FORM G INVITATION FOR EXPRESSION OF INTEREST FOR ROYSONS CERAMICS PRIVATE LIMITED [BUSINESS OF MANUFACTURING OF PRODUCTS AS GENERAL CASTABLE, CALCINED CLAY, HIGH ALUMINA CASTABLE, HIGH ALUMINA MORTAR, MAGNESITE RAMMING MASS, BED MATERIALS, ETC] AT WEST BENGAL (Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

| RELEVANT PARTICULARS  |  |   |
|---|--|---|
| 1.  | Name of the corporate debtor   | ROYSONS CERAMICS PRIVATE LIMITED  |
|   | along with PAN/ CIN/ LLP No.   | CIN: U26100WB2016PTC216993  |
| 2.  | Address of the registered office   | 8/41 Fern Road, 1st Floor Gariahat,   |
|   |  | Kolkata-700019, West Bengal, India.   |
| З.  | URL of website   | No Website of CD  |
| 4.  | Details of place where majority  | Gourandi Road, Hasanpur, P.O. Roshna,   |
|   | of fixed assets are located  | P.S Barabani, Dist:-Burdwan, Asansol-713315,  |
|   |  | West Bengal   |
| 5.  | Installed capacity of main   | Manufacturing of products as General Castable,                                      |
|   | products/ services   | Calcined Clay, High Alumina Castable, High Alumina                                  |
|   |  | Mortar, Magnesite Ramming Mass, Bed Materials,                                      |
|   |  | etc   |
| 6.  | Quantity and salve of salve  | Installed Capacity of the plant is 30,000 TPA.<br>As per the Financial Year 2022-23 |
| 0.  | Quantity and value of main<br>products/ services sold in last  | Quantity- NA  |
|   | financial year   | Value- Total Revenue- Rs 3,00,13,962 (approx.)                                      |
| 7.  | Number of employees/ workmen   | No details were received  |
| 8.  | Further details including last   | a. Last available financial statements (with  |
| 0.  | available financial statements   | schedules) of two years- Can be obtained by   |
|   | (with schedules) of two years,   | mailing at cirp.roysons@gmail.com   |
|   | lists of creditors are available at  | b. List of Creditors available at the website                                       |
|   | URL:   | of IBBI   |
|   |  | i.e. https://ibbi.gov.in/en/claims/claim-process/                                   |
|   |  | U26100WB2016PTC216993   |
| 9.  | Eligibility for resolution applicants  | Can be obtained by mailing at   |
|   | under section 25(2)(h) of the  | cirp.roysons@gmail.com  |
|   | Code is available at:  |   |
| 10.   | Last date for receipt of expression  | 25th January, 2024  |
| 11.   | of interest<br>Date of issue of provisional list of  | 0746 January 0004   |
| 111.  | prospective resolution applicants  | 27th January, 2024  |
| 12.   | Last date for submission of  | 1st February, 2024  |
| 12.   | objections to provisional list   | 130 CONUCITY, 2024  |
| 13.   | Date of issue of final list of   | 02nd February, 2024   |
| 1.0.  | prospective resolution applicants  | outrait obtailig) # Office  |
| 14.   | Date of issue of information   | 27th January, 2024  |
|   | memorandum, evaluation matrix  | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,  |
|   | and request for resolution plans   |   |
|   | to prospective resolution  |   |
|   | applicants   |   |
| 15.   | Last date of submission of   | 04th March, 2024  |
|   | resolution plans   |   |
| 16.   | Process email id to submit EOI   | cirp.roysons@gmail.com  |
| Rajesh Kumar Agrawal<br>Resolution Professional of Roysons Ceramics Private Limited<br>IBBI/IPA-001/IP-P01023/2017-18/11722<br>AFA Valid till 22/11/2024<br>Room No 301, 3rd Floor, 1 Ganesh Chandra Avenue, Kolkata 700013<br>Date: 05/01/2024<br>Place: Kolkata |  |   |
| Res<br>IBBI<br>AFA<br>Root<br>Date  | olution Professional of Roysons Ce<br>//IPA-001/IP-P01023/2017-18/1<br>/Valid till 22/11/2024<br>m No 301, 3rd Floor, 1 Ganesh Chan<br>2: 05/01/2024 | 1722  |

