## **Shareholding Pattern of Tata Steel Limited**

1 Name of Listed Entity: Tata Steel Limited

Scrip Code/Name of Scrip/Class of Security 500470/TATASTEEL

Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)

a. If under 31(1)(b) then indicate the report for Quarter ending 
30-09-23

b. If under 31(1)(c) then indicate date of allotment/extinguishment

Not applicable

4 **Declaration**: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	Yes	
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

<sup>\*</sup> If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:-



### Table I - Summary Statement holding of specified securities

Cate- gory	Category of shareholder	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	underlying	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Underlying		of Locked hares	Number of Shar otherwise er		Number of equity shares held in dematerialized form	
										(IX)				()	XII)	(XII	I)	
(1)	(11)	(111)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	ı	No of Voting Righ	ts	Total as a % of (A+B+C)	(x)	(XI)= (VII)+(X) As a % of (A+B+C2)	No.	As a % of total Shares held	No.	As a % of total Shares held	(XIV)
								Class eg: X	Class eg:y	Total				(a)	(b)	(a)	(b)	
(A)	Promoter & Promoter Group	11	4,143,594,780	C	0.00	4,143,594,780	33.90	4,143,594,780	0	4,143,594,780	33.90	C	33.90	C	0	64,200,000	1.55	4,143,594,780
(B)	Public	3,804,717	7,990,231,550	0	87,710,670	8,077,942,220	66.10	8,077,942,220	O	8,077,942,220	66.10	O	66.10	C	0 0	N/	١	7,971,450,505
(C)	Non Promoter- Non Public	0	0	(	0	0	0.00	0	0	0	0.00	0	0.00	C	0	N/	1	0
(C1)	Shares underlying DRs	0	0	c	0	0	N.A	0	o	0	0.00	C	0.00	ď	0	NA	١	0
(C2)	Shares held by Employee Trusts	0	0	C	0	0	0.00	0	0	0	0.00	C	0.00	C	0	N.A	1	0
	Total	3,804,728	12,133,826,330		87,710,670	12,221,537,000	100.00	12,221,537,000	0	12,221,537,000	100.00	C	100.00	(	0	64,200,000	0.53	12,115,045,285

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- 1 1,16,83,930 Ordinary Shares held by Rujuvalika Investments Limited (a wholly owned subsidiary of Tata Steel Limited w.e.f May 8, 2015), do not carry any voting rights.
- 2 Tata AIA Life Insurance Company Limited is not considered part of Promoter Group holds 18,41,205 Ordinary Shares representing 0.02% of the paid-up Ordinary Share Capital. Accordingly, holding of Tata AIA Life insurance Company Ltd. is included under Public Shareholding under the head 'Instructions'-Insurance Companie
- 3 Tata AIG General Insurance Company Limited is not considered part of Promoter Group holds 81,55,000 Ordinary Shares representing 0.07% of the paid-up Ordinary Share Capital. Accordingly, holding of Tata AIG General Insurance Company Ltd. is included under Public Shareholding under the head 'Institutions'-Insurance Companies
- 4 During the quarter ended June 30, 2018, the two Promoter Group Companies Sir Ratan Tata Trust and Sir Dorabji Tata Trust had sold their entire holdings in Tata Steel Limited.
- Tata Sons Private Limited (TSPL) holds 32.44% in Tata Steel Limited as on September 30, 2023 and Tata Steel Limited is an associate of TSPL. TSPL being a Core Investment Company registered with RBI, is exempted under the Significant Beneficial Owner under SBO Rules to be reported in the
- shareholding pattern as on September 30, 2023.
- 6 Tata Capital Financial Services Limited ('TCFSL'), a subsidiary of Tata Capital Limited, was allotted fully paid-up equity shares of Tata Steel Limited pursuant to the Scheme of Amalgamation of Tata Steel BSL Limited into and with Tata Steel Limited on November 23, 2021.
- The total number of shares include 4,370 ordinary shares on which first and final call money has been received and the equity shares but, are pending final listing and trading approval under the ISIN INE081A01020 (fully paid-up shares), and hence, continue to reflect under the ISIN IN9081A01010 (partly paid-up shares) as on September 30, 2023.



### Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Numbe	r of Voting Rights	held in each class of secu	rities	No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of I	Locked in shares	Number of Sha otherwise e		Number of equity shares held in dematerialized form
										(IX)					(XII)	(XI	II)	
(1)	(11)	(III)	(IV)	(v)	(VI)	(VII = IV+V+VI)	As a % of (A+B+C2) (VIII)	Class X	No of Voting Rig	thts Total	Total as a % of Total Voting rights	(X)	(XI) = (VII)+(X) as a % of A+B+C2	No.	As a % of total Shares held (b)	No.	As a % of total shares held (b)	(XIV)
(1) Indian								Class X	CldSS 1	TOTAL	rights			(d)	(0)	(d)	(0)	
(a) Individuals/Hindu undivided Family			0	0			0.00	0		0		1	0.00		0.00		0.00	0
(b) Central Government/ State Government(s)			0	l ő		0	0.00	0		0		1	0.00		0.00	,	0.00	
(c) Financial Institutions/ Banks				,			0.00	0		0		1	0.00		0.00	0	0.00	
(d) Any Other (specify)		1 6	1		1 7	1 0	0.00	0	1	, ,	1 .	1	0.00		0.00		0.00	
(i) Bodies Corporate		11	4.143.594.780	1	1 2	4,143,594,780	33.90	4,143,586,570	]	0 4,143,594,780	33.9	1	33.90	1 1	0.00	64.200.000	1.55	
(i) TATA SONS PRIVATE LIMITED		11	3,965,081,420	1 ,	)	3,965,081,420	32.44	3,965,081,420		0 3,965,081,420	32.4		32.44		0.00	64.200,000	1.62	
		1				54,962,950	0.45	54,962,950			0.4		0.45		0.00	64,200,000	0.00	
		1	54,962,950				0.45			0 54,962,950								
		1	41,984,940			41,984,940		41,984,940		0 41,984,940	0.3		0.34		0.00		0.00	
(iv) TATA CHEMICALS LTD		1	30,900,510	0		30,900,510	0.25	30,900,510		0 30,900,510	0.2		0.25		0.00	0	0.00	
(v) EWART INVESTMENTS LIMITED		1	22,259,750	0		22,259,750	0.18	22,259,750		0 22,259,750	0.1		0.18	3	0.00	0	0.00	
(vi) RUJUVALIKA INVESTMENTS LIMITED **		1	11,683,930	0	(	11,683,930	0.10	11,683,930		0 11,683,930	0.1		0.10	)	0.00	0	0.00	
(vii) TATA INDUSTRIES LIMITED		1	10,425,450	0	(	10,425,450		10,425,450	1	0 10,425,450	0.0		0.09	9	0.00	0	0.00	
(viii)) TATA MOTORS FINANCE LIMITED		1	6,095,110	0	(	6,095,110	0.05	6,095,110	1	0 6,095,110	0.0		0.09		0.00	0	0.00	
(ix) TATA CAPITAL FINANCIAL SERVICES LTD		1	8,210	0	(	8,210	0.00	8,210		0 8,210	0.0		0.00		0.00	0	0.00	
(x) TATA CAPITAL LTD		1	167,400	0	(	167,400		167,400	1	0 167,400	0.0		0.00	)	0.00	0	0.00	
(xi) TITAN COMPANY LIMITED		1	25,110	0	(	25,110	0.00	25,110		0 25,110	0.0	0	0.00	) (	0.00	0	0.00	25,110
SIR DORABJI TATA TRUST (Mr. R.N. Tata, Mr. Vijay																		
Singh, Mr. Venu Srinivasan, Mr. N.N. Tata, Mr. Mehli			0	0	(	0	0.00	0		0 0	0.0	0	0.00	0	0.00	0	0.00	0
Mistry, Mr. Pramit Jhaveri)																		
SIR RATAN TATA TRUST (Mr. R.N. Tata, Mr. Vijay Singh,																		
Mr. Venu Srinivasan , Mr. J.N. Tata, Mr. N.N. Tata, Mr.			0	0	(	0	0.00	0		0 0	0.0	0	0.00	0	0.00	0	0.00	0
Mehli Mistry, Mr. Jehangir H.C. Jehangir)																		
Sub-Total (A)(1)		11	4,143,594,780	0	(	4,143,594,780	33.90	4,143,594,780		0 4,143,594,780	33.9	0	33.90	)	0.00	64,200,000	1.55	4,143,594,780
(2) Foreign																		
(a) Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	(	0	0.00	0		0 0	0.0	0	c		0.00	0	0.00	0
(b) Government							0.00	0			0.0				0.00		0.00	
(c) Institutions		1 6		ا ،	1 7		0.00	0	1	م م	0.0		1		0.00	l ,	0.00	
(d) Foreign Portfolio Investor					,		0.00	0		, ,	0.0		,	(1	0.00	0	0.00	
(e) Any Other (specify)		1 6	0	١	1		0.00	0		, ,	0.0		1	3	0.00		0.00	
Name (xyz)		1	1			1 "	0.00	U		٥	0.0	1 "	1	1 '	0.00		0.00	1
Sub-Total (A)(2)		0	0	0	(	0	0.00	0		0 0	0.0	0	C	) (	0.00	0	0.00	0
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		11	4,143,594,780	0	(	4,143,594,780	33.90	4,143,594,780		0 4,143,594,780	33.9	0	33.90	)	0.00	64,200,000	1.55	4,143,594,780



