



Present structure of Non-Convertible Debentures of Tata Steel Limited

| Series | ISIN | Tenor/Period of maturity | Coupon | Amount issued (₹ crore) | Date of allotment | Redemption date/Schedule | Credit rating | Secured/Unsecured | Security | Other Details viz. Details of IPA, Details of CRA |
|--------------------|----------------------------|--------------------------|--------------------|-------------------------|--------------------|---|-----------------------------------|-------------------|----------|---|
| NA | INE081A08215 | 10 | 8.15% NCDs | 1,000 | October 4, 2016 | October 1, 2026 | AA+ by CARE and AA+ by Brickworks | Unsecured | NA | CARE & Brickworks |
| NA | INE081A08223 | 15 | 9.8359% NCDs | 4,315 | March 1, 2019 | a) ₹1,078.75 crore will mature on February 28, 2031 b) ₹1,078.75 crore will mature on March 01, 2032 c) ₹1,078.75 crore will mature on March 01, 2033 d) ₹1,078.75 crore will mature on March 01, 2034 | AA+ by CARE and AA+ by Ind Ra | Unsecured | NA | CARE and Ind Ra |
| NA | INE081A08231 | 5 | 7.70% NCDs | 670 | March 13, 2020 | March 13, 2025 | AA+ by CARE and AA+ by Ind Ra | Unsecured | NA | CARE and Ind Ra |
| NA | INE081A08249 | 3 | 7.85% NCDs | 1,025 | April 17, 2020 | April 17, 2023 | AA+ by CARE and AA+ by Ind Ra | Unsecured | NA | CARE and Ind Ra |
| NA | INE081A08256 | 3 | 7.85% NCDs | 510 | April 22, 2020 | April 21, 2023 | AA+ by CARE and AA+ by Ind Ra | Unsecured | NA | CARE and Ind Ra |
| NA | INE081A08264 ^a | 3 | Floating rate NCDs | 1,000 | April 27, 2020 | April 27, 2023 | AA+ by CARE and AA+ by Ind Ra | Unsecured | NA | CARE and Ind Ra |
| NA | INE081A08280 ^a | 3 | Floating rate NCDs | 500 | April 30, 2020 | April 28, 2023 | AA+ by CARE and AA+ by Ind Ra | Unsecured | NA | CARE and Ind Ra |
| NA | INE081A08272 | 3.5 | 7.95% NCDs | 500 | April 30, 2020 | October 30, 2023 | AA+ by CARE and AA+ by Ind Ra | Unsecured | NA | CARE and Ind Ra |
| NA | INE081A08298 | 3 | 8.25% NCDs | 1,000 | May 20, 2020 | May 19, 2023 | AA+ by CARE and AA+ by Ind Ra | Unsecured | NA | CARE and Ind Ra |
| NA | INE081A08306 ^{a*} | 3 | Floating rate NCDs | 400 | June 03, 2020 | June 02, 2023 | AA+ by CARE and AA+ by Ind Ra | Unsecured | NA | CARE and Ind Ra |
| Series 1 Debenture | INE081A08314 | 5 | 7.50% NCDs | 500 | September 20, 2022 | September 20, 2027 | AA+ by CARE and AA+ by Ind Ra | Unsecured | NA | CARE and Ind Ra |
| Series 2 Debenture | INE081A08322 | 10 | 7.76% NCDs | 1,500 | September 20, 2022 | September 20, 2032 | AA+ by CARE and AA+ by Ind Ra | Unsecured | NA | CARE and Ind Ra |

Notes:

^a Coupon rate on the Floating Rate Debentures is the sum of the prevailing Repo Rate fixed by the Reserve Bank of India on each Monthly Reset Date and the applicable spread of 4.08% per annum, payable annually at the end of every year from the Date of Allotment.

TATA STEEL LIMITED

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