



January 16, 2018

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001
Maharashtra, India
Scrip Code: 500470

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No.C/1,
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai 400 051
Maharashtra, India
Symbol: TATASTEEL

Dear Sirs,

Subject: Notice of the meeting of the Executive Committee of the Board of Tata Steel Limited (the "Company") to be held on January 19, 2018

The Board of Directors of the Company ("Board"), at its meeting held on December 18 & 19 2017, approved the issuance of equity and equity linked instruments including ordinary shares of the Company of face value of Rs. 10 each ("Ordinary Shares") by way of a rights issue to the existing shareholders of the Company as on the record date for an amount not exceeding Rs. 12,800 crore in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended and other applicable laws (the "Issue").

Further, for the purpose of giving effect to the Issue, the Board authorized the Executive Committee of the Board to, *inter alia*, decide the terms of the Issue including the rights entitlement ratio, total number, issue price, instrument options and other terms and conditions for the Issue.

This is to inform you that a meeting of the Executive Committee of the Board will be held on January 19, 2018, to consider the above stated matters including, to determine the issue price and the record date for the issuance of Ordinary Shares to be offered in the Issue.

Accordingly, this intimation is issued pursuant to Regulation 29(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and records.

Thanking you,

Yours faithfully,
Tata Steel Limited


Anita Kalyani
Interim Company Secretary

TATA STEEL LIMITED

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Corporate Identity Number L27100MH1907PLC000260