

September 4, 2018

BSE Limited, Phiroze Jijibhoy Towers, Dalal Street, Fort, Mumbai 400001.

Dear Madam, Sirs,

8.15% Non - Convertible Debentures (NCDs) of Rs. 1,000 crore ISIN INE081A08215 - WDM Segment

Tata Steel Limited ("the Company") had issued 8.15% NCDs of the aggregate value of Rs.1,000 crore. The deemed date of allotment of the said Debentures was **October 4, 2016**.

In terms of the Offer document, Interest on the NCDs is to be paid to those holders whose names appear in the Register of Members <u>fifteen calendar days</u> prior to the date of Interest payment. The date for Interest payment will be <u>Thursday</u>, <u>October 4</u>, <u>2018</u>. Accordingly, the record date for the said payment is set as <u>Tuesday</u>, <u>September 18</u>, <u>2018</u>.

Yours faithfully **Tata Steel Limited**

Parvatheesam K
Company Secretary