



December 5, 2019

The Manager, Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor, Plot C/1, G Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400051.  
Symbol: **TATASTEEL / TATASTEELPP**

Dear Sirs, Madam,

**10.25% Non-Convertible Debentures (NCDs) – ₹500 Crore**  
**ISIN INE081A08140**

Tata Steel Limited (“the Company”) had issued 10.25% NCDs of the aggregate value of ₹500 crore. The deemed date of allotment of the said Debentures was **December 22, 2010**. As per the terms of the Issue, Interest on Principal for the first three years is accumulated to the Principal amount. First coupon (interest) was payable on the accumulated Principal amount at the completion of four years from allotment at a rate of 10.25% p.a. on the accumulated Principal amount outstanding. Thereafter, interest at the rate of 10.25% is payable annually i.e. on **December 22**.

In terms of the Offer document, Interest on the Debentures is to be paid to those holders whose names appear in the Register of Members **three working days** prior to the date of Interest payment. December 22, 2019 (Sunday), is a bank holiday hence the date for Interest payment is Monday, **December 23, 2019** and accordingly the **record date** for the said payment is set as **December 17, 2019**.

Yours faithfully,  
**Tata Steel Limited**

**Parvatheesam Kanchinadham**  
Company Secretary &  
Chief Legal Officer (Corporate & Compliance)

**TATA STEEL LIMITED**

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India  
Tel 91 22 6665 8282 Fax 91 22 6665 7724 Website [www.tatasteel.com](http://www.tatasteel.com)  
Corporate Identity Number L27100MH1907PLC000260