

April 24, 2021

The Secretary, Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. Maharashtra, India. Scrip Code: 500470/890144*

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.
Maharashtra, India.

Symbol: TATASTEEL/TATASTLPP*

Dear Madam, Sirs,

Re: Conversion of partly paid-up equity shares to fully paid-up equity shares

This has reference to our letters dated February 9, 2021, February 23, 2021 and March 24, 2021, in relation to the first and final call in respect of the partly paid-up equity shares of the Company.

In this connection, the Stakeholders' Relationship Committee ("Committee"), duly authorized by the Board of Directors of the Company, has approved the conversion of 73,888 partly paid-up equity shares of face value ₹10 each (₹2.504 paid-up) into fully paid-up equity shares of face value ₹10 each on which the first and final call money of ₹461/- per share (comprising face value of ₹7.496 per share and securities premium of ₹453.504 per share) has been received. The converted shares will rank pari passu with the existing fully paid-up equity shares and shall be available to trade under the ISIN INE081A01012, subject to completion of necessary corporate actions and receipt of listing and trading approvals

This disclosure is being made pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This is for your information and records.

Thanking you.

Yours faithfully,

Tata Steel Limited

Varvatheesam Kanchinadham

Company Secretary &

Chief Legal Officer (Corporate & Compliance)

*Securities in scrip code 890144 and symbol TATASTLPP stand suspended from trading effective February 17, 2021

TATA STEEL LIMITED