

Format of holding of specified securities

- 1 Name of Listed Entity: **Tata Steel Limited**
- 2 Scrip Code/Name of Scrip/Class of Security **500470**
- 3 Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
- a. If under 31(1)(b) then indicate the report for Quarter ending - **31-12-2018**
- b. If under 31(1)(c) then indicate date of allotment/extinguishment

- 4 **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?	Yes	
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	Yes	
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Party paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form		
								(i)	(ii)	(iii)	(iv)			(v)	(vi)	(vii)	(viii)		(ix)	(x)
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)				(x)	(xi)	(xii)	(xiii)	(xiv)				
								No of Voting Rights												
								Class	Class	Class	Total	Total as a % of (A+B+C)			(a)	(b)	(a)	(b)		
								eg: X	eg: Y	eg: Z										
(A)	Promoter & Promoter Group	10	35,98,80,601	3,89,42,999	0.00	39,88,23,600	33.12	35,98,80,601	97,51,575	36,96,32,176	32.26	0.00	33.12	0.00	0.00	0.00	1,39,80,000	3.51	39,88,23,600	
(B)	Public	8,11,148	75,34,97,166	3,86,93,706	1,31,11,238	80,53,02,110	66.88	75,66,08,404	96,28,400	77,62,36,804	67.74	0.00	66.88	0.00	0.00	0.00	NA	NA	78,14,46,959	
(C)	Non Promoter- Non Public	0	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	NA	NA	0	
(C1)	Shares underlying DRs	0	0	0.00	0.00	0	N.A.	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	NA	NA	0	
(C2)	Shares held by Employee Trusts	0	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	NA	NA	0	
	Total	8,11,158	1,11,33,77,767	7,76,36,705	1,31,11,238	1,20,41,25,710	100.00	1,12,64,89,005	1,93,79,975	1,14,58,68,980	100.00	0.00	100.00	0.00	0.00	0.00	1,39,80,000	1.16	1,18,02,70,559	

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Party paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								Class X	Class Y	Total			(a)	(b)	(a)	(b)	
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = IV+V+VI	(viii) = (A+B+C2)	(ix)			(x)	(xi) = (VII+X) as a % of A+B+C2	(xii)	(xiii)	(xiv)	(xv)	
								No of Voting Rights	Total as a % of Total Voting Rights			No.	As a % of total shares held	No.	As a % of total shares held		
(1) Indian																	
(a) Individuals/Hindu undivided Family		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0
(b) Central Government/ State Government(s)		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0
(c) Financial Institutions/ Banks		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0
(d) Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0
(i) Bodies Corporate		10	35,98,80,601	3,89,42,999	0	39,88,23,600	33.12	97,51,575	36,96,32,176	32.26	0	0	0.00	1,39,80,000	3.51	39,88,23,600	0
(ii) TATA SONS PRIVATE LIMITED		1	34,31,42,275	37,83,081	0	38,09,73,085	31.64	34,31,42,275	35,26,15,335	30.77	0	0	0.00	1,39,80,000	3.67	38,09,73,085	0
(iii) TATA MOTORS LIMITED		1	51,41,686	354,599	0	54,96,295	0.46	68,783	52,30,489	0.46	0	0	0.00	0	0.00	54,96,295	0
(iv) TATA INVESTMENT CORPORATION LIMITED		1	39,27,625	2,70,965	0	41,98,494	0.35	67,827	39,95,452	0.35	0	0	0.00	0	0.00	41,98,494	0
(v) TATA CHEMICALS LTD		1	28,90,683	1,99,358	0	30,90,051	0.26	28,90,683	29,40,613	0.26	0	0	0.00	0	0.00	30,90,051	0
(vi) EWART INVESTMENTS LIMITED		1	20,82,364	14,961.1	0	22,25,975	0.18	20,82,364	21,18,325	0.18	0	0	0.00	0	0.00	22,25,975	0
(vii) RULUVALIKA INVESTMENTS LIMITED**		1	11,68,393	1,03,187	0	12,71,580	0.10	11,68,393	11,68,393	0.10	0	0	0.00	0	0.00	12,71,580	0
(viii) TATA MOTORS FINANCE LIMITED		1	8,39,368	103,187	0	8,49,735	0.07	9,39,359	9,65,196	0.08	0	0	0.00	0	0.00	8,49,735	0
(ix) TITAN COMPANY LIMITED		1	5,70,186	39,323	0	6,09,511	0.05	5,70,186	5,80,034	0.05	0	0	0.00	0	0.00	6,09,511	0
(x) SIR DORABJI TATA TRUST ##		1	15,860	1,080	0	16,940	0.00	15,860	15,930	0.00	0	0	0.00	0	0.00	16,940	0
(xi) SIR RAYAN TATA TRUST ##		1	2,349	162	0	2,511	0.00	2,349	2,389	0.00	0	0	0.00	0	0.00	2,511	0
Sub-Total (A)(1)		10	35,98,80,601	3,89,42,999	0	39,88,23,600	33.12	35,98,80,601	36,96,32,176	32.26	0	0	0.00	1,39,80,000	3.51	39,88,23,600	0
(2) Foreign																	
(a) Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0
(b) Government		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0
(c) Institutions		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0
(d) Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0
(e) Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0
Name (xyz...)		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0
Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0
Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		10	35,98,80,601	3,89,42,999	0	39,88,23,600	33.12	35,98,80,601	36,96,32,176	32.26	0	0	0.00	1,39,80,000	3.51	39,88,23,600	0

