

### Format of holding of specified securities

- 1 Name of Listed Entity: **Tata Steel Limited**
- 2 Scrip Code/Name of Scrip/Class of Security **500470/890144**
- 3 Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
- a. If under 31(1)(b) then indicate the report for Quarter ending - **31-12-19**
- b. If under 31(1)(c) then indicate date of allotment/extinguishment

- 4 **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?	Yes	
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	Yes	
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			(X)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								(IX)					Total as a % of (A+B+C)	(XII)		(XIII)		
								No of Voting Rights						No.	As a % of total Shares held	No.		As a % of total Shares held
								Class eg: X	Class eg: y	Total								
(A)	Promoter & Promoter Group	10	359,880,601	38,942,999	0.00	398,823,600	33.12	359,880,601	9,751,575	369,632,176	32.26	0.00	33.12	0.00	0.00	13,980,000	3.51	398,823,600
(B)	Public	816,902	754,084,042	38,693,789	12,525,568	805,303,399	66.88	766,609,610	9,628,714	776,238,324	67.74	0.00	66.88	0.00	0.00	NA		789,528,296
(C)	Non Promoter- Non Public	0	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0.00	0.00	0.00	0.00	NA		0
(C1)	Shares underlying DRs	0	0	0.00	0.00	0	N.A	0	0.00	0	0.00	0.00	0.00	0.00	0.00	NA		0
(C2)	Shares held by Employee Trusts	0	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0.00	0.00	0.00	0.00	NA		0
	Total	816,912	1,113,964,643	77,636,788	12,525,568	1,204,126,999	100.00	1,126,490,211	19,380,289	1,145,870,500	100.00	0.00	100.00	0.00	0.00	13,980,000	1.16	1,188,351,896

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form			
							(IX)					(X)	(XI) = (VII)+(X) as a % of A+B+C2	(XII)			(XIII)		
							No of Voting Rights							Total as a % of Total Voting rights	No.		As a % of total Shares held	No.	As a % of total shares held
							Class X	Class Y	Total										
(1) <b>Indian</b>																			
(a) Individuals/Hindu undivided Family	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00		
(b) Central Government/ State Government(s)	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00		
(c) Financial Institutions/ Banks	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00		
(d) Any Other (specify)	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00		
(i) Bodies Corporate	10	359,880,601	38,942,999	0	398,823,600	33.12	359,880,601	9,751,575	369,632,176	32.26	0	33.12	0	0.00	13,980,000	3.51	398,823,600		
(ii) TATA SONS LIMITED	1	343,142,275	37,830,810	0	380,973,085	31.64	343,142,275	9,473,080	352,615,355	30.77	0	31.64	0	0.00	13,980,000	3.67	380,973,085		
