RUJUVALIKA INVESTMENTS LIMITED
3rd Floor, One Forbes No. 1, Dr. V.B. Gandhi Marg,
Fort, Mumbai 400 001
Phone No. 022-6665 7297, Fax No. 022 - 6665 7724
Email: rujuvalika@tatasteel.com
CIN – U67120MH1988PLC049872

FORM NO. CAA.3

Pursuant to section 230(5) and Rule 8 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2014

In the matter of scheme of amalgamation amongst Tata Steel Limited, Rujuvalika Investments Limited and their respective shareholders

NOTICE TO CENTRAL GOVERNMENT, REGULATORY AUTHORITIES

Ref: BEFORE THE NATIONAL COMPANY LAW TRIBUNAL
AT MUMBAI
COMPANY SCHEME PETITION NO. CP (CAA)/69/MB/2026
IN
COMPANY SCHEME APPLICATION NO. CA (CAA)/162/MB/2025

Tata Steel Limited ...First Petitioner Company /Transferee Company
Rujuvalika Investments Limited ...Second Petitioner Company/ Transferor Company

Notice is hereby given in pursuance of sub-section (5) of section 230 of the Companies Act, 2013 (hereinafter referred to as the "**Act**"), that as directed by the Hon'ble National Company Law Tribunal, Mumbai Bench ("**NCLT**") by an order dated March 25, 2026 ("**First Motion Order**") under sub-section (1) of section 230 of the Act, the meetings of the equity shareholders, secured and unsecured creditors of Rujuvalika Investments Limited ("**Transferor Company/ Second Petitioner Company**"), to consider the Scheme of Amalgamation amongst Tata Steel Limited ("**Transferee Company/ First Petitioner Company**"), the Transferor Company (collectively the "**Petitioner Companies**") and their respective shareholders ("**Scheme**") have been dispensed with. The Second Petitioner Company has duly served notices upon all regulatory authorities pursuant to the directions in the First Motion Order.

Take further notice that the above referenced Company Scheme Petition ("**Petition**") seeking sanction to the Scheme, was presented by the Petitioner Companies before the NCLT on June 5, 2026. The Petition was admitted by the NCLT (Bench- II) comprising of Shri Ashish Kalia, Hon'ble Member (Judicial) and Shri Sanjiv Dutt, Hon'ble Member (Technical) by an order dated June 5, 2026 ("**Second Motion Order**"), and is fixed for hearing before NCLT (Bench- II) on August 24, 2026.

Kindly note that the Second Motion Order also states that: *"All the authorities on receipt of the notice, are directed to file their representation, if any, within 30 days from the date of receipt of the notice. In case no representation is received, it will be presumed that they have no objection to the proposal".*

A copy of the Second Motion Order dated June 5, 2026, as uploaded on the website of the NCLT, is enclosed.

Parvatheesam

Parvatheesam Kanchinadham
Rujuvalika Investments Limited
Director
DIN: 07504007

July 20, 2026
Enclosures: As above.

NATIONAL COMPANY LAW TRIBUNAL
MUMBAI BENCH COURT II

Item No. 5

C.P.(CAA)/69(MB)2026 IN C.A(CAA)162(MB)2025

CORAM

SHRI SANJIV DUTT
HON'BLE MEMBER (TECHNICAL)

SHRI ASHISH KALIA
HON'BLE MEMBER (JUDICIAL)

ORDER SHEET OF HEARING (HYBRID) DATED **05.06.2026**

NAME OF THE PARTIES: **Tata Steel Limited**

Appearance:

For Applicant : Adv. Shyam Kapadia for Applicant Companies

For Respondent : None

Sec. 230-232 - Second Motion

ORDER

C.P.(CAA)/69(MB)2026 IN C.A(CAA)162(MB)2025

1. Proceedings under Sections 230-232 of the Companies Act, 2013 have been filed.

2. Heard the Ld. Counsel / Authorized Representative of the Petitioner. The First Motion Petition order was passed on 25.03.2026 in **C.A.(CAA)162(MB)2025**. In terms thereof, the meeting of shareholders/creditors were ordered/dispensed with.

