

EIH Associated Hotels Limited


 IMPORTANT NOTICE FOR SHAREHOLDERS INTRODUCTION OF ONLINE DISPUTE RESOLUTION The Securities and Exchange Board of India (SEBI) vide its circular dated 31 st July 2023 read with circular dated 04 Ath August 2023 and
20th 20th December 2023 has introduced the guidedines for onine resolution
of disputes in the Indian Securities Market. The guidelines were also consolidated vide Master Ciricular dataded 28tin December 2023. Disputes
betwen investorsclients ( cincluding institutional or coropate clients) between investors/clients (including institutional or corporate clients)
and listed companies (including their registrar and share transfer and listed companies (including their registrar and share transfer
agents)
any an of the specified intermediaries / regulated entities in agents) or any of the specified intermediaries r regulated entifies in
securties market will berolved in accordance with the orrms provided
in the said SEBI ICicculars and by harnessing independent institutional in the said SEBI Circulars and by harnessing independe
mediation, online conciliation and/or online arbitration.
SEBI vide circular dated 20th September 2023, read with circular dated
1st December, 2023 has also explained the detailed procedure for redessal of investor grievances through the SEBI Complaint Redressal (SCORES) Platform and linking it to ODR Portal.
The ODR Portal named 'Smart ODR' can be accessed through the
URL: https://smartodri.in/login , the link to the Smart ODR Portal URL: htps://smartodr.in/login, the link to the Smart ODR Portal
along with the SEBI Circular is also available on the homepage of the along with the SEB Circular is also avaliable on the homepage of the
Company's website at https://www.eihassociatedhotels.in/. Please note that the existing framework of SCORES Portal for redressal
of investors' complaints shall remain in force. An investor shall first of investors' complaints shall remain in force. An investor shall first
take up the grievance for redressal directly with the Company by take up the grievance for redressal directly with the Company by
sending a letter at Investor Service Division, 7 , Sham Nath Marg,
Ded sending a letier at investor Service Division, 7 , Sham Nath Marg,
Delhi - 110054 or write an e-mail at isdho@oberoigroup.com or
to the Registrar and Transfer Agent (RTA) of the Company at to the Registrar and Transfer Agent (RTA) of the Company at
delhi@linkintime.co.in. delh @linkintime.co.in.
If the complaint is not redressed satisfactorily by the Company/RTA,
the investor may lodge the same complaint on SCORES Portal in
accordance with the investor may lodge the same complaint on SCORES Portal in
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After exhausting After exhausting all available options for redressal of grievances, if
the investor is still not satisfied with the outcome, then helselthey the investor is still not satisfied with the outcome, then he/she/they

may initiate dispute resolution through the ODR Portal. For EH Associated H For EIH Associated Hotels Limited | Tejasvi Dixit |
| :---: |

