



April 26, 2024

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Maharashtra, India.

Dear Madam, Sirs,

Sub: Annual Debt data - Tata Steel Limited - FY2023-24

This has reference to the SEBI Circular SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021 ('Circular'), as amended from time to time.

In accordance with Annex - XIV-B under Chapter XIV of the said Circular, please find enclosed the statement containing the details of debt securities issued by Tata Steel Limited in the format prescribed, for FY2023-24.

This is for your information and records.

Thanking You.
Yours faithfully,
Tata Steel Limited

Parvatheesam Kanchinadham
Company Secretary &
Chief Legal Officer (Corporate & Compliance)

Encl: As above

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India
Tel 91 22 6665 8282 Fax 91 22 6665 7724
Corporate Identification Number L27100MH1907PLC000260 Website www.tatasteel.com

1. Listing Details (April 1, 2023 to March 31, 2024):

| SN | ISIN | Allotment date | Listing date | Listing quantity | First issue/ Further issue | Exchange |
|-----|----------------------------|--------------------|--------------------|------------------|-------------------------------|-------------|
| 1. | INE081A08215 | October 4, 2016 | October 7, 2016 | 10,000 | First Issue | BSE Limited |
| 2. | INE081A08223 | March 1, 2019 | March 7, 2019 | 43,150 | First Issue | BSE Limited |
| 3. | INE081A08231 | March 13, 2020 | March 17, 2020 | 6,700 | First Issue | BSE Limited |
| 4. | INE081A08249 | April 17, 2020 | April 21, 2020 | 10,250 | First Issue | BSE Limited |
| 5. | INE081A08256 | April 22, 2020 | April 24, 2020 | 5,100 | First Issue | BSE Limited |
| 6. | INE081A08264 | April 27, 2020 | April 29, 2020 | 10,000 | First Issue | BSE Limited |
| 7. | INE081A08280 (Series A) | April 30, 2020 | May 4, 2020 | 5,000 | First Issue | BSE Limited |
| 8. | INE081A08272 (Series B) | April 30, 2020 | May 4, 2020 | 5,000 | First Issue | BSE Limited |
| 9. | INE081A08298 | May 20, 2020 | May 21, 2020 | 10,000 | First Issue | BSE Limited |
| 10. | INE081A08306 | June 3, 2020 | June 5, 2020 | 4,000 | First Issue | BSE Limited |
| 11. | INE081A08314 (Series 1) | September 20, 2022 | September 21, 2022 | 5,000 | First issue | BSE Limited |
| 12. | INE081A08322 (Series 2) | September 20, 2022 | September 21, 2022 | 15,000 | First issue | BSE Limited |
| 13. | INE081A08330 | February 27, 2023 | February 28, 2023 | 2,15,000 | First issue | BSE Limited |
| 14. | INE081A08348 | March 27, 2024 | March 27, 2024 | 2,70,000 | First issue | BSE Limited |

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

| SN | ISIN | Link |
|-----|-------------------------|---|
| 1. | INE081A08215 | Notice - October 6, 2016 |
| 2. | INE081A08223 | Notice - March 6, 2019 |
| 3. | INE081A08231 | Notice - March 16, 2020 |
| 4. | INE081A08249 | Notice - April 20, 2020 |
| 5. | INE081A08256 | Notice - April 23, 2020 |
| 6. | INE081A08264 | Notice - April 28, 2020 |
| 7. | INE081A08280 (Series A) | Notice - April 30, 2020 |
| 8. | INE081A08272 (Series B) | Notice - April 30, 2020 |
| 9. | INE081A08298 | Notice - May 20, 2020 |
| 10. | INE081A08306 | Notice - June 4, 2020 |
| 11. | INE081A08314 (Series 1) | Notice - September 21, 2022 |
| 12. | INE081A08322 (Series 2) | Notice - September 21, 2022 |
| 13. | INE081A08330 | Notice - February 28, 2023 |
| 14. | INE081A08348 | Notice - March 27, 2024 |

