Ref.: SEC/1252/2026-27

October 15, 2026

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Maharashtra, India.
Scrip Code: **500470**

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.
Maharashtra, India.
Symbol: **TATASTEEL**

Dear Madam, Sirs,

Re: Reconciliation of Share Capital Audit Report

Please find enclosed the Reconciliation of Share Capital Audit Report of Tata Steel Limited for the quarter ended September 30, 2026. The report has been signed by Mr. P. N. Parikh of M/s Parikh & Associates, Practicing Company Secretaries.

This report is submitted in compliance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, as amended.

This is for your information and records.

Yours faithfully,
Tata Steel Limited
PARVATHEESAM KANCHINADHAM
Digitally signed by PARVATHEESAM KANCHINADHAM
Date: 2026.10.15 18:46:09 +05'30'
Parvatheesam Kanchinadham
Company Secretary and Chief Legal Officer

Encl.: As above

To
Tata Steel Limited
Bombay House,
24, Homi Mody Street, Fort
Mumbai 400 001

Dear Madam, Sirs,

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by Tata Steel Limited ('**Company**') and MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited), Registrars and Transfer Agent ('**RTA**') of the Company, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, as amended. To the best of our knowledge and according to the information and explanations given to us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended:	September 30, 2026	
2.	ISIN:	INE081A01020, fully paid-up Ordinary (equity) Shares ('**Ordinary Shares**')	
3.	Face Value:	Re.1/- per Ordinary Share	
4.	Name of the Company:	Tata Steel Limited	
5.	Registered Office Address:	Bombay House, 24 Homi Mody Street, Fort, Mumbai 400 001.	
6.	Correspondence Address:	Bombay House, 24 Homi Mody Street, Fort, Mumbai 400 001.	
7.	Telephone Nos.: Fax Nos.:	022 6665 8282 -	
8.	Email Address:	cosec@tatasteel.com	
9.	Names of the Stock Exchanges where the Company's securities are listed:	BSE Limited ('**BSE**') The National Stock Exchange of India Limited ('**NSE**')	
		Number of Ordinary Shares	**% of Total Issued Capital**
10.	Issued Capital	1,249,64,11,091	100.000
11	Listed Capital (Exchange-wise) *(as per Company records)* BSE NSE	 *1,248,35,31,541 *1,248,35,31,541	99.897
12.	Held in dematerialized form in CDSL	89,41,45,018	7.155
13.	Held in dematerialized form in NSDL	11,51,91,89,514	92.180
14.	Physical	7,01,97,009	0.562
15.	Total No. of Shares (12+13+14)	*1,248,35,31,541	99.897

**Includes 4,370 Ordinary shares of face value ₹1/- each on which first and final call money has been received and the partly paid-up equity shares have been converted to fully paid-up equity shares but, are pending final listing and trading approval under the ISIN INE081A01020 (ISIN for fully paid-up shares) and hence, continue to be listed under ISIN IN9081A01010 (ISIN for partly paid-up equity shares) as on September 30, 2026. Of the 4,370 Ordinary shares, 3,940 Ordinary shares are held in NSDL and 430* Ordinary *shares are held in CDSL.*

16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	**Difference between (10&11) and (10&15) –** There is a difference of 1,28,79,550 Ordinary Shares on account of: (i) 38,95,160 Ordinary Shares have been forfeited. (ii) 21,25,600 Ordinary Shares represent the unsubscribed shares from the previous issues. (iii) 16,60,900 Ordinary Shares issued on rights basis are kept in abeyance. (Rights Issue 2007) (iv) 28,320 Ordinary Shares represent rights extinguished. (Rights Issue 2007) (v) 53,360 Ordinary Shares represent 32,021 CCPS extinguished. (Rights Issue 2007) (vi) 30 Ordinary shares represent rights extinguished during FY 2021-22. (Rights Issue 2007) (vii) 12,66,950 Ordinary Shares issued on conversion of CCPS are kept in abeyance in respect of 7,75,682 CCPS kept in abeyance. (Rights Issue 2007) (viii) 11,99,650 Ordinary Shares issued on rights basis are kept in abeyance. (Rights Issue 2018) (ix) 5,98,280 Ordinary Shares issued on rights basis are kept in abeyance. (Rights Issue 2018) [Pursuant to the first and final call on the partly paid-up equity shares, the right on 5,98,280 partly paid-up equity shares, formerly kept in abeyance, will now be 5,98,280 Ordinary Shares kept in abeyance.] (x) 1,35,000 Ordinary Shares held by Tata Steel BSL Limited ('TSBSL') in Tata Steel Limited has been cancelled and extinguished as part of the composite Scheme of Amalgamation of Bamnipal Steel Limited and TSBSL with Tata Steel Limited effective November 11, 2021.

		(xi) 19,16,300 partly paid-up equity shares of face value Re. 1/- each, on which first and final call remains unpaid, were forfeited on March 27, 2023.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Approval Pending for SE (Specify Names)
No Change						

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18.	Register of Members is updated (Yes/No)	Yes
	If not, updated upto which date	N.A.
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	Nil
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	N.A.

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	**No. of requests**	**No. of shares**	**Reasons for delay**
Confirmed after 21 days	NIL	NIL	NA
Pending for more than 21 days	NIL	NIL	NA

22.	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company	Mr. Parvatheesam Kanchinadham Company Secretary and Chief Legal Officer Membership No.: A15921 Tel No.- +91 22 6665 7279
23.	Name, Address, Tel. & Fax No., Regn. No. of the CA/ CS	Mr. P. N. Parikh Parikh & Associates (FRN- P1988MH009800) 111,11th Floor, Sai Dwar CHS Ltd., Sab TV Lane, Opp Laxmi Industrial Estate, Off Link Road, Andheri (West), Mumbai - 400053 Tel. Nos.: 022-26301232/ 26301233 FCS No.: 327 CP No.: 1228 Peer Review no. - 7327/2025
24.	Appointment of common agency for share registry work (if yes, name and address)	MUFG Intime India Private Limited (SEBI Registration no. INR000004058) C-101, 1st Floor, Embassy 247, Lal Bahadur Shashtri Marg, Vikhroli (W), Mumbai – 400 083 Tel.: +91 8108118484 Fax: +91 22 4918 6060 E-mail: Investor.helpdesk@in.mpms.mufg.com Website: www.in.mpms.mufg.com
25.	Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	---

For **Parikh & Associates**

Pravinchandra Nahalchand Parikh

Digitally signed by Pravinchandra Nahalchand Parikh
Date: 2026.10.15 11:42:10 +05'30'

Name of Company Secretary: P. N. Parikh
FCS: 327 CP: 1228
UDIN: F000327H001876322

Place: Mumbai
Date: October 15, 2026