3. ***(In the event of meetings) :-***
   The report dated 19.03.2024 of the Board of Directors approving the scheme has been placed on record.

4. Section 230 (5) of the Companies Act, 2013 and Rule 8 of the Companies (Companies Arrangements and Amalgamation) Rules, 2016 provides for issuance of Notice on such Petitions. Section 230 (5) and relevant part of Rule 8 read as follows:-

"230. Power of compromise or make arrangements with creditors and members

(5) A notice under sub-section (3) along with all the documents in such form as may be prescribed shall also be sent to the Central Government, the income-tax authorities, the Reserve Bank of India, the Securities and Exchange Board, the Registrar , the respective stock exchanges, the Official Liquidator , the Competition Commission of India established under sub-section (1) of section 7 of the Competition Act, 2002, if necessary, and such other sectoral regulators or authorities which are likely to be affected by the compromise or arrangement and shall require that representations, if any, to be made by them ***shall be made within a period of thirty days from the date of receipt of such notice, failing which, it shall be presumed that they have no representations to make on the proposals.***

Rule 8

8. Notice to statutory authorities.— ***(1) For the purposes of sub section (5) of section 230 of the Act, the notice shall be in Form No. CAA.3, and shall be accompanied with a copy of the scheme of compromise or arrangement, the explanatory statement and the disclosures mentioned under rule 6, and shall be sent to.- (i) the Central Government, the Registrar of Companies, the Income tax authorities, in all cases; (ii) the Reserve Bank of India, the Securities and Exchange Board of India, the Competition Commission of India, and the stock exchanges, as may be applicable; (iii) other sectoral regulators or authorities, as required by Tribunal. (2) The notice to the authorities mentioned in sub-rule (1) shall be sent forthwith, after the notice is sent to the members or creditors of the company, by registered post or by speed post or by courier or by hand delivery at the office of the authority. (3) If the authorities referred to under sub-rule (1) desire to make any representation under sub-section (5) of section 230, the same shall be sent to the Tribunal within a period of thirty days from the date of receipt of such notice and copy of such representation shall simultaneously be sent to the concerned companies and in case no representation is received within the stated period of thirty days by the Tribunal, it shall be presumed that the authorities have no representation to make on the proposed scheme of compromise or arrangement."***

5. In view of the above, issue notice to the authorities specified in Section 230(5) for submitting their representation, if any.

6. (a). Petitioner(s) are directed to take steps for issuance of notice in Form CAA3 and to the Central Government, through the Ministry of Corporate

Affairs to the Jurisdictional Regional Director(s), Ministry of Corporate Affairs.

6 (b). Notices to the Regional Director(s) to be sent to the relevant email addresses mentioned in Annexure-1.

6 (c). Notice to the RoC to be sent to the relevant email addresses mentioned in Annexure-2.

6(d). Notice to the Official Liquidator to be sent to the relevant email addresses mentioned in Annexure-3.

6(e). Notice to the Income Tax Authorities to be sent to the relevant email addresses mentioned in Annexure-4.

6(f). Notice to the Statutory Regulators / Sectoral Regulators, if applicable, be issued.

6(g). Notice to the GST Authorities having jurisdiction.

7. Notice is also directed to be published in two prominently circulating national daily newspapers namely ***'Business Standard'*** in English Language and ***'Navashakti'*** in Marathi Language in terms of Rule 7 of the Companies (Companies Arrangements and Amalgamation) Rules, 2016.

8. All the authorities on receipt of the notice, are directed to file their representation, if any, within 30 days from the date of receipt of the notice. In case no representation is received, it will be presumed that they have no objection to the proposal.

9. List on **24.08.2026.**

Sd/-	**Sd/-**
SANJIV DUTT	**ASHISH KALIA**
MEMBER (TECHNICAL)	**MEMBER (JUDICIAL)**

//Supriya//