



October 21, 2022

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Maharashtra, India.
Scrip Code: 500470/890144*

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.
Maharashtra, India.
Symbol: TATASTEEL/TATASTLPP*

Dear Sirs, Madam,

Re: Reconciliation of Share Capital Audit Report

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares (fully paid-up and partly paid-up), for the quarter ended September 30, 2022. The report has been signed by Mr. P. N. Parikh of Parikh & Associates, Practicing Company Secretaries.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants), Regulations, 2018.

This is for your information and records.

Yours faithfully,
Tata Steel Limited

PARVATHEESA M
KANCHINADHA M
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email=KANCHI@TATASTEEL.COM
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Parvatheesam Kanchinadham
Company Secretary &
Chief Legal Officer (Corporate & Compliance)

Encl: As above

**Securities in scrip code 890144 and symbol TATASTLPP stand suspended from trading effective February 17, 2021*

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India
Tel 91 22 6665 8282 Fax 91 22 6665 7724 Website www.tatasteel.com
Corporate Identity Number L27100MH1907PLC000260



To
Tata Steel Limited
Bombay House,
24, Homi Mody Street, Fort
Mumbai 400 001

Dear Sir(s)/Madam(s),

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by Tata Steel Limited ('the Company') and its Registrars and Transfer Agent (RTA), TSR CONSULTANTS PRIVATE LIMITED, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended:	September 30, 2022
2.	ISIN:	*INE081A01020, fully paid-up Ordinary Shares and IN9081A01010, partly paid-up Ordinary Shares
3.	Face Value:	**Re.1/- per Ordinary Share, fully paid-up and **Re. 1/-per Ordinary Share, partly paid-up (paid-up ₹0.2504 per share)
4.	Name of the Company:	Tata Steel Limited
5.	Registered Office Address:	Bombay House, 24 Homi Mody Street, Fort, Mumbai 400 001
6.	Correspondence Address:	Bombay House, 24 Homi Mody Street, Fort, Mumbai 400 001
7.	Telephone Nos.: Fax Nos.:	022 6665 8282 -
8.	Email Address:	cosec@tatasteel.com
9.	Names of the Stock Exchanges where the Company's securities are listed:	BSE Limited National Stock Exchange of India Limited (NSE)

* New ISIN allotted for sub-division of equity shares of the Company.

** The fully paid-up and partly paid-up equity shares of face value ₹10/- each has been sub-divided into equity shares of face value Re.1/- each as approved by the members at Annual General Meeting held on June 28, 2022 with effect from the record date of July 29, 2022.

Continuation Sheet

		Number of Shares	% of Total Issued Capital
10.	Issued Capital	^1223,44,16,550	100.000
11.	Listed Capital (Exchange-wise) (as per Company records)	^#1221,53,00,460	99.844
	BSE Limited (BSE)	^#1221,53,00,460	99.844
	National Stock Exchange of India Limited (NSE)		

^Includes 2,23,288 partly paid-up equity shares on which the first and final call money remains unpaid and 1,053 shares on which first and final call money has been received and the shares have been converted to fully paid-up equity shares but are pending final listing and trading approval under the ISIN INE081A01020, and hence continue to be listed under the ISIN IN9081A01010 as on September 30, 2022. Further the final listing and trading approval was received from the BSE & NSE under ISIN INE081A01012 for 2,025 shares on July 01, 2022, trading effective from July 04, 2022.

		Number of Shares	% of Total Issued Capital
12.	Held in dematerialized form in CDSL	#1,13,87,30,432	9.308
13.	Held in dematerialized form in NSDL	#10,94,62,35,738	89.471
14.	Physical	#13,03,34,290	1.065
15.	Total No. of Shares (12+13+14)	#1221,53,00,460	99.844

#The number of shares in point 12 to 15 is reflected after taking into account sub-division of fully paid and partly paid shares. The Shareholders of the Company at the Annual General Meeting held on June 28, 2022, has approved to sub-divide 1 fully paid-up Ordinary (equity) Share and 1 partly paid-up Ordinary (equity) Share of face value ₹10/- each into 10 fully paid-up Ordinary (equity) Shares and 10 partly paid-up Ordinary (equity) Shares, respectively, of face value of ₹1/- each. The sub-division was applicable on shareholders holding shares of the Company as on the record date of July 29, 2022. Please note that the ISIN IN9081A01010 for partly paid-up shares was frozen effective February 17, 2021 on account of conversion of partly paid-up shares into fully paid-up shares. Accordingly, the effect of sub-division on partly paid-up shares from ₹10/- each (paid up ₹2.504 each) to Re. 1/- each (paid-up ₹0.2504 each) is not effected against the said ISIN in the depository system.