Place: Delhi
Date: 06.01.2024
Tejasvi Dixit
Company Secretary
FCS-7164

| EIH Limited <br> A MEMBER OF THE OBEROI GROUP <br> CIN: L55101WB1949PLC017981 <br> Registered Office: N-806-A, 8th Floor, Diamond Heritage Building <br> 16, Strand Road, Fairley Place, Kolkata, West Bengal-700001 Corporate Office: 7 Sham Nath Marg, Delhi-110054 Telephone: +91-11-23890505 <br> Website: www.eihltd.com, E-mail: isdho@oberoigroup.com |  |
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| ANT NOTICE FOR SHARE |  |
| INTRODUCTION OF ONLINE DISPUTE RESOLUTION (ODR) PORTAL IN THE INDIAN SECURITIES MARKET |  |
| The Securities and Exchange Board of India (SEBI) vide its circular dated 31st July 2023 read with circular dated 04th August 2023 and 20th December 2023 has introduced the guidelines for online resolution of disputes in the Indian Securities Market. The guidelines were also consolidated vide Master Circular dated 28th December 2023. Disputes between investors/clients (including institutional or corporate clients) and listed companies (including their registrar and share transfer agents) or any of the specified intermediaries / regulated entities in securities market will be resolved in accordance with the norms provided in the said SEBI Circulars and by harnessing independent institutional mediation, online conciliation and/or online arbitration. |  |
| SEBI vide circular dated 20th September 2023 read with circular dated 1st December, 2023 has also explained the detailed procedure for redressal of investor grievances through the SEBI Complaint Redressal (SCORES) Platform and linking it to ODR Portal. |  |
| The ODR Portal named 'Smart ODR' can be accessed through the URL: https://smartodr.in/login , the link to the Smart ODR Portal along with the SEBI Circular is also available on the homepage of the Company's website at https://www.eihltd.com/ |  |
| Please note that the existing framework of SCORES Portal for redressal of investors' complaints shall remain in force. An investor shall first take up the grievance for redressal directly with the Company by sending a letter at Investor Service Division, 7, Sham Nath Marg, Delhi - 110054 or write an e-mail at isdho@oberoigroup.com or to the Registrar and Transfer Agent (RTA) of the Company at delhi@linkintime.co.in. |  |
| If the complaint is not redressed satisfactorily by the Company/RTA, the investor may lodge the same complaint on SCORES Portal in accordance with the procedure specified in the aforesaid SEBI Circulars. After exhausting all available options for redressal of grievances, if the investor is still not satisfied with the outcome, then he/she/they may initiate dispute resolution through the ODR Portal. |  |
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## EIH Limited

Registered Office: N-806-A, 8th Floor, Diamond Heritage Building, Strand Road, Fairley Place, Kolkata, West Bengal-70000
Corporate Office: 7 Sham Nath Marg, Delhi-110054

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| $\begin{array}{l}\text { Place: Delhi } \\ \text { Date: 06.01.2024 }\end{array}$ |
| :--- |

Company Secretary
FCS-6218

## $T$ <br> tata steel limited

Corporate Identification No. (CIN): L27100MH1907PLC000260 Registered Office: Bombay House, 24, Homi Mody Street, Fort, Mumbai 40000 Tel: +912266658282 E-mail: cosec@tatasteel.com Website: www.tatasteel.com

## FORM NO. CAA-2

[Pursuant to Section 230(3) of the Companies Act, 2013 and Rule 6 and 7 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016]

## BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH

 COMPANY SCHEME APPLICATION No. CA (CAA) No. 246/MB/2023 IN THE MATTER OF SECTIONS 230 TO 232 OF THE COMPANIES ACT, 2013, READ WITH THE COMPANIES (COMPROMISES, ARRANGEMENTS AND AMALGAMATIONS) RULES, 2016AND
IN THE MATTER OF THE SCHEME OF AMALGAMATION AMONGST TATA STEEL LIMITED AND ANGUL ENERGY LIMITED AND THEIR RESPECTIVE SHAREHOLDERS
Tata Steel Limited
A company incorporated under the provisions of the Indian Companies Act, 1882 and a public limited company within the meaning of the Companies Act, 2013 ,
Bombay House, 24, Homi Mody Street, Fort, Mumbai 400 001, Maharashtra

## NOTICE AND ADVERTISEMENT OF NOTICE CONVENING THE MEETING OF EQUITY SHAREHOLDERS OF TATA STEEL LIMITED

Notice is hereby given that, by an Order dated December 14, 2023 in the Company Scheme Application No. CA (CAA) No. 246/MB/2023 ('Order'), the Hon'ble National Company Law Tribunal, Mumbai Bench ('Hon'ble Tribunal' or 'NCLT') has directed, inter alia, that a meeting of the equity shareholders of Tata Steel Limited ('Transferee Company' or 'Company') be convened and held Scheme of Amalgamation amongst Tata Steel Limited and Angul Energy Limited and their respective shareholders ('Scheme').
Pursuant to the Order of the NCLT and as directed therein, the Company is convening the Meeting of the equity shareholders, on Friday, February 9, 2024 at 11:00 a.m. (IST) through VC/OAVM in compliance with the provisions of the Companies Act, 2013 ('Act') read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other applicable Rules, the applicable general circulars issued by the Ministry of Corporate Affairs for conducting general meeting through VCBAVM, Regulation 44 and other applicable provisions of the SEBI (Listing Institute of Company Secretaries of India ('SS-2').
The Company has completed the dispatch of the aforementioned Notice dated January 5, 2024 along with (1) the Statement as required under Section(s) 102, 230 to 232 and other applicable provisions of the Act, read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, the SEBI Listing Regulations and other applicable SEBI Circulars and (2) the related Annexures to the said Notice, on January 5, 2024, only by electronic mode to those members who have already registered their e-mail addresses with the Members including Index of Beneficial Owners (as furnished by the Depositories) as on Friday, December 29, 2023.

