

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015			
1.	Name of Listed Entity: <b>Tata Steel Limited</b>		
2.	Scrip Code/Name of Scrip/Class of Security: <b>500470</b>		
3.	Share Holding Pattern Filed under: <b>Reg. 31(1)(b)</b>		
	a.	If under 31(1)(b) then indicate the report for Quarter ending: <b>June 30, 2024</b>	
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment	
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:		
<b>S.No.</b>	<b>Particulars</b>	<b>Yes*</b>	<b>No*</b>
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	Yes	No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No
<p>* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.</p>			



Table 1 - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of share-holders	Nos. of fully paid up equity shares held	Nos. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding - as a % assuming full conversion of convertible securities [ as a percentage of diluted share capital. (DP+DP1)-(X) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights					Total as a % of (A+B+C)	No.	As a % of total Shares held	No.		As a % of total Shares held
								Class	Class	Total								
(A)	Promoter & Promoter Group	10	4,141,594,790	0	0	4,141,594,790	31.17	4,141,594,790	0	4,141,594,790	31.19	0	0	0	0	0	4,141,594,790	
(B)	Public	5,295,848	8,360,221,831	0	0	79,715,138	60.81	8,339,936,763	0	8,339,936,763	60.82	0	0	0	0	0	8,347,188,633	
(C)	Non Promoter- Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(C1)	Shares underlying ODRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Total	5,305,858	11,499,816,621	0	0	79,715,138	100.00	11,489,531,564	0	11,489,531,564	100.00	0	0	0	0	0	11,500,081,653	



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding - as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked In shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form			
								(IX)					(X)	(XI) = (VII)+(X) as a % of A+B+C2	(XII)			(XIII)		
								No of Voting Rights							Total as a % of Total Voting rights	No.		As a % of total Shares held	No.	As a % of total shares held
								Class X	Class Y	Total										
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV+V+VI)	As a % of (A+B+C2) (VIII)				(X)	(XI)	(XII)	(XIII)	(XIV)					
(1) Indian																				
(a) Individuals/Hindu Undivided Family			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
(b) Central Government/ State Government(s)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
(c) Financial Institutions/ Banks			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
(d) Any Other (specify)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
(f) Bodies Corporate		10	4,143,594,780	0	0	4,143,594,780	33.19	4,143,594,780	0	4,143,594,780	33.19	0	0	0	0	0	4,143,594,780			
(i) TATA SONS PRIVATE LIMITED		1	3965081420	0	0	3965081420	31.8	3965081420	0	3965081420	31.76	0	0	0	0	0	3965081420			
(ii) TATA MOTORS LIMITED		1	54,982,956	0	0	54,982,956	0.44	54,982,956	0	54,982,956	0.44	0	0	0	0	0	54,982,956			
(iii) TATA INVESTMENT CORPORATION LIMITED		1	41,984,940	0	0	41,984,940	0.34	41,984,940	0	41,984,940	0.34	0	0	0	0	0	41,984,940			
(iv) TATA CHEMICALS LTD		1	30,900,510	0	0	30,900,510	0.25	30,900,510	0	30,900,510	0.25	0	0	0	0	0	30,900,510			
(v) ESWART INVESTMENTS LIMITED		1	22,259,756	0	0	22,259,756	0.18	22,259,756	0	22,259,756	0.18	0	0	0	0	0	22,259,756			
(vi) RULUVALKA INVESTMENTS LIMITED		1	11,683,930	0	0	11,683,930	0.09	11,683,930	0	11,683,930	0.09	0	0	0	0	0	11,683,930			
(vii) TATA INDUSTRIES LIMITED		1	10,425,450	0	0	10,425,450	0.08	10,425,450	0	10,425,450	0.08	0	0	0	0	0	10,425,450			
(viii) TATA MOTORS FINANCE LIMITED (FORMERLY TATA MOTORS FINANCE SOLUTIONS LIMITED)		1	6,095,110	0	0	6,095,110	0.05	6,095,110	0	6,095,110	0.05	0	0	0	0	0	6,095,110			
(ix) TATA CAPITAL LTD		1	175,610	0	0	175,610	0	175,610	0	175,610	0	0	0	0	0	0	175,610			
(x) TITAN COMPANY LIMITED		1	25,110	0	0	25,110	0	25,110	0	25,110	0	0	0	0	0	0	25,110			
(xi) TATA CAPITAL FINANCIAL SERVICES LTD			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
(xii) TMF BUSINESS SERVICES LIMITED (FORMERLY TATA MOTORS FINANCE LIMITED)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
(xiii) SIR DORABJI TATA TRUST (Mr. R. N. Tata, Mr. Vijay Singh, Mr. Venu Srinivasan, Mr. N. N. Tata, Mr. Mehl Mistry, Mr. Pramit Jhaveri, Mr. Darius Khambata)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
(xiv) SIR RATAN TATA TRUST (Mr. R. N. Tata, Mr. Vijay Singh, Mr. Venu Srinivasan, Mr. J. N. Tata, Mr. N. N. Tata, Mr. Mehl Mistry, Mr. Jahangir H.C. Jahangir, Mr. Darius Khambata)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
<b>Sub-Total (A)(1)</b>		<b>10</b>	<b>4,143,594,780</b>	<b>0</b>	<b>0</b>	<b>4,143,594,780</b>	<b>33.19</b>	<b>4,143,594,780</b>	<b>0</b>	<b>4,143,594,780</b>	<b>33.19</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>4,143,594,780</b>			
(2) Foreign																				
(a) Individuals (Non-Resident Individuals/ Foreign Individuals)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
(b) Government			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
(c) Institutions			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
(d) Foreign Portfolio Investor			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
(e) Any Other (specify Name (xyz...))			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
<b>Sub-Total (A)(2)</b>			<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>			
<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>		<b>10</b>	<b>4,143,594,780</b>	<b>0</b>	<b>0</b>	<b>4,143,594,780</b>	<b>33.19</b>	<b>4,143,594,780</b>	<b>0</b>	<b>4,143,594,780</b>	<b>33.19</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>4,143,594,780</b>			

