



Ref: SEC/170/2025-26

April 28, 2025

The Secretary, Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001.  
Maharashtra, India.

Dear Madam, Sirs,

**Sub: Annual Debt data - Tata Steel Limited - FY2024-25**

This has reference to the Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 ('Circular'), as amended from time to time.

In accordance with Annex - XIV-B under Chapter XIV of the said Circular, please find enclosed the statement containing the details of debt securities issued by Tata Steel Limited in the format prescribed, for FY2024-25.

This is for your information and records.

Thanking You.

Yours faithfully,  
**Tata Steel Limited**

**Parvatheesam Kanchinadham**  
Company Secretary and Chief Legal Officer

Encl: As above

**TATA STEEL LIMITED**

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India  
Tel 91 22 6665 8282 Fax 91 22 6665 7724  
Corporate Identification Number L27100MH1907PLC000260 Website [www.tatasteel.com](http://www.tatasteel.com)

## 1. Listing Details (April 1, 2024 to March 31, 2025):

SN	ISIN	Allotment date	Listing date	Listing quantity	First issue/ Further issue	Exchange
1.	INE081A08215	October 4, 2016	October 7, 2016	10,000	First Issue	BSE Limited
2.	INE081A08223	March 1, 2019	March 7, 2019	43,150	First Issue	BSE Limited
3.	INE081A08231	March 13, 2020	March 17, 2020	6,700	First Issue	BSE Limited
4.	INE081A08314 (Series 1)	September 20, 2022	September 21, 2022	5,000	First issue	BSE Limited
5.	INE081A08322 (Series 2)	September 20, 2022	September 21, 2022	15,000	First issue	BSE Limited
6.	INE081A08330	February 27, 2023	February 28, 2023	2,15,000	First issue	BSE Limited
7.	INE081A08348	March 27, 2024	March 27, 2024	2,70,000	First issue	BSE Limited
8.	INE081A08355	February 21, 2025	February 24, 2025	3,00,000	First issue	BSE Limited

## 2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

SN	ISIN	Link
1.	INE081A08215	<a href="#">Notice - October 6, 2016</a>
2.	INE081A08223	<a href="#">Notice - March 6, 2019</a>
3.	INE081A08231	<a href="#">Notice - March 16, 2020</a>
4.	INE081A08314 (Series 1)	<a href="#">Notice - September 21, 2022</a>
5.	INE081A08322 (Series 2)	<a href="#">Notice - September 21, 2022</a>
6.	INE081A08330	<a href="#">Notice - February 28, 2023</a>
7.	INE081A08348	<a href="#">Notice – March 27, 2024</a>
8.	INE081A08355	<a href="#">Notice - February 24, 2025</a>

## 3. Details of record date (April 1, 2024 to March 31, 2025):

SN	ISIN	Record date	Interest/Redemption	Date of payment of interest/redemption
1.	INE081A08314	September 4, 2024	Interest	September 20, 2024
2.	INE081A08322	September 4, 2024	Interest	September 20, 2024
3.	INE081A08215	September 18, 2024	Interest	October 4, 2024
4.	INE081A08330	February 11, 2025	Interest	February 27, 2025
5.	INE081A08223	February 14, 2025	Interest	March 3, 2025
6.	INE081A08231	February 25, 2025	Interest and redemption	March 13, 2025
7.	INE081A08348	March 11, 2025	Interest	March 27, 2025