A copy of the said Notice along with the Statement and related Annexures including the Scheme is made available on the website of the Company at www.tatasteel.com and on the website of National Securities Depository Limited ('NSDL') at www.evoting.nsdl.com. Additionally, the Notice is also available on the websites of the Stock Exchanges where the equity shares of the Company are listed, i.e., BSE Limited and the National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively, and that of SEBI at www.sebi.gov.in

In case any Member wishes to receive a physical copy of the Notice, Statement and other accompanying documents, a request may be sent to the Company at cosec@tatasteel.com and the Company will arrange to send the same at the registered address of the Member. Alternatively, the Member can obtain the above-mentioned documents free of charge on all working days (excep
Saturday, Sunday and public holidays), from the Registered Office of the Company at Bombay House, 24, Homi Mody Street, Fort, Mumbai 400 001, Maharashtra between Monday, January 8 , 2024 and Friday, February 9, 2024 from 10:30 a.m. (IST) to 4:00 p.m. (IST).
The electronic copy of the documents for inspection as mentioned in the Notice are available under 'Investors' section on the website of the Company at www.tatasteel.com
As this Meeting is being held through VC/OAVM, physical attendance of Members has been dispensed with. Accordingly, the facility for appointment of proxies by the Members of the Company is not available at this Meeting
As per the directions of the Hon'ble Tribunal, Mr. Deepak Kapoor, Independent Director or failing him, Mr. Vijay Kumar Sharma, Independent Director of the Company, have been appointed as the Chairperson for the Meeting of Equity Shareholders of Tata Steel Limited including for any adjournments thereof.
The Scheme, if approved by the requisite majority of Equity Shareholders of the Company as per Section 230(6) of the Act read with SEBI Master Circular No. SEBI/HO/CFD/POD2/P/CIR/2023/93 dated June 20, 2023 ('SEBI Scheme Circular') and other applicable SEBI Circulars, if any, will be subject to subsequent approval of the Hon'ble Tribunal and such other approvals, permissions and sanctions from any other regulatory or statutory authority(ies) as may be deemed necessary
E-voting:
In compliance with the provisions of the Order of NCLT and Section 108, and other applicable provisions of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, Regulation 44 and other applicable provisions of the SEBI Listing Regulations read with SEBI Scheme Circular and other applicable SEBI Circulars, SS-2, and in accordance win the requirements prescribed by the Ministry of Corporate Affairs for holding general meetings through e-voting, the Company is providing to its Members the facility of remote e-voting prior to the Meeting and
of the Meeting.
Some of the important details regarding remote e-voting are provided as below:

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| Cut-Off date for E-Voting | Friday, February 2, 2024 |
| Commencement of remote e-voting period | Monday, February 5, 2024 at 9:00 a.m. (IST) |
| End of remote e-voting period | Thursday, February 8, 2024 at 5:00 p.m. (IST) |

The remote e-voting module shall be disabled by NSDL thereafter. The Company is also providing the facility of e-voting during the Meeting.
The voting rights of the Members will be in proportion to their share of the paid-up equity share capital of the Company as on the Cut-Off Date i.e., Friday, February 2, 2024. Aperson whose name is recorded in the Register of Members maintained by the Company /RTA or in the Register of Beneficial Owners maintained by the Depositories as on the Cut-Off Date only shall be entitled to vote.