EIH Associated Hotels Limited A MEMBER OF THE OBEROL GROUP CIN: L92490TN1983PLC009903 Registered Office: 1/24, G.S.T. Road, Meenambakkam, Chennai-600 027 Telephone: 91-44-2234 4747 Corporate Office: 7, Sham Nath Marg, Delhi-110 054 Telephone: 91-11-2389 0505 Website: www.eihassociatedhotels.in, E-mail: isdho@oberoigroup.com

#### IMPORTANT NOTICE FOR SHAREHOLDERS

### INTRODUCTION OF ONLINE DISPUTE RESOLUTION (ODR) PORTAL IN THE INDIAN SECURITIES MARKET

The Securities and Exchange Board of India (SEBI) vide its circular dated 31st July 2023 read with circular dated 04th August 2023 and 20th December 2023 has introduced the guidelines for online resolution of disputes in the Indian Securities Market. The guidelines were also consolidated vide Master Circular dated 28th December 2023. Disputes between investors/clients (including institutional or corporate clients) and listed companies (including their registrar and share transfer agents) or any of the specified intermediaries / regulated entities in securities market will be resolved in accordance with the norms provided in the said SEBI Circulars and by harnessing independent institutional mediation, online conciliation and/or online arbitration.

SEBI vide circular dated 20th September 2023, read with circular dated 1st December, 2023 has also explained the detailed procedure for redressal of investor grievances through the SEBI Complaint Redressal (SCORES) Platform and linking it to ODR Portal.

The ODR Portal named 'Smart ODR' can be accessed through the URL: https://smartodr.in/login, the link to the Smart ODR Portal along with the SEBI Circular is also available on the homepage of the Company's website at https://www.eihassociatedhotels.in/.

Please note that the existing framework of SCORES Portal for redressal of investors' complaints shall remain in force. An investor shall first take up the grievance for redressal directly with the Company by sending a letter at Investor Service Division, 7, Sham Nath Marg, Delhi – 110054 or write an e-mail at **isdho@oberoigroup.com** or to the Registrar and Transfer Agent (RTA) of the Company at **delhi@linkintime.co.in**.

If the complaint is not redressed satisfactorily by the Company/RTA, the investor may lodge the same complaint on SCORES Portal in accordance with the procedure specified in the aforesaid SEBI Circulars. After exhausting all available options for redressal of grievances, if the investor is still not satisfied with the outcome, then he/she/they may initiate dispute resolution through the ODR Portal.

# **П** Тата

TATA STEEL LIMITED

Corporate Identification No. (CIN): L27100MH1907PLC000260 Registered Office: Bombay House, 24, Homi Mody Street, Fort, Mumbai 400 001 Tel: +91 22 6665 8282 E-mail: cosec@tatasteel.com Website: www.tatasteel.com

FORM NO. CAA-2

[Pursuant to Section 230(3) of the Companies Act, 2013 and Rule 6 and 7 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016]

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH

#### COMPANY SCHEME APPLICATION No. CA (CAA) No. 246/MB/2023

### IN THE MATTER OF SECTIONS 230 TO 232 OF THE COMPANIES ACT, 2013, READ WITH THE COMPANIES (COMPROMISES, ARRANGEMENTS AND AMALGAMATIONS) RULES, 2016

AND

# IN THE MATTER OF THE SCHEME OF AMALGAMATION AMONGST TATA STEEL LIMITED AND ANGUL ENERGY LIMITED AND THEIR RESPECTIVE SHAREHOLDERS

#### **Tata Steel Limited**

A company incorporated under the provisions of the Indian Companies Act, 1882 and a public limited company within the meaning of the Companies Act, 2013, and having CIN: L27100MH1907PLC000260 and its Registered Office at Bombay House, 24, Homi Mody Street, Fort, Mumbai 400 001, Maharashtra

