



February 17, 2021

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalai Street,
Mumbai - 400 001.
Maharashtra, India.
Scrip Code: **500470/890144**

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.
Maharashtra, India.
Symbol: **TATASTEEL/TATASTLPP**

Dear Madam, Sirs,

Subject: Convening of a Meeting of the equity shareholders of Tata Steel Limited on Friday, March 26, 2021 at 11:00 a.m. (IST) pursuant to the directions of the Hon'ble National Company Law Tribunal, Mumbai Bench, in the matter of Composite Scheme of Amalgamation of Bamnipal Steel Limited and Tata Steel BSL Limited (formerly known as Bhushan Steel Limited) into and with Tata Steel Limited

In accordance with the order of the Hon'ble National Company Law Tribunal, Mumbai Bench ('NCLT') dated February 20, 2020 passed in the Company Scheme Application No. 3083/MB/2019 and orders dated January 11, 2021, January 19, 2021 and February 5, 2021 passed in the Company Application No. 1056/2020 (collectively referred as '**Order**'), Tata Steel Limited will be convening a meeting of the equity shareholders of the Company on Friday, March 26, 2021 at 11:00 a.m. (IST) through video conferencing/other audio-visual means ('**VC/OAVM**') ('**Meeting**') to consider and if thought fit, to approve the Composite Scheme of Amalgamation of Bamnipal Steel Limited and Tata Steel BSL Limited (formerly known as Bhushan Steel Limited) into and with Tata Steel Limited under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ('**Act**').

As per the directions of the NCLT, the Notice of the Meeting will be sent through electronic means to the equity shareholders of the Company. The Company has considered Friday, February 12, 2021 as the 'cut-off date' for sending the Notice of the Meeting to the equity shareholders whose names appear in the Register of Members and/or Register of Beneficial Owners as maintained by the Depositories ('**Eligible Shareholders**'). The said Notice will be sent to the Eligible Shareholders at the e-mail address registered with the Company/Registrar and Transfer Agents ('**RTA**')/Depository Participants ('**DPS**'). No physical copies of the Notice will be sent to any shareholder.

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India
Tel 91 22 6665 8282 Fax 91 22 6665 7724 Website www.tatasteel.com
Corporate Identity Number L27100MH1907PLC000260



The Company has made special arrangements through its RTA for registration of e-mail address of those Eligible Shareholders (holding equity shares in electronic or physical form) who wish to receive the Notice electronically and cast their votes through the remote e-voting process. Eligible Shareholders whose e-mail addresses are not registered with the Company/RTA/Depositories may register the same with the RTA on or before 5.00 p.m. (IST) on Friday, March 19, 2021.

Process to be followed by the Eligible Shareholders for one-time registration of e-mail address:

I. For members who hold equity shares in electronic form:

- a) Visit the link: <https://green.tsrdarashaw.com/green/events/login/ti>
- b) Enter the DP ID & Client ID, PAN details and captcha code.
- c) System will verify the Client ID and PAN details.
- d) On successful verification, system will allow the shareholder(s) to enter e-mail address and mobile number.
- e) Enter e-mail address and mobile number.
- f) The system will then confirm the e-mail address for the limited purpose of service of the Notice.

II. For members who hold equity shares in physical form:

- a) Visit the link: <https://green.tsrdarashaw.com/green/events/login/ti>
- b) Enter the physical Folio Number, PAN details and captcha code.
- c) In the event the PAN details are not available on record, shareholder(s) are required to enter the share certificate number (any one share certificate number, in case the shareholders hold multiple share certificates).
- d) System will verify the Folio Number and PAN details or the share certificate number.
- e) On successful verification, system will allow shareholder(s) to enter e-mail address and mobile number.
- f) Enter e-mail address and mobile number.
- g) If PAN details are not available, the system will prompt the shareholder(s) to upload a self-attested copy of the PAN card.
- h) The system will then confirm the e-mail address for the purpose of service of the Notice.

After successful registration of the email address, National Securities Depository Limited will send a copy of the Notice along with login ID and password for remote e-voting to the email address so registered. In case of any queries, Members may write to csq-unit@tsrdarashaw.com or evoting@nsdl.co.in



Further, in case any Eligible Shareholder(s) wishes to receive a copy of the Notice and/or the Scheme, a request may be sent to the Company at cosec@tatasteel.com or the same can be obtained free of charge on any day (except Saturday, Sunday and public holidays) from the registered office of Tata Steel Limited at Bombay House, 24, Homi Mody Street, Fort, Mumbai - 400 001, between 10.00 a.m. and 12.00 noon (IST) until the date of the Meeting.

This disclosure is being made pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This is for your information and records.

Yours faithfully,
Tata Steel Limited

A handwritten signature in black ink, appearing to read 'Parvatheesam' with a horizontal line underneath.

Parvatheesam Kanchinadham
Company Secretary &
Chief Legal Officer (Corporate & Compliance)