3. Details of record date (April 1, 2023 to March 31, 2024):

| SN | ISIN | Record date | Interest/Redemption | Date of payment of interest/redemption |
|-----|--------------|--------------------|-----------------------|---|
| 1. | INE081A08249 | March 31, 2023 | Interest & Redemption | April 17, 2023 |
| 2. | INE081A08256 | April 5, 2023 | Interest & Redemption | April 21, 2023 |
| 3. | INE081A08264 | April 11, 2023 | Interest & Redemption | April 27, 2023 |
| 4. | INE081A08280 | April 12, 2023 | Interest & Redemption | April 28, 2023 |
| 5. | INE081A08272 | April 13, 2023 | Interest | May 2, 2023 |
| 6. | INE081A08298 | May 3, 2023 | Interest & Redemption | May 19, 2023 |
| 7. | INE081A08306 | May 17, 2023 | Interest & Redemption | June 2, 2023 |
| 8. | INE081A08272 | October 13, 2023 | Interest & Redemption | October 30, 2023 |
| 9. | INE081A08314 | September 4, 2023 | Interest | September 20, 2023 |
| 10. | INE081A08322 | September 4, 2023 | Interest | September 20, 2023 |
| 11. | INE081A08215 | September 18, 2023 | Interest | October 4, 2023 |
| 12. | INE081A08330 | February 9, 2024 | Interest | February 27, 2024 |
| 13. | INE081A08223 | February 14, 2024 | Interest | March 1, 2024 |
| 14. | INE081A08231 | February 26, 2024 | Interest | March 13, 2024 |

4. Details of credit rating:

a) Current Credit rating

| Sr. No | ISIN | Name of the Credit Rating Agency | Credit Rating Assigned | Outlook (Stable/ Positive/ Negative/ No Outlook) | Rating Action (New/ Upgrade/ Downgrade/ Re-Affirm/ Other) | Specify Other rating action | Date of Credit Rating | Verification Status of the Credit Rating Agencies* | Date of Verification* |
|--------|--------------|------------------------------------|------------------------|--|---|-----------------------------|-----------------------|--|-----------------------|
| 1 | INE081A08215 | CARE Ratings Limited | AA+ | Stable | Re-Affirm | NA | 07-July-23 | Verified | 07-July-23 |
| | | Brickwork Ratings Limited | | Stable | | | 03-Oct-23 | | 03-Oct-23 |
| | | India Ratings and Research Pvt Ltd | | Positive | | | 12-Feb- 24 | | 12-Feb- 24 |
| 2 | INE081A08223 | CARE Ratings Limited | AA+ | Stable | | | 07-Jul-23 | | 07-Jul-23 |
| | | India Ratings and Research Pvt Ltd | | Positive | | | 12-Feb-24 | | 12-Feb-24 |
| 3 | INE081A08231 | CARE Ratings Limited | AA+ | Stable | | | 07-Jul-23 | | 07-Jul-23 |
| | | India Ratings and Research Pvt Ltd | | Positive | | | 12-Feb-24 | | 12-Feb-24 |
| | | India Ratings and Research Pvt Ltd | | Positive | | | 12-Feb-24 | | 12-Feb-24 |
| 4 | INE081A08249 | CARE Ratings Limited | AA+ | Stable | | | 13-Feb-23 | | 13-Feb-23 |
| | | India Ratings and Research Pvt Ltd | | Positive | | | 16-Feb-23 | | 16-Feb-23 |
| 5 | INE081A08256 | CARE Ratings Limited | AA+ | Stable | | | 13-Feb-23 | | 13-Feb-23 |
| | | India Ratings and Research Pvt Ltd | | Positive | | | 16-Feb-23 | | 16-Feb-23 |
| 6 | INE081A08264 | CARE Ratings Limited | AA+ | Stable | | | 13-Feb-23 | | 13-Feb-23 |
| | | India Ratings and Research Pvt Ltd | | Positive | | | 16-Feb-23 | | 16-Feb-23 |
| 7 | INE081A08280 | CARE Ratings Limited | AA+ | Stable | 13-Feb-23 | 13-Feb-23 | | | |
| | | India Ratings and Research Pvt Ltd | | Positive | 16-Feb-23 | 16-Feb-23 | | | |
| 8 | INE081A08272 | CARE Ratings Limited | AA+ | Stable | 13-Feb-23 | 13-Feb-23 | | | |
| | | India Ratings and Research Pvt Ltd | | Positive | 16-Feb-23 | 16-Feb-23 | | | |
| 9 | INE081A08298 | CARE Ratings Limited | AA+ | Stable | 13-Feb-23 | 13-Feb-23 | | | |
| | | India Ratings and Research Pvt Ltd | | Positive | 16-Feb-23 | 16-Feb-23 | | | |
| 10 | INE081A08306 | CARE Ratings Limited | AA+ | Stable | 13-Feb-23 | 13-Feb-23 | | | |
| | | India Ratings and Research Pvt Ltd | | Positive | 16-Feb-23 | 16-Feb-23 | | | |
| 11 | INE081A08314 | CARE Ratings Limited | AA+ | Stable | 07-Jul-23 | 07-Jul-23 | | | |
| | | India Ratings and Research Pvt Ltd | | Positive | 12-Feb-24 | 12-Feb-24 | | | |
| 12 | INE081A08322 | CARE Ratings Limited | AA+ | Stable | 07-Jul-23 | 07-Jul-23 | | | |
| | | India Ratings and Research Pvt Ltd | | Positive | 12-Feb-24 | 12-Feb-24 | | | |
| 13 | INE081A08330 | CARE Ratings Limited | AA+ | Stable | 07-Jul-23 | 07-Jul-23 | | | |
| | | India Ratings and Research Pvt Ltd | | Positive | 12-Feb-24 | 12-Feb-24 | | | |
| 14 | INE081A08348 | CARE Ratings Limited | AA+ | Stable | 14- Mar- 24 | 14-Mar-24 | | | |
| | | India Ratings and Research Pvt Ltd | | Positive | 14-Mar- 24 | 14-Mar- 24 | | | |

