



Ref: G – 547

October 19, 2015

The Manager - Listing
National Stock Exchange of India Limited,
Exchange Plaza, Plot C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai 400051

Dear Sir(s)/ Madam

**12.5% Non-Convertible Debentures
ISIN No.INE081A08116 – WDM Segment**

Tata Steel Limited ("the Company") had issued 12.50% Non-Convertible Debentures (NCD's) of the aggregate value of Rs. 1,250 crore. The deemed date of allotment of the said Debentures was **November 19, 2008**. As per the terms of the Issue, interest at the rate of 12.50% is payable annually i.e. on **November 19**.

Similarly, in terms of the Issue, the Debentures are redeemable in three equal annual installments commencing from the end of 6th year. Accordingly, an amount of Rs.3,33,333.33 per NCD of Rs. 10,00,000/- is to be redeemed on November 19, 2015.

In terms of the Offer letter, Interest/Redemption payment on the Debentures is to be paid to those holders whose names appear in the Register of Members **fifteen days** prior to the date of payment. The date for payment of interest and second redemption installment is **November 19, 2015** and accordingly the record date for the said payment is set as **November 3, 2015**.

Yours faithfully
Tata Steel Limited


Parvatheesam K
Company Secretary

TATA STEEL LIMITED

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