							Table III - Statement	Number of Voting Righ			;	No. of Shares	Shareholding , as a %	Number of	Locked in shares		Shares pledged or encumbered		Sub-categorizat	ion of shares	
	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid Partly up equity shares held shares	underlying	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a %	No of Voting Rights				Underlying Outstanding convertible securities	assuming full conversion of convertible securities ( as					Number of equity shares held in dematerialised	Shareholding(N	o. of shares) ι	under
				neu snares	Receipts		of (A+B+C2)	Class eg: X	Class eg: y	otal	Total as a % of Total Voting Rights	(including Warrants)	a percentage of diluted share capital)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	form	Sub-category(i)	Sub- category(ii)	Sub- category(i
	(1)	(11)	(III)	(IV) (V	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)		(	IX)		(x)	(XI)= (VII)+(X) As a % of (A+B+C2)		(XII)		(XIII)	(XIV)		(XV)	
1	Institutions (Domestic) Mutual Fund			1.154.283.718		1.154.283.718	9.44	1.154.283.718		1.154.283.718	9.44		0 9.44			NA	NA	1.154.215.058	0	0	0
(a)	Sbi - Various Mutual Funds		58	378,790,888	-	378,790,888			-	378,790,888			0 9.44				NA NA	378,790,888			0
	Icici Prudential - Various Mutual Funds		1	143,833,888	-	143,833,888	1.1769	143,833,888	-	143,833,888	1.18	1	0 1.18	0	0	NA	NA	143,833,888	3 0	-	0
(b)	Uti- Various Mutual Funds  Venture Capital Funds		1	138,465,969	-1	138,465,969	1.13		-	138,465,969	1.13		0 1.13			NA NA	NA NA	138,465,969	0 0	1	0
(c)	Alternate Investment Funds		32	66,908,854		66,908,854	0.55		-	66,908,854	0.55		0 0.55	- 0			NA	66,908,854			0
(d)	Banks		123		-	11,987,242	0.10		-	11,987,242	0.10		0.10	C			NA	10,680,852			0
(e)	Insurance Companies Life Insurance Corporation Of India		40	1,319,157,921 800,425,980	-1	1,319,157,921	10.79		-	1,319,157,921 800,425,980	10.79		0 10.79 0 6.55	0			NA NA	<b>1,319,147,921</b> 800,425,980			0
	Sbi Life Insurance Co. Ltd		1	131,017,923	-	131,017,923	1.07		-	131,017,923	1.07	,	0 1.07		0	NA	NA NA	131,017,92	3		1
(f)	Provident Funds/ Pension Funds		1	161,002,576	-	161,002,576	1.32		-	161,002,576	1.32		0 1.32			NA NA	NA NA	161,002,576			0
(G)	Nps Trust- Various Schemes Asset Reconstruction Companies		0	161,002,576		161,002,576	1.32		-	161,002,576	1.32		0 1.32 0 0.00				NA NA	161,002,576	0		0
(h)	Sovereign Wealth Funds		2	17,871,830	-	17,871,830	0.15	17,871,830	-	17,871,830	0.15	i (	0.15	Č	0	NA	NA	17,871,830	0		0
(i)	NBFCs registered with RBI Other Financial Institutions		13	368,820 68,940	-	368,820	0.00			368,820	0.00		0.00	0			NA NA	368,820			0
(k)	Other Financial Institutions Any Other (Specify)		0	- 06,940		68,940	0.00		-	68,940	0.00		0.00	0			NA NA	16,900	0		0
	Sub Total (B)(1)		277	2,731,649,901	-	2,731,649,901	22.35		-	2,731,649,901	22.35		0 22.35	0		NA	NA	2,730,212,811			0
(2)	Institutions (Foreign) Foreign Direct Investment						0.00				0.00	ļ	0 0.00			NA	NA		0		0
(b)	Foreign Venture Capital Investors		0	-	-	-	0.00		-	-	0.00		0.00	0		NA	NA		0		0
(c)	Sovereign Wealth Funds		0	-	-	-	0.00		-		0.00		0.00	C			NA	-	0		0
(d)	Foreign Portfolio Investors Category I  Government Of Singapore		680	2,383,885,934 202,679,182	1	2,383,885,934	19.51		-	2,383,885,934 202,679,182	19.51		0 19.51 0 1.66			NA NA	NA NA	<b>2,383,885,934</b> 202,679,182			0
(e)	Foreign Portfolio Investors Category II		51	97,583,277		97,583,277	0.80		-	97,583,277	0.80		0.80	0			NA	97,583,277			0
(f)	Overseas Depositories(holding DRs) (balancing figure)		1 53	216.070	- 87,710,67		0.72		-	87,710,670	0.72		0 0.72				NA NA	87,710,670			0
(g)	Any Other (Specify) Foreign Institutional Investors		53 29	316,970 124,650		316,970 124,650	0.00		-	316,970 124,650	0.00		0.00			NA NA	NA NA	84,380	0		0
