



Debenture Holding pattern – Tata Steel Limited (Pre) as on February 3, 2023

SN	ISIN	No. of Debenture holders		Coupon	No. of NCDs	Face Value (in ₹)	Amount issued (₹ crore)	Tenor/ Period of maturity
		Promoter	Public					
1.	INE081A08215	0	26	8.15% NCDs	10,000	10,00,000	1,000	10
2.	INE081A08223	0	34	9.8359% NCDs	43,150	10,00,000	4,315	15
3.	INE081A08231	0	9	7.70% NCDs	6,700	10,00,000	670	5
4.	INE081A08249	0	3	7.85% NCDs	10,250	10,00,000	1,025	3
5.	INE081A08256	0	2	7.85% NCDs	5,100	10,00,000	510	3
6.	INE081A08264 ^{&}	0	1	Floating rate NCDs	10,000	10,00,000	1,000	3
7.	INE081A08280 [^]	0	1	Floating rate NCDs	5,000	10,00,000	500	3
8.	INE081A08272	0	1	7.95% NCDs	5,000	10,00,000	500	3.5
9.	INE081A08298	0	1	8.25% NCDs	10,000	10,00,000	1,000	3
10.	INE081A08306 ^{**}	0	1	Floating rate NCDs	4,000	10,00,000	400	3
11.	INE081A08314	0	9	7.50% NCDs	5,000	10,00,000	500	5
12.	INE081A08322	0	15	7.76% NCDs	15,000	10,00,000	1,500	10

[&] Coupon rate on the Floating Rate Debentures is the sum of the prevailing Repo Rate fixed by the Reserve Bank of India on each Monthly Reset Date and the applicable spread of 4.08% per annum, payable annually at the end of every year from the Date of Allotment.

[^] Coupon Rate on the Floating Rate Debentures is the sum of the prevailing Repo Rate fixed by the Reserve Bank of India on each Monthly Reset Date and the applicable spread of 3.45% per annum, payable annually at the end of every year from the Date of Allotment.

^{**} Coupon rate on the Floating Rate Debentures is the sum of the prevailing Repo Rate fixed by the Reserve Bank of India on each Monthly Reset Date and the applicable Spread of 3.30% per annum, payable annually at the end of every year from the Date of Allotment.

TATA STEEL LIMITED

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