



May 3, 2022

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Maharashtra, India.
Scrip Code: 500470/890144*

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.
Maharashtra, India.
Symbol: TATASTEEL/TATASTLPP*

Dear Madam, Sirs,

Sub: Fund raising by issuance of Debt Securities by Large Entities

This is further to our disclosure dated April 28, 2022 on the above-mentioned subject.

Please find enclosed the disclosure to be made by large entities as on March 31, 2022 in the prescribed format.

The disclosure is being made pursuant to Chapter XII of the SEBI Circular EBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 with respect to the abovementioned subject.

This is for your information and records.

Thanking You.

Yours faithfully,
Tata Steel Limited

Parvatheesam Kanchinadham
Company Secretary &
Chief Legal Officer (Corporate & Compliance)

Encl: As above

**Securities in scrip code 890144 and symbol TATASTLPP stand suspended from trading effective February 17, 2021*

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India
Tel 91 22 6665 8282 Fax 91 22 6665 7724 Website www.tatasteel.com
Corporate Identity Number L27100MH1907PLC000260



**Annual Disclosure to be made by an entity identified as a LC⁵
(Applicable from FY 2022 onwards)**

1. Name of the Company: Tata Steel Limited
2. CIN: L27100MH1907PLC000260
3. Report filed for FY: 2021-22 (T)
4. Details of the borrowings (all figures in Rs crore): Nil

SN	Particulars	Details
i.	2-year block period (Specify financial years)	FY2021-22 (T), FY2022-23 (T+1)
ii.	Incremental borrowing done in FY2021-22 (a)	Nil
iii.	Mandatory borrowing to be done through debt securities in FY2021-22 (b) = (25% of a)	Nil
iv.	Actual borrowings done through debt securities in FY2021-22 (c)	Nil
v.	Shortfall in the borrowing through debt securities, if any, for FY2020-21 carried forward to FY2021-22 (d)	Nil
vi.	Quantum of (d) which has been met from (c) (e)	Nil
vii.	Shortfall, if any, in the mandatory borrowing through debt securities for FY2021-22 {after adjusting for any shortfall in borrowing for FY 2020-21 which was carried forward to FY 2021-22} (f) = (b) - [(c) - (e)] {If the calculated value is zero or negative, write "nil"}	Nil

5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs crore):

SN	Particulars	Details
1	2-year Block period (Specify financial years)	FY2021-22 (T), FY2020-21 (T-1)
2	Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)-(e)} #	Nil

\$ - In cases, where an entity is not categorized as LC for FY (T), however was LC for FY (T-1), and there was a shortfall in the mandatory bond borrowing for FY (T-1), which was carried forward to FY (T), the disclosures as prescribed in this annexure shall be made by the entity for FY (T).

#- (d) and (e) are same as mentioned at 4(v) and 4(vi) of this Annexure.

Koushik Chatterjee
Executive Director and Chief Financial Officer
+91 22 6665 7276

Parvatheesam Kanchinadham
Company Secretary &
Chief Legal Officer (Corporate & Compliance)
+91 22 6665 7279

Date: April 26, 2022
Place: Mumbai