....Transferee Company

#### NOTICE AND ADVERTISEMENT OF NOTICE CONVENING THE MEETING OF EQUITY SHAREHOLDERS OF TATA STEEL LIMITED

Notice is hereby given that, by an Order dated December 14, 2023 in the Company Scheme Application No. CA (CAA) No. 246/MB/2023 ('Order'), the Hon'ble National Company Law Tribunal, Mumbai Bench ('Hon'ble Tribunal' or 'NCLT') has directed, *inter alia*, that a meeting of the equity shareholders of Tata Steel Limited ('Transferee Company' or 'Company') be convened and held on Friday, February 9, 2024 through video-conferencing or other audio-visual means ('VC/OAVM') ('Meeting') to consider and if thought fit, to approve, with or without modification(s), the Scheme of Amalgamation amongst Tata Steel Limited and Angul Energy Limited and their respective shareholders ('Scheme').

Pursuant to the Order of the NCLT and as directed therein, the Company is convening the Meeting of the equity shareholders, on **Friday, February 9, 2024** at **11:00 a.m. (IST)** through VC/OAVM in compliance with the provisions of the Companies Act, 2013 ('**Act**') read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other applicable Rules, the applicable general circulars issued by the Ministry of Corporate Affairs for conducting general meeting through VC/OAVM, Regulation 44 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('**SEBI Listing Regulations'**), read with applicable SEBI Circulars and Secretarial Standard on General Meetings as issued by The Institute of Company Secretaries of India ('**SS-2'**).

The Company has completed the dispatch of the aforementioned Notice dated January 5, 2024 along with (1) the Statement as required under Section(s) 102, 230 to 232 and other applicable provisions of the Act, read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, the SEBI Listing Regulations and other applicable SEBI Circulars and (2) the related Annexures to the said Notice, on January 5, 2024, only by electronic mode to those members who have already registered their e-mail addresses with the Company/Depositories/Depository Participant ('**DPs**')/Registrar and Transfer Agent of the Company - Link Intime India Private Limited ('**RTA**'), and whose names appear in the Register of Members including Index of Beneficial Owners (as furnished by the Depositories) as on Friday, December 29, 2023.

A copy of the said Notice along with the Statement and related Annexures including the Scheme is made available on the website of the Company at <u>www.tatasteel.com</u> and on the website of National Securities Depository Limited ('**NSDL**') at <u>www.evoting.nsdl.com</u>. Additionally, the Notice is also available on the websites of the Stock Exchanges where the equity shares of the Company are listed, i.e., BSE Limited and the National Stock Exchange of India Limited at <u>www.bseindia.com</u> and <u>www.nseindia.com</u> respectively, and that of SEBI at <u>www.sebi.gov.in</u>

In case any Member wishes to receive a physical copy of the Notice, Statement and other accompanying documents, a request may be sent to the Company at <u>cosec@tatasteel.com</u> and the Company will arrange to send the same at the registered address of the Member. Alternatively, the Member can obtain the above-mentioned documents free of charge on all working days (except Saturday, Sunday and public holidays), from the Registered Office of the Company at Bombay House, 24, Homi Mody Street, Fort, Mumbai 400 001, Maharashtra between Monday, January 8, 2024 and Friday, February 9, 2024 from 10:30 a.m. (IST) to 4:00 p.m. (IST).

The electronic copy of the documents for inspection as mentioned in the Notice are available under 'Investors' section on the website of the Company at www.tatasteel.com

As this Meeting is being held through VC/OAVM, physical attendance of Members has been dispensed with. Accordingly, the facility for appointment of proxies by the Members of the Company is not available at this Meeting.

As per the directions of the Hon'ble Tribunal, Mr. Deepak Kapoor, Independent Director or failing him, Mr. Vijay Kumar Sharma, Independent Director of the Company, have been appointed as the Chairperson for the Meeting of Equity Shareholders of Tata Steel Limited including for any adjournments thereof.

