



Ref.: SEC/623/2026-27

July 9, 2026

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Maharashtra, India.

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra
Mumbai - 400 051.
Maharashtra, India.

Dear Madam, Sirs,

Sub: Certificate in respect of issue of Commercial Papers

Please find enclosed herewith declarations in respect of issue of Commercial Papers issued by Tata Steel Limited for the quarter ended June 30, 2026.

This disclosure is being made pursuant to 'Chapter XVII - Listing of Commercial Paper' of Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025, issued by the Securities and Exchange Board of India, as amended from time to time.

This is for your information and records.

Thanking you.

Yours faithfully,

Tata Steel Limited

Parvatheesam Kanchinadham

Company Secretary and Chief Legal Officer

Encl.: As above

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India

Tel 91 22 6665 8282 Fax 91 22 6665 7724

Corporate Identification Number L27100MH1907PLC000260 Website www.tatasteel.com



To

HDFC Bank
Mumbai
(Issuing and Paying Agent)

Dear Sir/Madam,

Ref No.: CP declaration 04/CY 26

ISIN Code: As per Annexure 1

MV of CP: As per Annexure 1

Units: As per Annexure 1

Maturity date of CP: As per Annexure 1

With reference to the above annexure on Commercial Paper issued by us, it is hereby certified that:

- 1) The CP was issued for financing of operating expenses and the CP proceeds are used for the disclosed purposes.
- 2) All other provisions of the CP /NCD Directions / Guidelines (RBI/ FIMMDA) and conditions of the offer document have been adhered to.
- 3) Further, listing conditions as provided in Annexures 1 vide SEBI Operational circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated April 13, 2022 and SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025 are adhered to.
- 4) The asset classification of all the fund-based facilities availed from Banks/ AIFs/NBFCs continue to be "standard".
- 5) There has been no material change in our financial status which may adversely affect the credit rating of the Commercial Paper.
- 6) The CPs have not been invested by related parties either in primary market or in secondary market.
- 7) The total issuance of CPs during the calendar year up to 30th April 2026 was Rs. 12,575 crores.

For Tata Steel Limited

Koushik Chatterjee
Executive Director & Chief Financial Officer
Date: 11th May 2026
Place: Mumbai

TATA STEEL LIMITED

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Annexure 1: Details of CPs issued between 01st April 2026 to 30th April 2026:

Sr. No.	Availment Date	ISIN	Availment amount (Rs. Crore)	CP units	CP Maturity date
1	07-Apr-26	INE081A14GU0	2,000	40,000	05-Jun-26
2	08-Apr-26	INE081A14GV8	2,000	40,000	26-May-26
3	15-Apr-26	INE081A14GW6	1,000	20,000	14-Jul-26
		Total	5,000	1,00,000	

This is an integral part of the declaration given to the IPA for CPs issued during 01st April 2026 to 30th April 2026.

For Tata Steel Limited

Koushik Chatterjee
Executive Director & Chief Financial Officer
Date: 11th May 2026
Place: Mumbai

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To

HDFC Bank
Mumbai
(Issuing and Paying Agent)

Dear Sir/Madam,

Ref No.: CP declaration 05/CY 26

ISIN Code: As per Annexure 1

MV of CP: As per Annexure 1

Units: As per Annexure 1

Maturity date of CP: As per Annexure 1

With reference to the above annexure on Commercial Paper issued by us, it is hereby certified that:

- 1) The CP was issued for financing of operating expenses and the CP proceeds are used for the disclosed purposes.
- 2) All other provisions of the CP /NCD Directions / Guidelines (RBI/ FIMMDA) and conditions of the offer document have been adhered to.
- 3) Further, listing conditions as provided in Annexures 1 vide SEBI Operational circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated April 13, 2022 and SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025 are adhered to.
- 4) The asset classification of all the fund-based facilities availed from Banks/ AIFs/NBFCs continue to be "standard".
- 5) There has been no material change in our financial status which may adversely affect the credit rating of the Commercial Paper.
- 6) The CPs have not been invested by related parties either in primary market or in secondary market.
- 7) The total issuance of CPs during the calendar year up to 31st May 2026 was Rs. 16,750 crores.

For Tata Steel Limited

Koushik Chatterjee
Executive Director & Chief Financial Officer
Date: 01st June 2026
Place: Mumbai

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Annexure 1: Details of CPs issued between 01st May 2026 to 31st May 2026:

Sr. No.	Availment Date	ISIN	Availment amount (Rs. Crore)	CP units	CP Maturity date
1	06-May-26	INE081A14GX4	950	19,000	30-July-26
2	12-May-26	INE081A14GT2	650	13,000	11-June-26
3	26-May-26	INE081A14GY2	575	11,500	15-June-26
4	29-May-26	INE081A14GZ9	2,000	40,000	27-Aug-26
		Total	4,175	83,500	

This is an integral part of the declaration given to the IPA for CPs issued during 01st May 2026 to 31st May 2026.

For Tata Steel Limited

Koushik Chatterjee
Executive Director & Chief Financial Officer
Date: 01st June 2026
Place: Mumbai

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To

HDFC Bank
Mumbai
(Issuing and Paying Agent)

Dear Sir/Madam,

Ref No.: CP declaration 06/CY 26

ISIN Code: As per Annexure 1

MV of CP: As per Annexure 1

Units: As per Annexure 1

Maturity date of CP: As per Annexure 1

With reference to the above annexure on Commercial Paper issued by us, it is hereby certified that:

- 1) The CP was issued for financing of operating expenses and the CP proceeds are used for the disclosed purposes.
- 2) All other provisions of the CP /NCD Directions / Guidelines (RBI/ FIMMDA) and conditions of the offer document have been adhered to.
- 3) Further, listing conditions as provided in Annexures 1 vide SEBI Operational circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated April 13, 2022 and SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025 are adhered to.
- 4) The asset classification of all the fund-based facilities availed from Banks/ AIFIs/NBFCs continue to be "standard".
- 5) There has been no material change in our financial status which may adversely affect the credit rating of the Commercial Paper.
- 6) The CPs have not been invested by related parties either in primary market or in secondary market.
- 7) The total issuance of CPs during the calendar year up to 30th June 2026 was Rs. 21,100 crores.

For Tata Steel Limited

Koushik Chatterjee
Executive Director & Chief Financial Officer
Date: 06th July 2026
Place: Mumbai

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Annexure 1: Details of CPs issued between 01st June 2026 to 30th June 2026:

Sr. No.	Availment Date	ISIN	Availment amount (Rs. Crore)	CP units	CP Maturity date
1	05-June-26	INE081A14HA0	1,900	38,000	03-Sept-26
2	05-June-26	INE081A14HB8	100	2,000	23-July-26
3	11-June-26	INE081A14HC6	1,600	32,000	09-Sept-26
4	15-June-26	INE081A14HD4	750	15,000	11-Sept-26
		Total	4,350	87,000	

This is an integral part of the declaration given to the IPA for CPs issued during 01st June 2026 to 30th June 2026.

For Tata Steel Limited

Koushik Chatterjee
Executive Director & Chief Financial Officer
Date: 06th July 2026
Place: Mumbai

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