



Ref.: SEC/621/2025-26

July 24, 2025

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Maharashtra, India.
Scrip Code: 500470

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.
Maharashtra, India.
Symbol: TATASTEEL

Dear Sir, Madam,

Sub: Completion of acquisition of 100% stake in Neelachal Ispat Nigam Limited

This has reference to the aforementioned subject.

Background:

On July 4, 2022, Tata Steel Long Products Limited (erstwhile listed subsidiary company which stands amalgamated into and with Tata Steel Limited effective November 11, 2023 through a sanctioned Scheme of Amalgamation) had acquired 93.71% equity stake in Neelachal Ispat Nigam Limited ('NINL') through the process run by Department of Disinvestment & Public Asset Management for an aggregate consideration of ₹12,100 crore. Further, on February 21, 2023, Tata Steel Limited acquired 5.23% equity stake in NINL and subsequently, during Fiscal 2023 through Fiscal 2025, acquired, in tranches, minority equity stake in NINL.

Update:

On July 24, 2025, Tata Steel Limited completed the acquisition of 100% equity stake in NINL and accordingly, NINL has become a wholly owned subsidiary of the Company.

This disclosure is being made by the Company in compliance with Regulations 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This is for your information and records.

Thanking you.

Yours faithfully,
Tata Steel Limited

Parvatheesam Kanchinadham
Company Secretary and Chief Legal Officer

TATA STEEL LIMITED

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Corporate Identification Number L27100MH1907PLC000260 Website www.tatasteel.com