



May 26, 2016

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Maharashtra, India.

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.
Maharashtra, India.

Dear Sirs/Madam,

Sub: Certificate from debenture trustee pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Please find enclosed herewith the certificate from the debenture trustee pursuant to Regulation 52(5) of the Listing Regulations.

This is for your information and record.

Yours faithfully,
Tata Steel Limited


Parvatheesam K
Company Secretary

Encl: As above

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India

Tel 91 22 6665 8282 Fax 91 22 6665 7724

Corporate Identity Number L27100MH1907PLC000260 website www.tatasteel.com

May 26, 2016

To,

Tata Steel Limited
Bombay House,
24 Homi Mody Street
Fort
Mumbai- 400 001

Dear Sir,

**Ref: Regulation 52(5) of SEBI (Listing Obligation & Disclosure Requirements) –
Submission of Half/ Yearly Results by the Company.**

We are acting in capacity of Debenture Trustee for Non-Convertible Debentures issued by the Company as mentioned in Annexure- 1.

With reference to above we are in receipt of letter dated May 26, 2016 for submission of Results to the Stock Exchange for the half year ended March 31, 2016.

Pursuant to Regulation 52(5) of SEBI (Listing Obligation & Disclosure Requirements), **"We hereby certify that we have taken a note of the contents of the reports submitted to us by the company for the half year ended March 31, 2016".**

Thanking You,

**Yours Faithfully
For IDBI Trusteeship Services Limited,**



Authorised Signatory



Annexure- 1

S.No.	Series	ISIN	Amount (₹)
1	9.15%	INE081A08199	500 crore
2	9.15%	INE081A08207	500 crore
3	2%	INE081A08181	1,500 crore
4	10.25%	INE081A08157	2,500 crore
5	10.25%	INE081A08140	500 crore
6	12.50%	INE081A08116	1,250 crore
7	10.40%	INE081A08124	650.90 crore
8	11%	INE081A08132	1,500 crore

