



March 24, 2021

The Secretary, Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalai Street,  
Mumbai - 400 001.  
Maharashtra, India.  
Scrip Code: **500470/890144\***

The Manager, Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor, Plot No. C/1,  
G Block, Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051.  
Maharashtra, India.  
Symbol: **TATASTEEL/TATASTLPP\***

Dear Madam, Sirs,

**Re: Conversion of partly paid-up equity shares to fully paid-up equity shares**

This has reference to our letters dated February 9, 2021 and February 23, 2021, with respect to the first and final call of ₹461/- (comprising ₹7.496 towards face value and ₹453.504 towards securities premium) per partly paid-up equity share ("First and Final Call"), in respect of 7,76,36,788 outstanding partly paid-up equity shares of face value ₹10 each (paid-up ₹2.504), issued by the Company, on a rights basis, pursuant to the Letter of Offer dated January 22, 2018.

In this connection, the Stakeholders' Relationship Committee ("Committee"), duly authorized by the Board, at its meeting held today approved the conversion of 7,02,49,241 partly paid-up equity shares of face value ₹10 each into fully paid-up equity shares of face value ₹10 each, against which the first and final call money of ₹461/- per share has been received. The converted shares will rank pari passu with the existing fully paid-up equity shares and shall be available to trade under the ISIN INE081A01012, subject to completion of necessary corporate actions and receipt of listing and trading approvals.

Further, in relation to the partly paid-up equity shares on which the first and final call money remains unpaid, the Committee approved sending of a Reminder-cum-Forfeiture Notice to the holders of such partly paid-up equity shares. The period for payment of the first and final call money pursuant to the Reminder-cum-Forfeiture Notice will be between April 19, 2021 through May 3, 2021.

Further details in this regard will be included in the Reminder-cum-Forfeiture Notice that will be sent to the holders of partly paid-up shares, on which the first and final call money remains unpaid.

**TATA STEEL LIMITED**

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India  
Tel 91 22 6665 8282 Fax 91 22 6665 7724 Website [www.tatasteel.com](http://www.tatasteel.com)  
Corporate Identity Number L27100MH1907PLC000260



The meeting of the Committee commenced at 6:00 p.m. IST and concluded at 7:10 p.m. IST.

This disclosure is being made pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This is for your information and records.

Yours faithfully,  
**Tata Steel Limited**

A handwritten signature in black ink, appearing to read 'Parvatheesam', with a horizontal line underneath.

**Parvatheesam Kanchinadham**  
Company Secretary &  
Chief Legal Officer (Corporate & Compliance)

*\*Securities in scrip code 890144 and symbol TATASTLPP stand suspended from trading effective February 17, 2021*

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