



June 6, 2024

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001.
Maharashtra, India.
Scrip code: 500470

The Manager, Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1
G-Block, Bandra – Kurla Complex
Bandra(E), Mumbai – 400 051.
Maharashtra, India.
Symbol: TATASTEEL

Dear Madam, Sirs,

Subject: Pronouncement of Order by the Hon'ble National Company Law Tribunal, Hyderabad Bench in the matter of the Scheme of Amalgamation of Bhubaneshwar Power Private Limited into and with Tata Steel Limited

This has reference to our earlier disclosure dated November 1, 2023, in connection with the Scheme of Amalgamation of Bhubaneshwar Power Private Limited into and with Tata Steel Limited ('**Scheme of Amalgamation**'), under the provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 read with the Rules framed thereunder.

This is to inform you that the Hon'ble National Company Law Tribunal, Hyderabad Bench ('**Hon'ble NCLT**'), has on June 6, 2024, pronounced the order, sanctioning the aforesaid Scheme of Amalgamation ('**Order**').

The copy of the Order will be submitted once the same is uploaded on the website of the Hon'ble NCLT.

This disclosure is being made in terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This is for your information and record.

Yours faithfully,
Tata Steel Limited

Parvatheesam Kanchinadham
Company Secretary &
Chief Legal Officer (Corporate & Compliance)

TATA STEEL LIMITED

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