(iii) TATA MOTORS LIMITED	1	5,141,696	354,599	0	5,496,295	0.46	5,141,696	88,793	5,230,489	0.46	0	0.46	0	0.00	0	0.00	5,496,295		
(iii) TATA INVESTMENT CORPORATION LIMITED	1	3,927,625	270,869	0	4,198,494	0.35	3,927,625	67,827	3,995,452	0.35	0	0.35	0	0.00	0	0.00	4,198,494		
(iv) TATA CHEMICALS LTD	1	2,890,693	199,358	0	3,090,051	0.26	2,890,693	49,920	2,940,613	0.26	0	0.26	0	0.00	0	0.00	3,090,051		
(v) EWART INVESTMENTS LIMITED	1	2,082,364	143,611	0	2,225,975	0.18	2,082,364	35,961	2,118,325	0.18	0	0.18	0	0.00	0	0.00	2,225,975		
(vi) RUJUVALIKA INVESTMENTS LIMITED**	1	1,168,393	-	0	1,168,393	0.10	1,168,393	0	1,168,393	0.10	0	0.10	0	0.00	0	0.00	1,168,393		
(vii) TATA INDUSTRIES LIMITED	1	939,358	103,187	0	1,042,545	0.09	939,358	25,838	965,196	0.08	0	0.09	0	0.00	0	0.00	1,042,545		
(viii) TATA MOTORS FINANCE LIMITED	1	570,188	39,323	0	609,511	0.05	570,188	9,846	580,034	0.05	0	0.05	0	0.00	0	0.00	609,511		
(ix) TATA CAPITAL LTD	1	15,660	1,080	0	16,740	0.00	15,660	270	15,930	0.00	0	0.00	0	0.00	0	0.00	16,740		
(x) TITAN COMPANY LIMITED	1	2,349	162	0	2,511	0.00	2,349	40	2,389	0.00	0	0.00	0	0.00	0	0.00	2,511		
SIR DORABJI TATA TRUST (Mr. R N Tata, Mr. V Srinivasan, Mr. V Singh, Mr. R K Krishna Kumar) ##		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
SIR RATAN TATA TRUST (Mr R N Tata, Mr V Srinivasan, Mr. V Singh, Mr J N Tata, Mr R K Krishna Kumar, Mr. N N Tata, Mr. Jehangir H C Jehangir)##		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
<b>Sub-Total (A)(1)</b>	<b>10</b>	<b>359,880,601</b>	<b>38,942,999</b>	<b>0</b>	<b>398,823,600</b>	<b>33.12</b>	<b>359,880,601</b>	<b>9,751,575</b>	<b>369,632,176</b>	<b>32.26</b>	<b>0</b>	<b>33.12</b>	<b>0</b>	<b>0.00</b>	<b>13,980,000</b>	<b>3.51</b>	<b>398,823,600</b>		
(2) <b>Foreign</b>																			
(a) Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0		
(b) Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0		
(c) Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0		
(d) Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0		
(e) Any Other (specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0		
Name (xyz...)																			
<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>		
<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>10</b>	<b>359,880,601</b>	<b>38,942,999</b>	<b>0</b>	<b>398,823,600</b>	<b>33.12</b>	<b>359,880,601</b>	<b>9,751,575</b>	<b>369,632,176</b>	<b>32.26</b>	<b>0</b>	<b>33.12</b>	<b>0</b>	<b>0.00</b>	<b>13,980,000</b>	<b>3.51</b>	<b>398,823,600</b>		