16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	<p>Difference between (10&11) and (10&15) – There is a difference of 1,91,16,090 ordinary shares on account of:</p> <p>(i) 81,39,110 fully paid-up ordinary shares were allotted to the erstwhile promoter group of Tata Steel BSL Limited in terms of the Composite Scheme of Amalgamation of Bamnipal Steel Limited and Tata Steel BSL Limited into and with Tata Steel Limited as approved and sanctioned by the National Company Law Tribunal, Mumbai bench, vide Order dated October 29, 2021 ('Scheme of Amalgamation'). Due to the ongoing legal proceedings against the ex-promoter group of Tata Steel BSL Limited. The execution of required corporate actions is pending</p>
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Continuation Sheet

		<p>(ii) 13,730 fully-paid up equity shares were allotted to eligible shareholders of Tata Steel BSL Limited as on the Record date of November 16, 2021 in terms of the Scheme of Amalgamation in share entitlement ratio of 1:15. However, the Corporate action executed through CDSL has been rejected for these shares for reasons such as BO is closed /current balance is not sufficient for debit. The Company will be executing corporate action in due course after resolving the reasons for rejection.</p> <p>(iii) 38,95,160 ordinary shares have been forfeited.</p> <p>(iv) 21,25,600 ordinary shares represent the unsubscribed shares from the previous issues.</p> <p>(v) 16,60,900 ordinary shares issued on rights basis are kept in abeyance. (Rights Issue 2007)</p> <p>(vi) 28,320 Ordinary Shares represent rights extinguished. (Rights Issue 2007)</p> <p>(vii) 53,360 ordinary shares represent 32,021 CCPS extinguished. (Rights Issue 2007) (During FY2021-22 30 ordinary shares have been extinguished)</p> <p>(viii) 12,66,950 ordinary shares issued on conversion of CCPS are kept in abeyance in respect of 7,75,682 CCPS kept in abeyance. (Rights Issue 2007)</p> <p>(ix) 11,99,650 ordinary shares issued on rights basis are kept in abeyance. (Rights Issue 2018)</p> <p>(x) 5,98,280 ordinary shares issued on rights basis are kept in abeyance. (Rights Issue 2018) [Pursuant to the first and final call on the partly paid-up equity shares, the right on 59,828 partly paid-up ordinary shares formerly kept in abeyance will now be 59,828 ordinary shares kept in abeyance]</p> <p>(xi) 1,35,000 fully paid-up ordinary shares held by Tata Steel BSL Limited in Tata Steel Limited has been cancelled and extinguished as part of the Scheme of Amalgamation.</p>
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Continuation Sheet

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Approval Pending for SE (Specify Names)
Sub-division of 1 (One) Ordinary (equity) Share of the Company having face value of ₹10/- (Rupees Ten) each, into 10 (Ten) Ordinary (equity) Shares having face value of Re. 1/- (Rupee one) each as approved by the shareholders in the 115 th Annual General Meeting of the Company held on June 28, 2022.	Listed capital before sub-division - 122,15,30,046 Listed capital after sub-division- #1221,53,00,460	N.A.	BSE Limited National Stock Exchange of India Limited	#Yes	#Yes	N.A.

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18.	Register of Members is updated (Yes/No)	Yes
	If not, updated upto which date	N.A.
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	Nil
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	N.A.

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NA	NA
Pending for more than 21 days	1	50	Electronic request has been generated by the Depository Participant but Physical documents have not been received by RTA

Continuation Sheet

22.	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company	Mr. Parvatheesam Kanchinadham Company Secretary & Chief Legal Officer (Corporate and Compliance) Membership No.: A15921 Tel No.- 022 6665 7279
23.	Name, Address, Tel. & Fax No., Regn. No. of the CA/ CS	Mr. P. N. Parikh Parikh & Associates (P1988MH009800) 111, 11 th Floor, Sai Dwar CHS Ltd., Sab TV Lane, Opp Laxmi Industrial Estate, Off Link Road, Andheri (West), Mumbai - 400053 Tel. Nos.: 26301232/26301233/26301240 FCS No.: 327 CP No.: 1228 Peer Review no. - 1129/2021
24.	Appointment of common agency for share registry work (if yes, name and address)	TSR Consultants Private Limited (SEBI Registration no. INR000004009) C-101, 1 st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli, Mumbai – 400083 Tel.: +91 8108118484; Fax: +91 22 6656 8494; E-mail: csg-unit@tcplindia.co.in Website: https://www.tcplindia.co.in
25.	Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	The fully paid and partly paid equity shares of the face value of Rs. 10/- each have been sub-divided into equity shares of face value of Re. 1/- face value <i>as approved by the members at Annual General Meeting held on June 28, 2022 with effect from the record date of July 29, 2022.</i>

Place: Mumbai
Date: October 20, 2022

For **Parikh & Associates**

**P N
Parikh**

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Name of Company Secretary: P. N. Parikh
FCS: 327 CP: 1228
UDIN: F000327D001321526