



June 29, 2020

The Secretary, Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001.  
Maharashtra, India.  
Scrip Code: 500470/890144

The Manager, Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor, Plot No. C/1,  
G Block, Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051.  
Maharashtra, India.  
Symbol: TATASTEEL/TATASTEELPP

Dear Madam, Sirs,

**Sub: Fund raising by issuance of Debt Securities by Large Entities**

Please find enclosed the disclosures to be made by large entities as on March 31, 2020 in the prescribed formats.

The disclosures are being made pursuant to the SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 with respect to the above mentioned subject.

This is for your information and records.

Thanking You.

Yours faithfully,  
**Tata Steel Limited**

**Parvatheesam Kanchinadham**  
Company Secretary &  
Chief Legal Officer (Corporate & Compliance)

Encl: As above

**TATA STEEL LIMITED**

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India  
Tel 91 22 6665 8282 Fax 91 22 6665 7724 Website [www.tatasteel.com](http://www.tatasteel.com)  
Corporate Identity Number L27100MH1907PLC000260



Annexure A

**Initial Disclosure by an entity identified as a Large Corporate ('LC')**

<b>SN</b>	<b>Particulars</b>	<b>Details</b>
1	Name of the company	Tata Steel Limited
2	CIN	L27100MH1907PLC000260
3	Outstanding borrowing of company as on March 31, 2020 / 31st December, as applicable (in Rs Crore)	Rs. 41,423 Crore
4	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	'AA' by India Ratings, CARE Ratings and Brickwork Ratings
5	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	a) BSE Limited and b) National Stock Exchange of India Limited

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

**Koushik Chatterjee**

Executive Director and Chief Financial Officer  
+91 22 6665 7276

**Parvatheesam Kanchinadham**

Company Secretary &  
Chief Legal Officer (Corporate & Compliance)  
+91 22 6665 7279

Date: June 29, 2020  
Place: Mumbai

# - In terms para of 3.2(ii) of the circular, beginning F.Y 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.

**Annual Disclosure to be made by an entity identified as a LC  
(Applicable for FY 2020)**

1. Name of the Company: Tata Steel Limited
2. CIN: L27100MH1907PLC000260
3. Report filed for FY: 2019-2020
4. Details of the borrowings (all figures in Rs crore):

SN	Particulars	Details
i.	Incremental borrowing done in FY <b>(a)</b>	Rs. 2,670 Crore
ii.	Mandatory borrowing to be done through issuance of debt securities <b>(b) = (25% of a)</b>	Rs. 667.50 Crore
iii.	Actual borrowings done through debt securities in FY <b>(c)</b>	Rs. 670 Crore
iv.	Shortfall in the mandatory borrowing through debt securities, if any <b>(d) = (b) - (c)</b> <b>{If the calculated value is zero or negative, write "nil"}</b>	Nil
v.	Reasons for short fall, if any, in mandatory borrowings through debt securities	No short Fall



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