

Shareholding Pattern of Tata Steel Limited

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|---|---|---------------------------|
| 1 | Name of Listed Entity: | Tata Steel Limited |
| 2 | Scrip Code/Name of Scrip/Class of Security | 500470/TATASTEEL |
| 3 | Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) | 31(b) |
| | a. If under 31(1)(b) then indicate the report for Quarter ending - | 30-09-23 |
| | b. If under 31(1)(c) then indicate date of allotment/extinguishment | Not applicable |

4 **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	Yes	
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:-



Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form			
								(IX)					(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)			(XIII)		
								No of Voting Rights							Total as a % of (A+B+C)	No.		As a % of total Shares held	No.	As a % of total Shares held
								Class eg: X	Class eg:y	Total										
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)				(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	No.	As a % of total Shares held	No.	As a % of total Shares held	(XIV)			
(A)	Promoter & Promoter Group	11	4,143,594,780	0	0.00	4,143,594,780	33.90	4,143,594,780	0	4,143,594,780	33.90	0	0	64,200,000	1.55	4,143,594,780				
(B)	Public	3,804,717	7,990,231,550	0	87,710,670	8,077,942,220	66.10	8,077,942,220	0	8,077,942,220	66.10	0	0	NA		7,971,450,505				
(C)	Non Promoter- Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0	NA		0				
(C1)	Shares underlying DRs	0	0	0	0	0	N.A	0	0	0	0.00	0	0	NA		0				
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0	NA		0				
	Total	3,804,728	12,133,826,330	0	87,710,670	12,221,537,000	100.00	12,221,537,000	0	12,221,537,000	100.00	0	0	64,200,000	0.53	12,115,045,285				

Notes:

- 1,16,83,930 Ordinary Shares held by Rjuvalika Investments Limited (a wholly owned subsidiary of Tata Steel Limited w.e.f May 8, 2015), do not carry any voting rights.
- Tata AIA Life Insurance Company Limited is not considered part of Promoter Group holds 18,41,205 Ordinary Shares representing 0.02% of the paid-up Ordinary Share Capital. Accordingly, holding of Tata AIA Life insurance Company Ltd. is included under Public Shareholding under the head 'Institutions'-Insurance Companies
- Tata AIG General Insurance Company Limited is not considered part of Promoter Group holds 81,55,000 Ordinary Shares representing 0.07% of the paid-up Ordinary Share Capital. Accordingly, holding of Tata AIG General Insurance Company Ltd. is included under Public Shareholding under the head 'Institutions'-Insurance Companies
- During the quarter ended June 30, 2018, the two Promoter Group Companies - Sir Ratan Tata Trust and Sir Dorabji Tata Trust had sold their entire holdings in Tata Steel Limited.
- Tata Sons Private Limited (TSPL) holds 32.44% in Tata Steel Limited as on September 30, 2023 and Tata Steel Limited is an associate of TSPL. TSPL being a Core Investment Company registered with RBI, is exempted under the Significant Beneficial Ownership (SBO) Rules. The Company does not have any other Significant Beneficial Owner under SBO Rules to be reported in the shareholding pattern as on September 30, 2023.
- Tata Capital Financial Services Limited (TCFSL), a subsidiary of Tata Capital Limited, was allotted fully paid-up equity shares of Tata Steel Limited pursuant to the Scheme of Amalgamation of Tata Steel BSL Limited into and with Tata Steel Limited on November 23, 2021.
- The total number of shares include 4,370 ordinary shares on which first and final call money has been received and the equity shares have been converted from partly paid-up equity shares to fully paid-up equity shares but, are pending final listing and trading approval under the ISIN INE081A01020 (fully paid-up shares), and hence, continue to reflect under the ISIN IN9081A01010 (partly paid-up shares) as on September 30, 2023.