	Foreign Bank		24	192,320	-	192,320	0.00	192,320	-	192,320	0.00	)	0.00	C	0	NA	NA	84,380			0
3	Sub Total (B)(2)  Central Government/ State Government(s)		785	2,481,786,181	- 87,710,67	2,569,496,851	21.02	2,569,496,851	-	2,569,496,851	21.02	!	0 21.02		0	NA	NA	2,569,264,261	. 0		0
(a)	Central Government / President of India		2	17,095		17,095	0.00	17,095		17,095	0.00		0.00		0	NA	NA	17,095	0		0
(b)	State Government / Governor		8	1,024,160	-	1,024,160	0.01		-	1,024,160			0.01	C			NA	878,740	0		0
(C)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter		0	-	-	-	0.00	-	-	-	0.00	'	0.00	0	0	NA	NA	-	0	'	0
	Sub Total (B)(3)		10	1,041,255		1,041,255	0.01		-	1,041,255	0.01		0 0.01	C			NA	895,835	0		0
4	Non-Institutions			-	-	-	0.00		-	-	0.00		0.00				NA NA	-	0		0
(a)	Associate companies / Subsidiaries  Directors and their relatives (excluding Independent Directors			2 572 700					-	2 672			0.00						- 0		-
(b)	and nominee Directors)		10	2,672,790	1	2,672,790	0.02		- 1	2,672,790	0.02		0.02	0		NA	NA	2,672,790		'	U .
(C)	Key Managerial Personnel Relatives of promoters (other than 'immediate relatives' of		1	1,000		1,000	0.00	1,000	-	1,000	0.00	1	0.00		0	NA	NA	1,000	0		0
(D)	promoters disclosed under 'Promoter and Promoter Group' category)		0	-	-	-	0.00	-	-	-	0.00	)	0.00	0	0	NA	NA	-	0	1	0
(E)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust"		0	-		-	0.00		-	<u> </u>	0.00		0.00	0	_	NA	NA	-	0		0
(f)	Investor Education and Protection Fund (IEPF)		1	51,649,712	-	51,649,712	0.42			51,649,712			0 0.42				NA	51,649,712			0
(g) (h)	Resident Individual holding nominal share capital up to Rs. 2 lakhs.      Resident individual holding nominal share capital in excess		3,740,447	2,113,628,655	-	2,113,628,655	17.29	, ,, ,,	-	2,113,628,655	17.29		0 17.29	0		NA NA	NA NA	2,019,278,000			0
(1)	of Rs. 2 lakhs.				1				-						_						-
(i)	Non Resident Indians (NRIs) Foreign Nationals		32,456 12	80,538,972 333,119		80,538,972	0.66		-	80,538,972 333,119	0.66		0 0.66	0			NA NA	78,350,372 333,119			0
(k)	Foreign Companies		5	4,589,420	-	4,589,420	0.04	4,589,420	-	4,589,420	0.04		0.04	0	0	NA	NA	4,589,420	0		0
(1)	Bodies Corporate		5,356	144,310,326	-	144,310,326	1.18		-	144,310,326	1.18		0 1.18	C			NA NA	142,646,466			0
(m)	Any Other (Specify) Trusts		24,930 116	128,021,181 55,767,287		128,021,181 55,767,287	1.05		-	128,021,181 55,767,287	1.05		0 1.05 0 0.46			NA NA	NA NA	127,839,631 55,607,867			0
	Body Corp-Ltd Liability Partnership		343	4,315,083	-	4,315,083	0.04	4,315,083	-	4,315,083	0.04		0.04	Č	0	NA	NA	4,315,083	0		0
-	Escrow Account Hindu Undivided Family		24,429	66,740 66,708,938	-1	66,740	0.00		-	66,740 66,708,938	0.00		0 0.00			NA NA	NA NA	66,740 66,696,238			0
<b>-</b>	Overseas Bodies Corporates		24,429	9,540		9,540	0.00		-	9,540	0.00		0.00				NA NA	110			0
	Trust (Employees)		2	255,000	-	255,000	0.00		-	255,000	0.00		0.00	C			NA	255,000			1
-	Clearing Member Other Directors / Relatives		33 4	85,201 813,392	-1	85,201 813,392	0.00		-	85,201 813,392	0.00		0 0.00	0		NA NA	NA NA	85,201 813,392			0
	Sub Total (B)(4)		3,803,645	2,775,754,213		2,775,754,213	22.71	2,775,754,213		2,775,754,213	22.71		0 22.71		0	NA	NA	2,671,077,598	0		0
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)+b(4)	L.D 60	3,804,717	7,990,231,550	- 87,710,67				-	8,077,942,220	66.10		0 66.10	C			NA	7,971,450,505			0
	the shareholders acting as persons in Concert including their Share Shares which remain unclaimed may be given hear along with deta No. of shareholders			ers, outstanding shares h	eld in demat/unclai	med suspense account,	voting rights which a	re frozen etc.													