4. Details of credit rating:

a) Current Credit rating

Sr. No	ISIN	Name of the Credit Rating Agency	Credit Rating Assigned	Outlook (Stable/ Positive/ Negative/ No Outlook)	Rating Action (New/ Upgrade/ Downgrade/ Re-Affirm/ Other)	Specify Other rating action	Date of Credit Rating	Verification Status of the Credit Rating Agencies*	Date of Verification*
1	INE081A08215	CARE Ratings Limited	AA+	Stable	Re-Affirm	NA	October 15, 2024	Verified	October 15, 2024
		India Ratings and Research Pvt Ltd	AAA		Upgrade		February 11, 2025		February 11, 2025
2	INE081A08223	CARE Ratings Limited	AA+		Re-Affirm		October 15, 2024		October 15, 2024
		India Ratings and Research Pvt Ltd	AAA		Upgrade		February 11, 2025		February 11, 2025
3	INE081A08314	CARE Ratings Limited	AA+		Re-Affirm		October 15, 2024		October 15, 2024
		India Ratings and Research Pvt Ltd	AAA		Upgrade		February 11, 2025		February 11, 2025
4	INE081A08322	CARE Ratings Limited	AA+		Re-Affirm		October 15, 2024		October 15, 2024
		India Ratings and Research Pvt Ltd	AAA		Upgrade		February 11, 2025		February 11, 2025
5	INE081A08330	CARE Ratings Limited	AA+		Re-Affirm		October 15, 2024		October 15, 2024
		India Ratings and Research Pvt Ltd	AAA		Upgrade		February 11, 2025		February 11, 2025
6	INE081A08348	CARE Ratings Limited	AA+		Re-Affirm		October 15, 2024		October 15, 2024
		India Ratings and Research Pvt Ltd	AAA		Upgrade		February 11, 2025		February 11, 2025
7	INE081A08355	CARE Ratings Limited	AA+		Re-Affirm		October 15, 2024		October 15, 2024
		India Ratings and Research Pvt Ltd	AAA		Upgrade		February 11, 2025		February 11, 2025
8	INE081A08231 <sup>#</sup>	CARE Ratings Limited	AA+	Stable	Re-affirm		July 7, 2023		July 7, 2023
		India Ratings and Research Pvt Ltd		Positive			February 12, 2024		February 12, 2024

<sup>\*</sup>Based on letters provided by the respective credit rating agencies

<sup>#</sup>During FY2024-25, this series of NCDs has been redeemed.

b) Earlier rating details:

Sr. No	ISIN	Name of the Credit Rating Agency	Credit Rating Assigned	Outlook (Stable/ Positive/ Negative/ No Outlook)	Rating Action (New/ Upgrade/ Downgrade/ Re-Affirm/ Other)	Specify Other rating action	Date of Credit Rating	Verification Status of the Credit Rating Agencies*	Date of Verification*
1	INE081A08215	Brickwork Ratings India Pvt Ltd	AA+	Stable	Others	Withdrawn	February 24, 2025	NA	NA

<sup>\*</sup>Based on letters provided by the respective credit rating agencies

5. Payment Status:

- a) Whether Interest payment/ redemption payment made (yes/no): Yes
- b) Details of interest payments:

SN	Particulars	Details						
1	ISIN	INE081A08314 (Series 1)	INE081A08322 (Series 2)	INE081A08215	INE081A08330	INE081A08223	INE081A08231	INE081A08348
2	Issue size (₹ crore)	500	1,500	1,000	2,150	4,315	670	2,700
3	Interest Amount to be paid on due date	₹37,50,00,000	₹116,40,00,000	₹81,50,00,000	₹172,64,50,000	₹424,41,90,850	₹51,59,00,000	₹210,33,00,000
4	Frequency - quarterly/ monthly	Annually	Annually	Annually	Annually	Annually	Annually	Annually
5	Change in frequency of payment (if any)	NA	NA	NA	NA	NA	NA	NA
6	Details of such change	NA	NA	NA	NA	NA	NA	NA
7	Interest payment record date	04/09/2024	04/09/2024	18/09/2024	11/02/2025	14/02/2025	25/02/2025	11/03/2025
8	Due date for interest payment (DD/MM/YYYY)	20/09/2024	20/09/2024	04/10/2024	27/02/2025	03/03/2025	13/03/2025	27/03/2025
9	Actual date for interest payment (DD/MM/YYYY)	20/09/2024	20/09/2024	04/10/2024	27/02/2025	03/03/2025	13/03/2025	27/03/2025
10	Amount of interest paid	₹37,50,00,000	₹116,40,00,000	₹81,50,00,000	₹172,64,50,000	₹424,41,90,850	₹51,59,00,000	₹210,33,00,000
11	Date of last interest payment	20/09/2023	20/09/2023	04/10/2023	27/02/2024	01/03/2024	13/03/2024	NA
12	Reason for non-payment/ delay in payment	NA	NA	NA	NA	NA	NA	NA

c) Details of redemption payments:

SN	Particulars	Details
1	ISIN	INE081A08231
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then:	NA
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on:	NA
	a. Lot basis	
	b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	6,700
9	Due date for redemption/ maturity	13/03/2025
10	Actual date for redemption (DD/MM/YYYY)	13/03/2025
11	Amount redeemed	₹67000,00,000
12	Outstanding amount (₹)	Nil
13	Date of last Interest payment	13/03/2024

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: **Not Applicable**