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form			
									(IX)					(X)	(XI) = (VII)+(X) as a % of A+B+C2	(XII)			(XIII)		
									No of Voting Rights							Total as a % of Total Voting rights	No.		As a % of total Shares held	No.	As a % of total shares held
									Class X	Class Y	Total										
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = IV+V+VI)	As a % of (A+B+C2) (VIII)				(X)	(XI) = (VII)+(X) as a % of A+B+C2	(a)	(b)	(a)	(b)	(XIV)				
(1)	Indian																				
(a)	Individuals/Hindu undivided Family		0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
(b)	Central Government/ State Government(s)		0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
(c)	Financial Institutions/ Banks		0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
(d)	Any Other (specify)		0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
(i)	Bodies Corporate		11	4,143,594,780	0	4,143,594,780	33.90	4,143,586,570	0	4,143,594,780	33.90	33.90	0	0.00	64,200,000	1.55	4,143,586,570				
(i)	TATA SONS PRIVATE LIMITED		1	3,965,081,420	0	3,965,081,420	32.44	3,965,081,420	0	3,965,081,420	32.44	32.44	0	0.00	64,200,000	1.62	3,965,081,420				
(ii)	TATA MOTORS LIMITED		1	54,962,950	0	54,962,950	0.45	54,962,950	0	54,962,950	0.45	0.45	0	0.00	0	0.00	54,962,950				
(iii)	TATA INVESTMENT CORPORATION LIMITED		1	41,984,940	0	41,984,940	0.34	41,984,940	0	41,984,940	0.34	0.34	0	0.00	0	0.00	41,984,940				
(iv)	TATA CHEMICALS LTD		1	30,900,510	0	30,900,510	0.25	30,900,510	0	30,900,510	0.25	0.25	0	0.00	0	0.00	30,900,510				
(v)	EWART INVESTMENTS LIMITED		1	22,259,750	0	22,259,750	0.18	22,259,750	0	22,259,750	0.18	0.18	0	0.00	0	0.00	22,259,750				
(vi)	RUJUVALKIA INVESTMENTS LIMITED **		1	11,683,930	0	11,683,930	0.10	11,683,930	0	11,683,930	0.10	0.10	0	0.00	0	0.00	11,683,930				
(vii)	TATA INDUSTRIES LIMITED		1	10,425,450	0	10,425,450	0.09	10,425,450	0	10,425,450	0.09	0.09	0	0.00	0	0.00	10,425,450				
(viii)	TATA MOTORS FINANCE LIMITED		1	6,095,110	0	6,095,110	0.05	6,095,110	0	6,095,110	0.05	0.05	0	0.00	0	0.00	6,095,110				
(ix)	TATA CAPITAL FINANCIAL SERVICES LTD		1	8,210	0	8,210	0.00	8,210	0	8,210	0.00	0.00	0	0.00	0	0.00	8,210				
(x)	TATA CAPITAL LTD		1	167,400	0	167,400	0.00	167,400	0	167,400	0.00	0.00	0	0.00	0	0.00	167,400				
(xi)	TITAN COMPANY LIMITED		1	25,110	0	25,110	0.00	25,110	0	25,110	0.00	0.00	0	0.00	0	0.00	25,110				
	SIR DORABJI TATA TRUST (Mr. R.N. Tata, Mr. Vijay Singh, Mr. Venu Srinivasan, Mr. N.N. Tata, Mr. Mehli Mistry, Mr. Pramit Jhaveri)			0	0	0	0.00	0	0	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0		
	SIR RATAN TATA TRUST (Mr. R.N. Tata, Mr. Vijay Singh, Mr. Venu Srinivasan, Mr. J.N. Tata, Mr. N.N. Tata, Mr. Mehli Mistry, Mr. Jehangir H.C. Jehangir)			0	0	0	0.00	0	0	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0		
	Sub-Total (A)(1)		11	4,143,594,780	0	4,143,594,780	33.90	4,143,594,780	0	4,143,594,780	33.90	33.90	0	0.00	64,200,000	1.55	4,143,594,780				
(2)	Foreign																				
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(b)	Government		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(c)	Institutions		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(d)	Foreign Portfolio Investor		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(e)	Any Other (specify Name (xyz...))		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
	Sub-Total (A)(2)		0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0		
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		11	4,143,594,780	0	4,143,594,780	33.90	4,143,594,780	0	4,143,594,780	33.90	33.90	0	0.00	64,200,000	1.55	4,143,594,780				



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form			
									(IX)					(X)	(XI) = (VII)+(X) as a % of A+B+C2	(XII)			(XIII)		
									No of Voting Rights							Total as a % of Total Voting rights	No.		As a % of total Shares held	No. (not appli-cable)	As a % of total shares held (Not applicable)
									Class X	Class Y	Total										
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00				0			
(a)	Name of DR Holder (if available)																				
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00		0		0			
	Total Non-Promoter- Non Public		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00		NA		0			



Table V- Statement showing details of significant beneficial owners

SR NO	Details of the significant beneficial owner (I)			Details of the registered owner (II)			Particulars of the shares in which significant beneficial interest is held by the beneficial owner (III)		Date of creation / acquisition of significant beneficial interest (IV)
	Name	PAN	Nationality	Name	PAN	Nationality	Number of Shares	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	
NIL									



Annexure B

Table VI - Statement showing foreign ownership limits

	Board approved limits	Limits utilized
As on shareholding date :30.09.2023	100%	21.33%
As on the end of previous 1st quarter	100%	21.34%
As on the end of previous 2nd quarter	100%	21.68%
As on the end of previous 3rd quarter	100%	22.92%
As on the end of previous 4th quarter	100%	22.63%

