCDs of the aggregate value of Rs.1,500 crore. The deemed date of allotment of the said Debentures was **May 19, 2009**. As per the terms of the Issue, Interest at the rate of 11% is payable annually i. e. on **May 19**.

Further, as per the terms of the issue, the Debentures are to be redeemed at par after 10 years from the deemed date of allotment, i.e. on **May 19, 2019**.

In terms of the Offer document, interest and redemption on the Debentures is to be paid to those holders whose names appear in the Register of Debenture holders **15 calendar days** prior to the date of interest / redemption payment. May 18, 2019 & May 19, 2019 being bank holidays, the date for interest and redemption payment will be **May 17, 2019** and accordingly the record date for the said payment is set as **April 30, 2019**.

This is for your information and records.

Yours faithfully,  
Tata Steel Limited

  
Parvatheesam K.  
Company Secretary &  
Chief Legal Officer (Corporate & Compliance)

**TATA STEEL LIMITED**

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Corporate Identity Number L27100MH1907PLC000260