



October 10, 2024

The Secretary, Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001.  
Maharashtra, India.

The Manager, Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,  
G Block, Bandra-Kurla Complex, Bandra  
Mumbai - 400 051.  
Maharashtra, India.

Dear Madam, Sirs,

**Sub: Certificate in respect of issue of Commercial Papers**

Please find enclosed herewith a certificate issued by the Executive Director & Chief Financial Officer of Tata Steel Limited for the quarter ended September 30, 2024, with respect to issue of Commercial Papers.

This certificate is being submitted pursuant to 'Chapter XVII - Listing of Commercial Paper' of Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, issued by the Securities and Exchange Board of India, as amended from time to time.

This is for your information and records.

Thanking you.

Yours faithfully,  
**Tata Steel Limited**

**Parvatheesam Kanchinadham**  
Company Secretary & Chief Legal Officer

Encl.: As above

**TATA STEEL LIMITED**

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India  
Tel 91 22 6665 8282 Fax 91 22 6665 7724  
Corporate Identification Number L27100MH1907PLC000260 Website [www.tatasteel.com](http://www.tatasteel.com)



To

HDFC Bank  
Mumbai  
(Issuing and Paying Agent)

Dear Sir/Madam,

Ref No.: CP declaration 6/CY 24

ISIN Code: As per Annexure 1

MV of CP: As per Annexure 1

Units: As per Annexure 1

Maturity date of CP: As per Annexure 1

With reference to the above annexure on Commercial Paper issued by us, it is hereby certified that:

- 1) The CP was issued for financing of operating expenses and the CP proceeds are used for the disclosed purposes.
- 2) The other conditions of the offer document and the CP issuance directions are adhered to. Further, Listing conditions as provided in Annexures 1 to the SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 are adhered to.
- 3) The asset classification of fund based facilities from banks/ Financial Institutions continues to be "standard".
- 4) There has been no material change in our financial status which may adversely affect the credit rating of the Commercial Paper.
- 5) The CPs have not been invested by related parties either in primary market or in secondary market as per the list of beneficial owners.
- 6) The total issuance of CPs during the calendar year up to the 30<sup>th</sup> September 2024 was Rs. 11,950 crores.

For Tata Steel Limited,

ED & CFO

Date: 30<sup>th</sup> September 2024

Place: Mumbai

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**Annexure 1: Details of CPs issued between 1<sup>st</sup> July 2024~30<sup>th</sup> September 2024**

Sr. No.	Availment Date	ISIN	Availment amount (Rs. Crore)	CP amount o/s as on 30 <sup>th</sup> September 2024 (Rs. Crore)	CP units	CP Maturity date
1	01-Jul-2024	INE081A14EV3	1,500	0	30,000	26-Sep-2024
2	08-Jul-2024	INE081A14EW1	1,500	0	30,000	27-Aug-2024
3	15-Jul-2024	INE081A14EX9	800	0	16,000	05-Sep-2024
4	15-Jul-2024	INE081A14EY7	1,000	0	20,000	20-Sep-2024
5	16-Aug-2024	INE081A14EZ4	250	250	5,000	14-Nov-2024
6	27-Aug-2024	INE081A14FA4	1,500	1,500	30,000	25-Nov-2024
7	02-Sep-2024	INE081A14FB2	400	0	8,000	23-Sep-2024
8	05-Sep-2024	INE081A14FC0	1,000	1,000	20,000	04-Dec-2024
9	09-Sep-2024	INE081A14FD8	1,500	1,500	30,000	09-Dec-2024
		<b>Total</b>	<b>9,450</b>	<b>4,250</b>	<b>1,89,000</b>	

This is an integral part of the declaration given to the IPA for CPs issued during July 2024 till 30<sup>th</sup> September 2024.

For Tata Steel Limited,

ED & CFO

Date: 30<sup>th</sup> September 2024

Place: Mumbai

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