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc

\*\* 11,68,393 Ordinary Shares held by Rujuvalika Investments Limited ( a wholly owned subsidiary of Tata Steel Limited w.e.f May 8, 2015), do not carry any voting rights.

## "During the quarter ended June 30, 2018, the two Promoter Group Companies - Sir Ratan Tata Trust and Sir Dorabji Tata Trust had sold their entire holdings in Tata Steel Limited. Accordingly, we are reporting 'NIL' holding against their names"

Tata Sons Private Limited (TSPL) holds 31.64% in Tata Steel Limited as on December 31, 2019 & Tata Steel is an associate of TSPL. TSPL being a Core Investment Company registered with RBI, is exempted under the Significant Beneficial Ownership (SBO) Rules. The Company does not have any other Significant Beneficial Owner under SBO Rules to be reported in the shareholding pattern as on December 31, 2019.

**Note:**

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders	Nos. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form			
							(IX)					(X)	(XI) = (VII)+(X) as a % of A+B+C2	(XII)			(XIII)		
							No of Voting Rights							Total as a % of Total Voting rights	No.		As a % of total Shares held	No. (not applicable)	As a % of total shares held (Not applicable)
							Class X	Class Y	Total										
(I)	(III)	(IV)	(V)	(VI)	(VII = IV+V+VI)	As a % of (A+B+C2) (VIII)	(IX)			(X)	(XI) = (VII)+(X) as a % of A+B+C2	(a)	(b)	(a)	(b)	(XIV)			
<b>(1) Institutions</b>																			
(a) Mutual Funds/UTI	85	161,921,306	8104239	0	170,025,545	14.12	161,921,306	2,029,349	163,950,655	14.31	0	14.12	0	0.00	NA	170,001,612			
i Hdfc Trustee Company Limited	1	58,425,365	2253641	0	60,679,006	5.04	58,425,365	564,326	58,989,691	5.15	0	5.04	0	0.00	NA	60,679,006			
ii Reliance Capital Trustee Co Ltd	1	34,383,805	4637800	0	39,021,605	3.24	34,383,805	1,161,335	35,545,140	3.10	0	3.24	0	0.00	NA	39,021,605			
iii Sbi - Various Mutual Funds	1	16,610,234	0	0	16,610,234	1.38	16,610,234	0	16,610,234	1.45	0	1.38	0	0.00	NA	16,610,234			
(b) Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0			
(c) Alternate Investment Funds	11	544,988	0	0	544,988	0.05	544,988	0	544,988	0.05	0	0.05	0	0.00	NA	544,988			
(d) Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0			
(e) Foreign Portfolio Investors	572	182,452,198	2292360	0	184,744,558	15.34	182,452,198	573,996	183,026,194	15.97	0	15.34	0	0.00	NA	184,729,488			
f Abu Dhabi Investment Authority	1	14,159,761	0	0	14,159,761	1.18	14,159,761	0	14,159,761	1.24	0	1.18	0	0.00	NA	14,159,761			
(f) Financial Institutions/ Banks	181	3,162,534	8908	0	3,171,442	0.26	3,162,534	2,230	3,164,764	0.28	0	0.26	0	0.00	NA	3,014,624			
(g) Insurance Companies #	40	177,150,364	1470255	0	178,620,619	14.83	177,150,364	368,156	177,518,520	15.49	0	14.83	0	0.00	NA	178,619,619			
(f) Life Insurance Corporation of India	1	101,402,067	0	0	101,402,067	8.42	101,402,067	0	101,402,067	8.85	0	8.42	0	0.00	NA	101,402,067			
(ii) Icici Prudential Life Insurance Co Ltd	1	20,340,208	0	0	20,340,208	1.69	20,340,208	0	20,340,208	1.78	0	1.69	0	0.00	NA	20,340,208			
(h) Provident Funds/ Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0			
iii Foreign Portfolio Investments - Individual	1	892	0	0	892	0.00	892	0	892	0.00	0	0.00	0	0.00	NA	892			
<b>Sub-Total (B)(1)</b>	<b>890</b>	<b>525,232,282</b>	<b>11,875,762</b>	<b>0</b>	<b>537,108,044</b>	<b>44.61</b>	<b>525,232,282</b>	<b>2,973,731</b>	<b>528,206,013</b>	<b>46.10</b>	<b>0</b>	<b>44.61</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>536,911,223</b>			
<b>Central Government/ State Government(s)/ President of India</b>	<b>8</b>	<b>2,372,304</b>	<b>0</b>	<b>0</b>	<b>2,372,304</b>	<b>0.20</b>	<b>2,372,304</b>	<b>0</b>	<b>2,372,304</b>	<b>0.21</b>	<b>0</b>	<b>0.20</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>2,270,897</b>			
<b>Sub-Total (B)(2)</b>	<b>8</b>	<b>2,372,304</b>	<b>0</b>	<b>0</b>	<b>2,372,304</b>	<b>0.20</b>	<b>2,372,304</b>	<b>0</b>	<b>2,372,304</b>	<b>0.21</b>	<b>0</b>	<b>0.20</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>2,270,897</b>			
<b>(3) Non-institutions</b>																			
(a) Individuals -	785,081	182,663,254	21,910,500	0	204,573,754	16.99	182,663,254	5,428,744	188,091,998	16.41	0	16.99	0	0.00	NA	189,585,001			
