January 5, 2018

The Manager, Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor, Plot C/1, G Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400051.  
Symbol: TATASTEEL

Dear Sirs, Madam,

9.15% Non-Convertible Debentures (NCDs) - Rs. 500 Crore  
Series II - ISIN INE081A08207

Tata Steel Limited ("the Company") had issued 9.15% NCDs of the aggregate value of Rs. 500 crore. The deemed date of allotment of the said Debentures was January 24, 2013. As per the terms of the Issue, Interest at the rate of 9.15% is payable annually i.e. on January 24.

In terms of the Offer document, Interest on the Debentures is to be paid to those holders whose names appear in the Register of Members three days prior to the date of Interest payment. The date for Interest payment is January 24, 2018 and accordingly the record date for the said payment is set as January 20, 2018.

This is for your information and records.

Yours faithfully,

Tata Steel Limited

Mrs. Anita Kalyani  
Interim Company Secretary

TATA STEEL LIMITED
Registered Office  Bombay House 24 Homi Mody Street  Mumbai 400 001  India  
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Corporate Identity Number L27100MH1907PLC000260