*Based on letters provided by the respective credit rating agencies

b) Earlier rating details: **Not applicable**

c) Details of redemption payments:

| SN. | Particulars | Details | | | | | | |
|-----|---|-----------------|--|-----------------|--|--|--|----------------------------|
| | | INE081A08249 | INE081A08256 | INE081A08264 | INE081A08280 (Series A) | INE081A08298 | INE081A08306 | INE081A08272 (Series B) |
| 1 | ISIN | INE081A08249 | INE081A08256 | INE081A08264 | INE081A08280 (Series A) | INE081A08298 | INE081A08306 | INE081A08272 (Series B) |
| 2 | Type of redemption (full/partial) | Full | Full | Full | Full | Full | Full | Full |
| 3 | If partial redemption, then: | NA | NA | NA | NA | NA | NA | NA |
| | a. By face value redemption | | | | | | | |
| | b. By quantity redemption | | | | | | | |
| 4 | If redemption is based on quantity, specify, whether on: | NA | NA | NA | NA | NA | NA | NA |
| | a. Lot basis | | | | | | | |
| | b. Pro-rata basis | | | | | | | |
| 5 | Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any)) | Maturity | Maturity | Maturity | Maturity | Maturity | Maturity | Maturity |
| 6 | Redemption date due to put option (if any) | NA | NA | NA | NA | NA | NA | NA |
| 7 | Redemption date due to call option (if any) | NA | NA | NA | NA | NA | NA | NA |
| 8 | Quantity redeemed (no. of NCDs) | 10,250 | 5,100 | 10,000 | 5,000 | 10,000 | 4,000 | 5,000 |
| 9 | Due date for redemption/maturity | 17/04/2023 | 21/04/2023 (Since 22/04/2023 was a Saturday) | 27/04/2023 | 28/04/2023 (Since 30/04/2023 was Sunday) | 19/05/2023 (Since 20/05/2023 was a Saturday) | 02/06/2023 (Since 03/06/2023 was a Saturday) | 30/10/2023 |
| 10 | Actual date for redemption (DD/MM/YYYY) | 17/04/2023 | 21/04/2023 | 27/04/2023 | 28/04/2023 | 19/05/2023 | 02/06/2023 | 30/10/2023 |
| 11 | Amount redeemed | ₹1025,00,00,000 | ₹510,00,00,000 | ₹1000,00,00,000 | ₹500,00,00,000 | ₹1000,00,00,000 | ₹400,00,00,000 | ₹500,00,00,000 |
| 12 | Outstanding amount (₹) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| 13 | Date of last Interest payment | 18/04/2022 | 22/04/2022 | 27/04/2022 | 30/04/2022 | 20/05/2022 | 03/06/2022 | 02/05/2023 |

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: **Not Applicable**