



Ref.: SEC/216/2026-27

April 27, 2026

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Maharashtra, India.

Dear Madam, Sirs,

Sub: Annual Debt data - Tata Steel Limited - FY2025-26

This has reference to the Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025 ('Circular') issued by the Securities and Exchange Board of India, as amended from time to time.

In accordance with Annex - XIV-B under Chapter XIV of the said Circular, please find enclosed the statement containing the details of debt securities issued by Tata Steel Limited in the format prescribed, for FY2025-26.

This is for your information and records.

Thanking You.

Yours faithfully,
Tata Steel Limited

Parvatheesam Kanchinadham
Company Secretary and Chief Legal Officer

Encl.: As above

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India
Tel 91 22 6665 8282 Fax 91 22 6665 7724
Corporate Identification Number L27100MH1907PLC000260 Website www.tatasteel.com

1. Listing Details (April 1, 2025, to March 31, 2026):

SN	ISIN	Allotment date	Listing date	Listing quantity	First issue/ Further issue	Exchange
1.	INE081A08215	October 4, 2016	October 7, 2016	10,000	First Issue	BSE Limited
2.	INE081A08223	March 1, 2019	March 7, 2019	43,150	First Issue	BSE Limited
3.	INE081A08314 (Series 1)	September 20, 2022	September 21, 2022	5,000	First issue	BSE Limited
4.	INE081A08322 (Series 2)	September 20, 2022	September 21, 2022	15,000	First issue	BSE Limited
5.	INE081A08330	February 27, 2023	February 28, 2023	2,15,000	First issue	BSE Limited
6.	INE081A08348	March 27, 2024	March 27, 2024	2,70,000	First issue	BSE Limited
7.	INE081A08355	February 21, 2025	February 24, 2025	3,00,000	First issue	BSE Limited

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

SN	ISIN	Link
1.	INE081A08215	Notice - October 6, 2016
2.	INE081A08223	Notice - March 6, 2019
3.	INE081A08314 (Series 1)	Notice - September 21, 2022
4.	INE081A08322 (Series 2)	Notice - September 21, 2022
5.	INE081A08330	Notice - February 28, 2023
6.	INE081A08348	Notice - March 27, 2024
7.	INE081A08355	Notice - February 24, 2025

3. Details of record date (April 1, 2025 to March 31, 2026):

SN	ISIN	Record date	Interest/Redemption	Date of payment of interest/redemption
1.	INE081A08314	September 4, 2025	Interest	September 22, 2025
2.	INE081A08322	September 4, 2025	Interest	September 22, 2025
3.	INE081A08215	September 19, 2025	Interest	October 6, 2025
4.	INE081A08355	February 6, 2026	Interest	February 23, 2026
5.	INE081A08330	February 11, 2026	Interest	February 27, 2026
6.	INE081A08223	February 13, 2026	Interest	March 2, 2026
7.	INE081A08348	March 11, 2026	Interest	March 27, 2026

4. Details of credit rating

a) Details of credit rating:

Sr. No	ISIN	Name of the Credit Rating Agency	Credit Rating Assigned	Outlook (Stable/ Positive/ Negative/ No Outlook)	Rating Action (New/ Upgrade/ Downgrade/ Re-Affirm/ Other)	Date of Credit Rating	Verification Status of the Credit Rating Agencies*	Date of Verification*
1	INE081A08215	CARE Ratings Limited	AA+	Stable	Re-Affirm	September 04, 2025	Verified	September 04, 2025
		India Ratings and Research Pvt Ltd	AAA		Re-Affirm	December 03, 2025		December 03, 2025
2	INE081A08223	CARE Ratings Limited	AA+		Re-Affirm	September 04, 2025		September 04, 2025
		India Ratings and Research Pvt Ltd	AAA		Re-Affirm	December 03, 2025		December 03, 2025
3	INE081A08314	CARE Ratings Limited	AA+		Re-Affirm	September 04, 2025		September 04, 2025
		India Ratings and Research Pvt Ltd	AAA		Re-Affirm	December 03, 2025		December 03, 2025
4	INE081A08322	CARE Ratings Limited	AA+		Re-Affirm	September 04, 2025		September 04, 2025
		India Ratings and Research Pvt Ltd	AAA		Re-Affirm	December 03, 2025		December 03, 2025
5	INE081A08330	CARE Ratings Limited	AA+		Re-Affirm	September 04, 2025		September 04, 2025
		India Ratings and Research Pvt Ltd	AAA		Re-Affirm	December 03, 2025		December 03, 2025
6	INE081A08348	CARE Ratings Limited	AA+		Re-Affirm	September 04, 2025		September 04, 2025
		India Ratings and Research Pvt Ltd	AAA		Re-Affirm	December 03, 2025		December 03, 2025
7	INE081A08355	CARE Ratings Limited	AA+		Re-Affirm	September 04, 2025		September 04, 2025
		India Ratings and Research Pvt Ltd	AAA		Re-Affirm	December 03, 2025		December 03, 2025

*Based on letters provided by the respective credit rating agencies

b) Earlier rating details:

Sr. No	ISIN	Name of the Credit Rating Agency	Credit Rating Assigned	Outlook (Stable/ Positive/ Negative/ No Outlook)	Rating Action (New/ Upgrade/ Downgrade/ Re-Affirm/ Other)	Date of Credit Rating	Verification Status of the Credit Rating Agencies*	Date of Verification*
None during FY2025-26								

5. Payment Status:

- a) Whether Interest payment/ redemption payment made (yes/no): Yes
b) Details of interest payments:

SN	Particulars	Details						
		INE081A08314 (Series 1)	INE081A08322 (Series 2)	INE081A08215	INE081A08330	INE081A08223	INE081A08348	INE081A08355
1	ISIN	INE081A08314 (Series 1)	INE081A08322 (Series 2)	INE081A08215	INE081A08330	INE081A08223	INE081A08348	INE081A08355
2	Issue size (₹ crore)	500	1,500	1,000	2,150	4,315	2,700	3,000
3	Interest Amount to be paid on due date	₹37,50,00,000	₹116,40,00,000	₹81,94,70,000	₹172,64,50,000	₹424,41,90,850	₹210,33,00,000	₹229,50,00,000
4	Frequency - quarterly/ monthly	Annually	Annually	Annually	Annually	Annually	Annually	Annually
5	Change in frequency of payment (if any)	NA	NA	NA	NA	NA	NA	NA
6	Details of such change	NA	NA	NA	NA	NA	NA	NA
7	Interest payment record date	04/09/2025	04/09/2025	19/09/2025	11/02/2026	13/02/2026	11/03/2026	06/02/2026
8	Due date for interest payment (DD/MM/YYYY)	22/09/2025	22/09/2025	06/10/2025	27/02/2026	02/03/2026	27/03/2026	23/02/2026
9	Actual date for interest payment (DD/MM/YYYY)	22/09/2025	22/09/2025	06/10/2025	27/02/2026	02/03/2026	27/03/2026	23/02/2026
10	Amount of interest paid	₹37,50,00,000	₹116,40,00,000	₹81,94,70,000	₹172,64,50,000	₹424,41,90,850	₹210,33,00,000	₹229,50,00,000
11	Date of last interest payment	20/09/2024	20/09/2024	04/10/2024	27/02/2025	03/03/2025	27/03/2025	NA
12	Reason for non-payment/ delay in payment	NA	NA	NA	NA	NA	NA	NA

- c) Details of redemption payments: **Not applicable for FY2025-26**

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: **Not Applicable**