



January 7, 2019

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051.
Symbol: **TATASTEEL/TATASTEELPP**

Dear Sirs, Madam,

9.15% Non-Convertible Debentures (NCDs) - Rs. 500 Crore
Series I - ISIN INE081A08199

Tata Steel Limited ("the Company") had issued 9.15% NCDs of the aggregate value of Rs. 500 crore. The deemed date of allotment of the said Debentures was **January 24, 2013**. As per the terms of the Issue, Interest at the rate of 9.15% is payable annually i.e. on **January 24**.

Similarly, as per the terms of the issue, the Debentures are to be redeemed at par after 6 years from the deemed date of allotment, i.e. on **January 24, 2019**.

In terms of the Offer document, Interest and redemption amount on the Debentures is to be paid to those holders whose names appear in the Register of Debenture holders **three days** prior to the date of Interest/ redemption payment. The date for Interest/ redemption payment is **January 24, 2019** and accordingly the **record date** for the said payments is set as **January 19, 2019**.

This is for your information and records.

Yours faithfully,
Tata Steel Limited

Parvatheesam K.
Company Secretary &
Chief Legal Officer (Corporate & Compliance)

TATA STEEL LIMITED

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Corporate Identity Number L27100MH1907PLC000260