i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	784,680	163,295,192	19453316	0	182,748,508	15.18	163,295,192	4,813,450	168,108,642	14.67	0	15.18	0	0.00	NA	168,558,554			
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	421	19,368,062	2,457,184	0	21,825,246	1.81	19,368,062	615,294	19,983,356	1.74	0	1.81	0	0.00	NA	21,026,447			
(b) NBFCs registered with RBI	19	67,142	523	0	67,665	0.01	67,142	129	67,271	0.01	0	0.01	0	0.00	NA	67,665			
(c) Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0			
(d) Overseas Depositories (holding DRs) (balancing figure)	1	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0			
i Citibank N.A. New York, Nyadr Dept	1	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0			
(e) Any Other (specify) -	30,903	43,749,060	4,907,004	0	48,656,064	4.04	43,749,060	1,226,110	44,975,170	3.92	0	4.04	0	0.00	NA	48,167,942			
i NRI - With and without Repatriation	13,288	6,325,152	513,890	0	6,839,042	0.57	6,325,152	128,363	6,453,515	0.56	0	0.57	0	0.00	NA	6,576,387			
ii Trust	89	15,166,670	223,466	0	15,390,136	1.28	15,166,670	55,948	15,222,618	1.33	0	1.28	0	0.00	NA	15,373,791			
iii IEPF ACCOUNT	1	3,920,749	0	0	3,920,749	0.33	3,920,749	0	3,920,749	0.34	0	0.33	0	0.00	NA	3,920,749			
iv HUF	13,505	5,565,658	1,670,264	0	7,235,922	0.60	5,565,658	416,368	5,982,026	0.52	0	0.60	0	0.00	NA	7,235,104			
v Clearing Member/Clearing House	541	5,329,805	950,011	0	6,279,816	0.52	5,329,805	237,791	5,567,596	0.49	0	0.52	0	0.00	NA	6,279,816			
vi LLP/LLP-DR	115	204,896	425,709	0	630,605	0.05	204,896	106,586	311,482	0.03	0	0.05	0	0.00	NA	630,605			
vii Director and Their Relatives	4	3,813	244	0	4,057	0.00	3,813	60	3,873	0.00	0	0.00	0	0.00	NA	4,057			
viii Bodies Corporate	3,350	6,789,737	1,106,126	0	7,895,863	0.66	6,789,737	276,665	7,066,402	0.62	0	0.66	0	0.00	NA	7,687,559			
ix Foreign National	5	2,269	161	0	2,430	0.00	2,269	40	2,309	0.00	0	0.00	0	0.00	NA	2,430			
x Foreign Bodies - DR	4	436,011	17,133	0	453,144	0.04	436,011	4,289	440,300	0.04	0	0.04	0	0.00	NA	453,144			
xii Overseas Corporate Bodies	1	4,500	0	0	4,500	0.00	4,500	0	4,500	0.00	0	0.00	0	0.00	NA	4,500			
<b>Sub-Total (B)(3)</b>	<b>816,004</b>	<b>226,479,456</b>	<b>26,818,027</b>	<b>12,525,568</b>	<b>265,823,051</b>	<b>22.08</b>	<b>239,005,024</b>	<b>6,654,983</b>	<b>245,660,007</b>	<b>21.44</b>	<b>0</b>	<b>22.08</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>250,346,176</b>			
<b>Total Public Shareholding</b>	<b>816,902</b>	<b>754,084,042</b>	<b>38,693,789</b>	<b>12,525,568</b>	<b>805,303,399</b>	<b>66.88</b>	<b>766,609,610</b>	<b>9,628,714</b>	<b>776,238,324</b>	<b>67.74</b>	<b>0</b>	<b>66.88</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>789,528,296</b>			

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

# TATA AIA LIFE INSURANCE COMPANY LIMITED is not considered part of Promoter Group holds 19,48,733 Ordinary Shares representing 0.16% of the paidup Ordinary Share Capital. Accordingly, holding of Tata AIA Life Insurance Company Ltd. is included under Public Shareholding under the head "Institutions"-Insurance Companies

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

**Note:**

- PAN would not be displayed on website of Stock Exchange(s).
- The above format needs to be disclosed along with the name of following persons:  
Institutions/Non Institutions holding more than 1% of total number of shares.
- W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian,

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the Shareholders	No. of shareholder	No. of fully paid up equity shares held	Partly paid up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form		
																		(IX)	
								No of Voting Rights					Total as a % of Total Voting rights	No.	As a % of total Shares held	No. (not applicable)		As a % of total shares held (Not applicable)	(Not Applicable)
								Class X	Class Y	Total									
(1)	Custodian/DR Holder	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00				0		
(a)	Name of DR Holder (if available)																	NA	
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0		0	
<b>Total Non-Promoter- Non Public</b>		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0	

**Note**

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.