

Tata Steel: 2QFY2026 Production and Delivery Volumes (Provisional)

Mumbai, October 09, 2025

All Figures are in million tons

Items	2QFY26 (Provisional)	1QFY26 (Actual)	2QFY25 (Actual)	1HFY26 (Provisional)	1HFY25 (Actual)
Production volume¹:					
Tata Steel India ²	5.67	5.24	5.28	10.90	10.55
Tata Steel Netherlands	1.67	1.70	1.66	3.37	3.35
Tata Steel Thailand	0.36	0.33	0.30	0.69	0.61
Delivery volumes³:					
Tata Steel India ²	5.56	4.75	5.11	10.31	10.05
Tata Steel Netherlands	1.54	1.50	1.50	3.04	2.97
Tata Steel UK	0.56	0.60	0.63	1.17	1.31
Tata Steel Thailand	0.36	0.34	0.28	0.69	0.59

Notes: 1. Production Numbers: India - Crude Steel Production; Netherlands - Liquid Steel Production; Tata Steel Thailand - Saleable Steel Production. 2. India includes Tata Steel Standalone and Neelachal Ispat Nigam Ltd on proforma basis. 3. Deliveries are prior intercompany eliminations.

- In 2QFY26, Tata Steel India crude steel production was 5.67 million tons. Production was up 8% QoQ and 7% YoY, primarily aided by normalisation of operations post completion of relining of G Blast furnace at Jamshedpur. On half year basis, production was up 3% YoY to 10.9 million tons.
- Tata Steel India deliveries for the quarter stood at 5.56 million tons. Domestic deliveries grew 20% QoQ and 7% YoY, aided by improved production and stable demand across market segments despite the seasonal rains. On half year basis, deliveries rose 3% YoY, broadly in line with the improvement in production.
- Key highlights of domestic deliveries for the quarter:
 - 'Automotive & Special Products' vertical deliveries were ~0.8 million tons. Tata Steel continues to strengthen its product portfolio via new facilities and customer approvals. The recently commissioned Continuous Galvanising Line at Kalinganagar has secured facility approvals from OEMs. The new combi-mill has commenced commercial sales, focused on specialty bars & wire rods for critical auto applications.
 - 'Branded Products & Retail' vertical deliveries were ~1.9 million tons, recorded 'best ever' quarterly volumes and surpassed the previous best in 4QFY25. Performance was driven by well-established brands such as Tata Tiscon, Tata Astrum and Tata Steelium. Tata Tiscon was up >25% QoQ and 13% YoY.
 - 'Industrial Products & Projects' vertical deliveries were ~1.9 million tons, driven by performance of value accretive segments such as Engineering and Ready-to-use solutions. Engineering witnessed a growth of 22% QoQ and 16% YoY. SmartF@B, our ready-to-use solutions, grew 80% YoY driven by new applications.
 - Gross Merchandise Value from our e-commerce platforms, Tata Steel Aashiyana and DigECA, was Rs 1,980 crores, more than tripled on YoY basis.
- Tata Steel Netherlands liquid steel production in 2QFY26 was 1.67 million tons and deliveries were 1.54 million tons. Deliveries were marginally higher on QoQ as well as YoY basis.
- Tata Steel UK is serving its customers via downstream processing of purchased substrate. Deliveries for the quarter stood at 0.56 million tons. Construction of the EAF project at Port Talbot commenced during the quarter.

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For queries and information

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About Tata Steel

- Tata Steel group is among the top global steel companies with an annual crude steel capacity of 35 million tonnes per annum.
- It is one of the world's most geographically diversified steel producers, with operations and commercial presence across the world.
- The group recorded a consolidated turnover of around US\$26 billion in the financial year ending March 31, 2025.
- A Great Place to Work®-certified organisation, Tata Steel Limited, together with its subsidiaries, associates, and joint ventures, is spread across five continents with an employee base of over 76,000.
- Tata Steel has announced its major sustainability objectives, including Net Zero by 2045.
- The Company has been on a multi-year digital-enabled business transformation journey, intending to be the leader in 'Digital Steel making'. The Company has received the World Economic Forum's Global Lighthouse recognition for its Jamshedpur, Kalinganagar, and IJmuiden Plants. Tata Steel has also been recognised with the 'Digital Enterprise of India – Steel' Award 2024 by Economic Times CIO.
- The Company has been recognised with the World Economic Forum's Global Diversity Equity & Inclusion Lighthouse 2023.
- The Company has been a part of the DJSI Emerging Markets Index since 2012 and has been consistently ranked among the top 10 steel companies in the DJSI Corporate Sustainability Assessment since 2016.
- Tata Steel's Jamshedpur Plant is India's first site to receive ResponsibleSteel™ Certification. Subsequently, its Kalinganagar and Meramandali plants have also received the certification. In India, Tata Steel now has more than 90% of its steel production from ResponsibleSteel™ certified sites.
- Received Prime Minister's Trophy for the best performing integrated steel plant for 2016-17, 2025 Steel Sustainability Champion recognition from worldsteel for eight years in a row, CDP 2024 'Supplier Engagement Assessment' Leader, Top performer in Iron and Steel sector in Dun & Bradstreet's India's top 500 companies 2022, Ranked as the 2024 most valuable Mining and Metals brand in India by Brand Finance, 'Most Ethical Company' award 2021 from Ethisphere Institute, and 'Best Corporate for Promotion of Sports' recognition at the Sportstar Aces Awards 2024.
- Received the 2023 Global ERM (Enterprise Risk Management) Award of Distinction at the RIMS ERM Conference 2023, 'Masters of Risk – Risk Technology' recognition at The India Risk Management Awards, and ICSI Business Responsibility and Sustainability Award 2023 for its first Business Responsibility and Sustainability Report (BRSR), Excellence in Financial Reporting FY20 from ICAI, among several others.

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