The Scheme, if approved by the requisite majority of Equity Shareholders of the Company as per Section 230(6) of the Act read with SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 ('SEBI Scheme Circular') and other applicable SEBI Circulars, if any, will be subject to subsequent approval of the Hon'ble Tribunal and such other approvals, permissions and sanctions from any other regulatory or statutory authority(ies) as may be deemed necessary.

#### E-voting:

In compliance with the provisions of the Order of NCLT and Section 108, and other applicable provisions of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, Regulation 44 and other applicable provisions of the SEBI Listing Regulations read with SEBI Scheme Circular and other applicable SEBI Circulars, SS-2, and in accordance with the requirements prescribed by the Ministry of Corporate Affairs for holding general meetings through e-voting, the Company is providing to its Members the facility of remote e-voting prior to the Meeting and e-voting during the Meeting through the facility provided by NSDL. The detailed procedure for attending the Meeting through VC and e-voting forms part of the Notes to the Notice of the Meeting.

Some of the important details regarding remote e-voting are provided as below:

| EVEN                                   | 127455  |  |
|--|---|--|
| Cut-Off date for E-Voting              | Friday, February 2, 2024                      |  |
| Commencement of remote e-voting period | Monday, February 5, 2024 at 9:00 a.m. (IST)   |  |
| End of remote e-voting period          | Thursday, February 8, 2024 at 5:00 p.m. (IST) |  |

For EIH Associated Hotels Limited Tejasvi Dixit Company Secretary FCS-7164



Place: Delhi

Date: 06.01.2024

## IMPORTANT NOTICE FOR SHAREHOLDERS

# INTRODUCTION OF ONLINE DISPUTE RESOLUTION (ODR) PORTAL IN THE INDIAN SECURITIES MARKET

The Securities and Exchange Board of India (SEBI) vide its circular dated 31st July 2023 read with circular dated 04th August 2023 and 20th December 2023 has introduced the guidelines for online resolution of disputes in the Indian Securities Market. The guidelines were also consolidated vide Master Circular dated 28th December 2023. Disputes between investors/clients (including institutional or corporate clients) and listed companies (including their registrar and share transfer agents) or any of the specified intermediaries / regulated entities in securities market will be resolved in accordance with the norms provided in the said SEBI Circulars and by harnessing independent institutional mediation, online conciliation and/or online arbitration.

SEBI vide circular dated 20th September 2023 read with circular dated 1st December, 2023 has also explained the detailed procedure for redressal of investor grievances through the SEBI Complaint Redressal (SCORES) Platform and linking it to ODR Portal.

The ODR Portal named 'Smart ODR' can be accessed through the URL: https://smartodr.in/login, the link to the Smart ODR Portal along with the SEBI Circular is also available on the homepage of the Company's website at https://www.eihltd.com/.

Please note that the existing framework of SCORES Portal for redressal of investors' complaints shall remain in force. An investor shall first take up the grievance for redressal directly with the Company by sending a letter at Investor Service Division, 7, Sham Nath Marg, Delhi – 110054 or write an e-mail at **isdho@oberoigroup.com** or to the Registrar and Transfer Agent (RTA) of the Company at **delhi@linkintime.co.in**.

If the complaint is not redressed satisfactorily by the Company/RTA, the investor may lodge the same complaint on SCORES Portal in accordance with the procedure specified in the aforesaid SEBI Circulars. After exhausting all available options for redressal of grievances, if the investor is still not satisfied with the outcome, then he/she/they may initiate dispute resolution through the ODR Portal.

 For EIH Limited

 Lalit Kumar Sharma

 Place: Delhi
 Company Secretary

 Date: 06.01.2024
 FCS-6218

End of remote e-voting period

The remote e-voting module shall be disabled by NSDL thereafter. The Company is also providing the facility of e-voting during the Meeting.

The voting rights of the Members will be in proportion to their share of the paid-up equity share capital of the Company as on the Cut-Off Date i.e., Friday, February 2, 2024. A person whose name is recorded in the Register of Members maintained by the Company / RTA or in the Register of Beneficial Owners maintained by the Depositories as on the Cut-Off Date only shall be entitled to vote.

