



April 28, 2022

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Maharashtra, India.
Scrip Code: 500470/890144*

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.
Maharashtra, India.
Symbol: TATASTEEL/TATASTLPP*

Dear Madam, Sirs,

Sub: Fund raising by issuance of Debt Securities by Large Entities

Please find enclosed the disclosure to be made by large entities as on March 31, 2022 in the prescribed format.

The disclosure is being made pursuant to Chapter XII of the SEBI Circular EBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 with respect to the above mentioned subject.

This is for your information and records.

Thanking You.

Yours faithfully,
Tata Steel Limited

Parvatheesam Kanchinadham
Company Secretary &
Chief Legal Officer (Corporate & Compliance)

Encl: As above

**Securities in scrip code 890144 and symbol TATASTLPP stand suspended from trading effective February 17, 2021*

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India
Tel 91 22 6665 8282 Fax 91 22 6665 7724 Website www.tatasteel.com
Corporate Identity Number L27100MH1907PLC000260



Annexure A

Initial Disclosure by an entity identified as a Large Corporate ('LC')

(To be submitted to the Stock Exchange(s) within 30 days from the beginning of the FY)

SN	Particulars	Details
1	Name of the company	Tata Steel Limited
2	CIN	L27100MH1907PLC000260
3	Outstanding borrowing of company as on March 31, 2022 / 31st December, as applicable (in ₹ Crore)	₹36,524.51 Crore
4	Highest Credit Rating during the previous FY along with name of the Credit Rating Agency	AA+ by India Ratings, CARE and Brickworks
5	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

Koushik Chatterjee
Executive Director and Chief Financial Officer
+91 22 6665 7276

Parvatheesam Kanchinadham
Company Secretary &
Chief Legal Officer (Corporate & Compliance)
+91 22 6665 7279

Date: April 26, 2022
Place: Mumbai

- In terms para of 3.2(ii) of the circular, beginning F.Y 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.