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the Shareholders	PAN		No. of fully paid up equity shares held	up equity	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number		ghts held curities	in each class	No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in f			ares pledged or encumbered	Number of equity shares held in dematerialized form
											(IX)					(XII)		KIII)	
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII = IV+V+VI)	As a % of (A+B+C2) (VIII)	No o	of Voting Ri	ghts	Total as a % of Total Voting rights	(x)	(XI) = (VII)+(X) as a % of A+B+C2	No.	As a % of total Shares held	No. (not	As a % of total shares held (Not applicable)	(XIV) (Not Applicable)
										Class Y	Total				(a)	(b)	(a)	(b)	
(1) (a)	Custodian/DR Holder Name of DR Holder (if available)		0	0	0	0	0	0.00	0	0	O	0.00	C	0.00	0	0.00		NA	0
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.00	0	0	0	0.00	C	0.00	0	0.00		0	0
Total	Non-Promoter- Non Public		0	0	0	0	0	0.00	0	0	0	0.00	C	0.00	0	0.00		NA	0



Table V- Statement showing details of significant beneficial owners

SR NO	Details of	the significant owner (I)	beneficial	Details of the	registered	owner (II)		in which significant beneficial interest is the beneficial owner (III)	Date of creation / acquisition of
3K NO	Name	PAN	Nationality	Name	PAN	Nationality	Number of Shares	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	significant beneficial interest (IV)
							NIL		



# **Annexure B**

Table VI - Statement showing foreign ownership limits

	Board approved limits	Limits utilized
As on shareholding date :30.09.2023	100%	21.33%
As on the end of previous 1st quarter	100%	21.34%
As on the end of previous 2nd quarter	100%	21.68%
As on the end of previous 3rd quarter	100%	22.92%
As on the end of previous 4th quarter	100%	22.63%