Members will be provided with the facility for e-voting during the Meeting and those who have not already cast their vote on the resolution by remote e-Voting (prior to the Meeting) will be eligible to exercise their right to vote on such resolution at the Meeting. Members who have cast their vote on resolution by remote e-Voting prior to the Meeting will also be eligible to participate at the Meeting through VC/OAVM but shall not be entitled to cast their vote on such resolution again. The e-Voting module on the day of the Meeting shall be disabled by NSDL for voting 15 minutes after the conclusion of the Meeting.

Any person who acquires the shares of the Company and becomes a Member of the Company after the Cut-Off Date and wishes to view the proceedings of the Meeting, may obtain the login ID and password by sending a request to NSDL at evoting@nsdl.com or request the Company/RTA for the same. However, such person shall not be entitled to vote on the Resolution.

# Process to be followed for one-time registration of e-mail address (for shares held in physical form or in electronic form) is as follows:

Members whose e-mail addresses are not registered with the Company/DPs/RTA, may follow the process given in the 'Notes' section of the Notice and get their email address registered with RTA on or before 5:00 pm (IST) on Wednesday, January 31, 2024 to receive the Notice, the procedure for remote e-voting along with login ID and password for remote e-voting. The summary of the process is as below:

- a) Visit the link: https://tcpl.linkintime.co.in/EmailReg/Email\_Register.html
- b) Select the name of the Company from drop-down: Tata Steel Limited
- c) Enter details in respective fields such as DP ID and Client ID (if shares held in electronic form) / Folio no. and Certificate no. (if shares held in physical form), Shareholder name, PAN, mobile number and e-mail id
- d) System will send One Time Password ('OTP') on mobile no. and e-mail id
- e) Enter OTP received on mobile no. and e-mail id and submit.

January 5, 2024

New Delhi

After successful registration of the e-mail address, NSDL will send a copy of the Notice along with login ID and password for remote e-voting to the e-mail address so registered. In case of any queries, Members may write to csg-unit@tcplindia.co.in or evoting@nsdl.com

Further, any shareholder(s) holding shares in physical form or shareholders who acquires shares of the Company and becomes a Member of the Company after dispatch of the Notice and holding shares as on the Cut-Off Date i.e. Friday, February 2, 2024, may obtain the User ID and Password by sending a request at evoting@nsdl.com or contacting the RTA. However, if a person is already registered with NSDL for remote e-Voting then the Members can use their existing User ID and password for casting the vote. Further details of the same are mentioned in the 'Notes' section to the Notice. Members are requested to read the same carefully.

The Hon'ble Tribunal has appointed Ms. Vratika Jain (Membership No. 416714) of M/s. N. B. Shah & Associates, Chartered Accountant, having their office at 702, Skyline, Wealth Space, Above KIA Motors, Vidyavihar West, Mumbai - 400086 as the Scrutinizer of the Company to scrutinize the remote e-voting process as well as e-voting during the Meeting in a fair and transparent manner and submit a report on the votes cast to the Chairperson of the Meeting or to any person so authorized by the Chairperson, within two working days of the conclusion of the Meeting.

The results of the voting shall be displayed on the registered office of the Company as well as on the website of the Company at <u>www.tatasteel.com</u> and at NSDL website at <u>www.evoting.nsdl.com</u> besides being sent to BSE Limited and the National Stock Exchange of India Limited on the said date.

In case of any queries/grievances, Members may refer to the Frequently Asked Questions ('FAQs') for Shareholders and e-Voting user manual for Shareholders available in the 'Download' section of www.evoting.nsdl.com or call on 022 - 4886 7000 and 022 - 2499 7000 or send a request at evoting@nsdl.com

Tata Steel Limited Sd/-Deepak Kapoor Chairperson appointed for the Meeting of Equity Shareholders of Tata Steel Limited DIN: 00162957

TATA STEEL