Details of shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

** 11,68,393 Ordinary Shares held by Ruluvailika Investments Limited [a wholly owned subsidiary of Tata Steel Limited w.e.f May 8, 2015], do not carry any voting rights.

"During the quarter ended June 30, 2018, the two Promoter Group Companies - Sir Rayan Tata Trust and Sir Dorabji Tata Trust had held their entire holdings in Tata Steel Limited."

Note:

(1) PAN would not be displayed on website of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders	PAN	Nos. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	(IX) Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked In shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form		
								(VII) = (IV)+(V)	(VIII) As a % of (VI)+(VII)	No of Voting Rights			(X) As a % of total Shares held	(XI) = (VII)+(X) as a % of A+B+C2	(XII) As a % of total shares held	(a)		(b)	
										Class X									Class Y
(1) Institutions																			
(a) Mutual Funds/UTI		64	17,50,33,293	1,93,22,26	0	18,89,65,619	15.69	34,88,737	17,85,22,030	15.58	0	0.00	NA	0	0.00	18,89,22,965			
(b) Reliance Capital Investors		1	4,33,94,013	2,44,74,88	0	4,58,41,501	3.81	4,33,94,013	4,40,06,679	3.84	0	0.00	NA	0	0.00	4,58,41,501			
(c) Aditya Birla Sun Life Trustee Private Limited		1	3,97,33,296	80,95,086	0	4,78,28,382	3.97	3,97,33,296	4,17,60,358	3.64	0	0.00	NA	0	0.00	4,78,28,382			
(d) SBI - Mutual Funds		1	2,47,83,424	0	0	2,47,83,424	2.06	2,47,83,424	2,47,83,424	2.16	0	0.00	NA	0	0.00	2,47,83,424			
(e) Fidelity Prudential Mutual Funds		1	1,31,22,661	1,30,73,9	0	1,31,22,661	1.09	1,31,22,661	1,31,22,661	1.15	0	0.00	NA	0	0.00	1,31,22,661			
(f) Venture Capital Funds		0	1,12,60,258	0	0	1,12,60,258	0.94	1,12,60,258	1,15,86,722	1.01	0	0.00	NA	0	0.00	1,12,60,258			
(g) Alternate Investment Funds		3	31,043	0	0	31,043	0.00	31,043	0	0.00	0	0.00	NA	0	0.00	31,043			
(h) Foreign Venture Capital Investors		664	17,64,38,260	4,40,72,03	0	18,08,45,463	15.02	17,64,38,260	17,75,41,803	15.49	0	0.00	NA	0	0.00	18,08,30,393			
(i) Financial Institutions/Banks		213	34,89,621	245	0	34,89,866	0.29	34,89,621	34,89,866	0.30	0	0.00	NA	0	0.00	34,89,866			
(j) Life Insurance Corporation of India		34	15,53,99,895	161,90,66	0	15,69,58,155	13.04	15,53,99,895	15,57,44,310	13.59	0	0.00	NA	0	0.00	15,69,58,155			
(k) Provident Funds/Pension Funds		1	10,83,88,660	0	0	10,83,88,660	9.00	10,83,88,660	10,83,88,660	9.46	0	0.00	NA	0	0.00	10,83,88,660			
(l) Any Other (Specify)		102	3,74,944	5,97,94	0	4,28,738	0.04	3,74,944	3,88,413	0.03	0	0.00	NA	0	0.00	4,28,738			
(m) Foreign National-DR		93	44,489	0	0	44,489	0.00	44,489	44,489	0.00	0	0.00	NA	0	0.00	44,489			
(n) Foreign Bodies - DR		4	3,23,635	5,96,33	0	3,77,268	0.03	3,23,635	3,37,064	0.03	0	0.00	NA	0	0.00	3,77,268			
(o) Foreign Portfolio Investments - Individual		1	892	0	0	892	0.00	892	892	0.00	0	0.00	NA	0	0.00	892			
(p) Foreign - National		3	1,428	1,61	0	1,589	0.00	1,428	1,468	0.00	0	0.00	NA	0	0.00	1,589			
(q) Overseas Corporate Bodies		1	4,500	0	0	4,500	0.00	4,500	4,500	0.00	0	0.00	NA	0	0.00	4,500			
Sub-Total (B)(1)		1,100	51,07,06,250	2,00,12,634	0	53,07,18,884	44.08	51,07,06,250	51,57,17,481	45.01	0	0.00	NA	0	0.00	53,05,00,608			
Central Government/State governments/		9	13,29,019	0	0	13,29,019	0.11	13,29,019	0	0.12	0	0.00	NA	0	0.00	13,29,019			
Sub-Total (B)(2)		9	13,29,019	0	0	13,29,019	0.11	13,29,019	0	0.12	0	0.00	NA	0	0.00	13,29,019			