Notes:

- 1,16,83,930 Ordinary Shares held by Rujwalika Investments Limited (a wholly owned subsidiary of Tata Steel Limited w.e.f May 8, 2015), do not carry any voting rights.
- Tata AIA Life Insurance Company Limited is not considered part of Promoter Group and holds 62,10,501 Ordinary Shares representing 0.05% of the paid-up Ordinary Share Capital. Accordingly, holding of Tata AIA Life Insurance Company Ltd. is included under Public Shareholding under the head 'Institutional' Insurance Companies.
- During the quarter ended June 30, 2024, the two Promoter Group Companies - Sir Ratan Tata Trust and Sir Dorabji Tata Trust had sold their entire holdings in Tata Steel Limited.
- Tata Sons Private Limited (TSP) holds 31.76% in Tata Steel Limited as on June 30, 2024 and Tata Steel Limited is an associate of TSP. TSP being a Core Investment Company registered with RBI, is exempted under the Significant Beneficial Ownership (SBO) Rules. The Company does not have any other Significant Beneficial Owner under SBO Rules to be reported in the shareholding pattern as on June 30, 2024.
- The total number of shares include 4,370 ordinary shares of face value Rs.1/- each on which first and final call money has been received and the partly paid-up equity shares have been fully converted to fully paid-up equity shares but, are pending first listing and trading approval under the ISIN INE081A01010 (ISIN for fully paid-up shares), and hence, continue to be listed under the ISIN INE081A01010 (ISIN for partly paid-up shares) as on June 30, 2024.
- Consequent to the sanctioned Scheme of Arrangement, 60,95,110 equity shares of Tata Steel Limited held by TMF Business Services Limited (Formerly Tata Motors Finance Limited, Promoter Group) have been transferred to Tata Motors Finance Limited (Formerly Tata Motors Finance Solutions Limited). Accordingly, as on June 30, 2024, Tata Motors Finance Limited (Formerly Tata Motors Finance Solutions Limited) has been reported under Promoter Group holding 60,95,110 equity shares of Tata Steel Limited. The Company has reported 'NIL' shareholding against TMF Business Services Limited (Formerly Tata Motors Finance Limited) within the Promoter Group.
- Tata Capital Financial Services Limited (TCFSL) has been merged with Tata Capital Limited effective January 1, 2024. Accordingly, the entire holding of TCFSL in the Company (8,210 shares) has been transferred from TCFSL to Tata Capital Limited and NIL holding is reported against TCFSL appearing in the above table under the Promoter Category.





Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public sharehold																		
Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding full convertible securities (including securities	Shareholding, as assuming conversion of convertible securities (XII)=	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: x	Class eg: y	Total								
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) =	(viii) As a % of (A+B+C2)	(ix)			(x)	(xi)=	(xii)	(xiii)	(xiv)			
1	Custodian/DR Holder																	
2	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021																	
	Total Non-Promoter- Non Public Shareholding (C)= (C1)+(C2)																	

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII) is not applicable in the above format.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.



Table V- Statement showing details of significant beneficial owners

SR NO	Details of the significant beneficial owner (I)			Details of the registered owner (II)			Particulars of the shares in which significant beneficial interest is held by the beneficial owner (III)		Date of creation / acquisition of significant beneficial interest (IV)
	Name	PAN	Nationality	Name	PAN	Nationality	Number of Shares	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	
Not Applicable									



**Annexure B**

**Table VI - Statement showing foreign ownership limits**

WITH GDR	Board approved limits	Limits utilized	Quarter
As on shareholding date :	100%	20.62%	30.06.2024
As on the end of previous 1st quarter	100%	20.58%	31.03.2024
As on the end of previous 2nd quarter	100%	20.99%	31.12.2023
As on the end of previous 3rd quarter	100%	21.33%	30.09.2023
As on the end of previous 4th quarter	100%	21.34%	30.06.2023

