



ANNEXURE F

September 29, 2022

The Manager, Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor, Plot C/1  
G Block, Bandra Kurla Complex, Bandra East  
Mumbai – 400 051, India

Dear Sir, Madam,

**Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Scheme of Amalgamation of the Indian Steel & Wire Products Limited (“ISWP” / “Transferor Company”) into and with Tata Steel Limited (“TSL” / “Transferee Company”)**

In connection with the above application, we hereby confirm the following:

- A. In relation to the Transferee Company, there are no past defaults of listed debt obligations, which forms part of the Scheme.
- B. In relation to the Transferor Company, there are no listed debt obligations nor have there been any past defaults of listed debt obligations, which forms part of the Scheme.

Thanking You,

Yours faithfully,  
Tata Steel Limited

**Parvatheesam Kanchinadham**  
Company Secretary and  
Chief Legal Officer (Corporate & Compliance)

**TATA STEEL LIMITED**

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Corporate Identity Number L27100MH1907PLC000260