

Tata Steel: 4QFY2025 and FY2025 Production and Delivery Volumes (Provisional)

Mumbai, April 07, 2025

All Figures are in million tons

Items	4QFY25 (Provisional)	3QFY25 (Actual)	4QFY24 (Actual)	FY2025 (Provisional)	FY2024 (Actual)
Production volume¹:					
Tata Steel India ²	5.51	5.69	5.40	21.75	20.78
Tata Steel Netherlands	1.63	1.76	1.48	6.75	4.81
Tata Steel UK	-	-	0.66	1.07	2.99
Tata Steel Thailand	0.31	0.26	0.31	1.18	1.12
Delivery volumes³:					
Tata Steel India ²	5.60	5.29	5.42	20.94	19.91
Tata Steel Netherlands	1.72	1.53	1.43	6.22	5.33
Tata Steel UK	0.64	0.57	0.69	2.51	2.80
Tata Steel Thailand	0.32	0.28	0.32	1.19	1.12

Notes: 1. Production Numbers: India - Crude Steel Production; UK & Netherlands - Liquid Steel Production; Tata Steel Thailand - Saleable Steel Production. 2. India includes Tata Steel Standalone and Neelachal Ispat Nigam Ltd on proforma basis. 3. Deliveries are prior intercompany eliminations.

- Tata Steel India FY2025 crude steel production increased by 5% YoY to around 21.8 million tons, upon commissioning of India’s largest blast furnace at Kalinganagar and higher steel production at Neelachal Ispat Nigam Limited. In 4QFY25, crude steel production was 5.51 million tons and lower on QoQ basis due to the relining underway at “G” blast furnace in Jamshedpur.
- Tata Steel India deliveries increased inline with production and surpassed the previous best recorded in FY2024. Domestic deliveries rose 4.4% YoY to 19.7 million tons leveraging India steel demand growth. During the quarter, India deliveries rose 6% QoQ to 5.6 million tons and were the ‘best ever’ volumes aided by higher growth in domestic deliveries of around 9% QoQ.
- Key highlights of domestic deliveries for FY2025:
 - ‘Automotive & Special Products’ (A&SP) vertical deliveries were broadly similar YoY at ~3.1 million tons. In 4QFY25, A&SP volumes increased by 10% QoQ and Tata Steel became the 1st Indian mill to localise high strength grade hot rolled CP780 for automotive applications.
 - ‘Branded Products & Retail’ (BPR) vertical deliveries increased by 7% YoY to ~7.0 million tons aided by performance of well-established brands. Tata Tiscon (Retail brand) achieved ‘best ever’ annual deliveries of ~2.4 mn tons while our hot rolled & cold rolled brands for SMEs (Tata Astrum & Tata Steelium) together registered ‘best ever’ annual deliveries of ~3.8 mn tons. BPR had ‘best ever’ quarterly sales in 4QFY25.
 - ‘Industrial Products & Projects’ (IPP) vertical deliveries were broadly similar YoY at ~7.3 million tons driven by value accretive segments such as Engineering and Ready-to-use solutions, which registered ‘best ever’ annual volumes. In 4QFY25, IPP witnessed a growth of 14% QoQ.
 - Revenues from Tata Steel Aashiyana, an e-commerce platform for Individual Home Builders, were up 60% YoY to Rs. 3,550 crores. Growth has been aided by enhanced reach as well as strategic initiatives to enhance consumer experience.
- Tata Steel Netherlands liquid steel production in FY2025 was 6.7 million tons and deliveries were 6.2 million tons. Production as well as deliveries were up YoY upon return to normal operating levels post completion of reline of BF #6 in February 2024.
- Tata Steel UK liquid steel production in FY2025 was ~1.1 million tons. Both the blast furnaces were closed at the end of 2QFY25 and presently, TSUK is servicing its customers via downstream processing of purchased substrate. Deliveries stood at 2.5 million tons, adversely impacted by subdued demand dynamics.

TATA STEEL LIMITED

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For queries and information

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About Tata Steel

- Tata Steel group is among the top global steel companies with an annual crude steel capacity of 35 million tonnes per annum.
- It is one of the world's most geographically diversified steel producers, with operations and commercial presence across the world.
- The group recorded a consolidated turnover of around US\$27.7 billion in the financial year ending March 31, 2024.
- A Great Place to Work-Certified™ organisation, Tata Steel Limited, together with its subsidiaries, associates, and joint ventures, is spread across five continents with an employee base of over 78,000.
- Tata Steel has announced its major sustainability objectives including Net Zero by 2045.
- The Company has been on a multi-year digital-enabled business transformation journey intending to be the leader in 'Digital Steel making'. The Company has received the World Economic Forum's Global Lighthouse recognition for its Jamshedpur, Kalinganagar, and IJmuiden Plants. Tata Steel has also been recognised with the 'Digital Enterprise of India – Steel' Award 2024 by Economic Times CIO.
- The Company has been recognised with the World Economic Forum's Global Diversity Equity & Inclusion Lighthouse 2023.
- The Company has been a part of the DJSI Emerging Markets Index since 2012 and has been consistently ranked among the top 10 steel companies in the DJSI Corporate Sustainability Assessment since 2016.
- Tata Steel's Jamshedpur Plant is India's first site to receive ResponsibleSteel™ Certification. Subsequently, its Kalinganagar and Meramandali plants have also received the certification. In India, Tata Steel now has more than 90% of its steel production from ResponsibleSteel™ certified sites.
- Received Prime Minister's Trophy for the best performing integrated steel plant for 2016-17, 2024 Steel Sustainability Champion recognition from worldsteel for seven years in a row, 2023 Climate Change Leadership Award by CDP, Top performer in Iron and Steel sector in Dun & Bradstreet's India's top 500 companies 2022, Ranked as the 2024 most valuable Mining and Metals brand in India by Brand Finance, 'Most Ethical Company' award 2021 from Ethisphere Institute, and 'Best Corporate for Promotion of Sports' recognition at the Sportstar Aces Awards 2024.
- Received the 2023 Global ERM (Enterprise Risk Management) Award of Distinction at the RIMS ERM Conference 2023, 'Masters of Risk' - Metals & Mining Sector recognition at The India Risk Management Awards for the eighth consecutive year, and ICSI Business Responsibility and Sustainability Award 2023 for its first Business Responsibility and Sustainability Report (BRSR), Excellence in Financial Reporting FY20 from ICAI, among several others.

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