Members will be provided with the facility for e-voting during the Meeting and those who have not already cast their vote on the resolution by remote e-Voting (prior to the Meeting) will be eligible to exercise their right to vote on such resolution at the Meeting. Members who have cast their vote on resolution by remote $e$-Voting prior to the Meeting will also be eligible to participate at the Meeting through VC/OAVM but shall not be entitled to cast their vote on such resolution again. The e-Voting module on the day of the Meeting shall be disabled by NSDL for voting 15 minutes after the
conclusion of the Meeting. conclusion of the Meeting.
Any person who acquires the shares of the Company and becomes a Member of the Company after the Cut-Off Date and wishes to view the proceedings of the Meeting, may obtain the login ID and password by sending a request to NSDL at evoting@nsdl.com or request the Company/RTA for the same. However, such person shall not be entitled to vote on the Resolution.
Process to be followed for one-time registration of e-mail address (for shares held in physical form or in electronic form) is as follows:
 on or before $5: 00 \mathrm{pm}$ (IST) on Wednesday, January 31, 2024 to receive the Notice, the procedure for remote e-voting along with login ID and password for remote e-voting. The summary of the process is as below:
a) Visit the link: : htpps://tcpl.linkintime.co.in/EmailReg/Email Register.html
b) Select the name of the Company from drop-down: Tata Steel Limited
c) Enter

Select the name of the Company from drop-down: Tata Steel Limited
Enter details in respective fields such as DP ID and Client ID (if shares held in electronic form)/Folio no. and Certificate no. (if shares held in physical form), Shareholder name, PAN, mobile number and e-mail id
d) System will esend One Time Password ('OTP') on mobile no. and e-mail id
e) Enter OTP received on mobile no and e-mail id and submit

After successful registration of the e-mail address, NSDL will send a copy of the Notice along with login ID and password for remote e-voting to the e-mail address so registered. In case of any queries, Members may write to csg-unit@tcplindia.co.in or evoting@nsdl.com
Further, any shareholder(s) holding shares in physical form or shareholders who acquires shares of the Company and becomes a Member of the Company after dispatch of the Notice and holding shares as on the Cut-Off Date i.e. Friday, February 2, 2024, may obtain the User ID and Password by sending a request at evoting@nsdl.com or contacting the RTA. However, if a person is already registered with NSDL for remote e-Voting then the Members can use their existing User ID and password for casting the vote. Further details of the same are mentioned in the 'Notes' section to the Notice. Members are requested to read the same carefully.
The Hon'ble Tribunal has appointed Ms. Vratika Jain (Membership No. 416714) of M/s. N. B. Shah \& Associates, Chartered Accountant, having their office at 702, Skyline, Wealth Space, Above KIA Motors, Vidyavihar West, Mumbai - 400086 as the Scrutinizer of the Company to scrutinize the remote e-voting process as well as e-voting during the Meeting in a fair and transparent manner and Motors, Vidyavihar West, Mumbai - 400086 as the Scrutinizer of the Company to scrutinize the remote e-voting process as well as e-voting during the Meeting in a fair and tran
submit a report on the votes cast to the Chairperson of the Meeting or to any person so authorized by the Chairperson, within two working days of the conclusion of the Meeting.

The results of the voting shall be displayed on the registered office of the Company as well as on the website of the Company at www.tatasteel.com and at NSDL website at www.evoting. nsdl.com besides being sent to BSE Limited and the National Stock Exchange of India Limited on the said date.
In case of any queries/grievances, Members may refer to the Frequently Asked Questions ('FAQs') for Shareholders and e-Voting user manual for Shareholders available in the 'Download' section of www.evoting.nsdl.com or call on 022-4886 7000 and 022-24997000 or send a requestat evoting@nsdl.com

January 5, 2024
Tata Steel Limited
Deepak Kapoo
January 5, 2024
New Delhi
Equity Shareholders of Tata Steel Limited DIN: 00162957
tata steel