(3) Non-Institutions		7,80,071	18,67,97,567	1,47,90,25	0	20,15,16,592	16.74	18,67,97,567	19,04,25,266	16.62	0	0.00	NA	0	0.00	18,37,05,655			
(a) Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		7,79,850	18,38,63,041	1,25,69,506	0	17,64,32,547	14.65	18,38,63,041	16,69,52,487	14.57	0	0.00	NA	0	0.00	15,95,34,075			
(b) Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		421	2,29,34,526	21,49,519	0	2,50,84,045	2.08	2,29,34,526	5,38,433	2.05	0	0.00	NA	0	0.00	2,47,15,580			
(c) NBFCs registered with RBI		35	11,70,910	4,485	0	11,75,395	0.10	11,70,910	1,120	0.10	0	0.00	NA	0	0.00	11,75,395			
(d) Employee Trusts		0	0	0	0	0	0.00	0	0	0.00	0	0.00	NA	0	0.00	0			
(e) Overseas Depositories (holding DRs) (balancing figure)		1	0	0	0	0	0.00	0	0	0.00	0	0.00	NA	0	0.00	0			
(f) Citibank N.A. New York, Nyedtr Dept		1	1,31,11,238	0	0	1,31,11,238	1.09	1,31,11,238	0	1.14	0	0.00	NA	0	0.00	1,31,11,238			
(g) Any Other (Specify) -		29,928	5,34,83,420	39,57,562	0	5,74,50,982	4.77	5,34,83,420	9,88,350	4.75	0	0.00	NA	0	0.00	5,17,36,321			
(h) NRI - With and without Repatriation		12,282	66,32,205	12,186	0	67,50,471	0.56	66,32,205	30,313	0.58	0	0.00	NA	0	0.00	64,02,350			
(i) Trust		92	1,39,04,950	22,887	0	1,41,27,837	1.17	1,39,04,950	1,39,60,756	1.22	0	0.00	NA	0	0.00	89,89,584			
(j) EPF ACCOUNT		1	32,58,266	0	0	32,58,266	0.27	32,58,266	55,906	0.28	0	0.00	NA	0	0.00	32,58,266			
(k) HUF		13,244	59,96,135	1,09,850	0	60,96,715	0.54	59,96,135	2,73,202	0.49	0	0.00	NA	0	0.00	60,96,715			
(l) Clearing Member/Clearing House		593	55,89,253	97,94,92	0	65,68,745	0.55	55,89,253	58,34,425	0.51	0	0.00	NA	0	0.00	65,68,745			
(m) LLP/LLP-DR		106	19,69,565	4,00,017	0	23,72,582	0.20	19,69,565	1,00,905	0.18	0	0.00	NA	0	0.00	23,72,582			
(n) Director and Their Relatives		4	3,813	244	0	4,057	0.00	3,813	61	0.00	0	0.00	NA	0	0.00	4,057			
(o) Bodies Corporate		3,606	1,67,39,233	113,176	0	1,78,70,409	1.48	1,67,39,233	2,82,851	1.49	0	0.00	NA	0	0.00	1,78,70,409			
Sub-Total (B)(3)		8,10,039	24,14,61,897	1,86,81,072	0	25,45,73,135	22.69	24,14,61,897	25,91,90,804	22.62	0	0.00	NA	0	0.00	24,97,28,609			
Total Public Shareholding		8,11,148	75,34,97,166	1,86,93,706	0	77,62,36,804	66.88	75,34,97,166	77,62,36,804	66.74	0	0.00	NA	0	0.00	78,14,46,959			

Details of the shareholders acting as persons in Concert including their Shareholding No. and %:
 * TATA AIA LIFE INSURANCE COMPANY LIMITED is not considered part of Promoter Group holds 19,26,718 Ordinary Shares representing 0.16% of the paidup Ordinary Share Capital. Accordingly, holding of TATA AIA Life Insurance Company Ltd. is included under Public Shareholding under the head "Institutions"-Insurance Companies

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:
 (1) PAN would not be displayed on website of Stock Exchange(s).
 (2) The above format needs to be disclosed along with the name of following persons: Institutions/Non institutions holding more than 1% of total number of shares.
 (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form	
								(IX)				(X)	(XII)			(XIII)
								Class X	Class Y	Total			No.	As a % of total Shares held	No. (not applicable)	
(1) Custodian/DR Holder (Name of DR Holder (if available))		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0		
(2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0		
Total Non-Promoter- Non Public		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0		

Note

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.