KEY MARKET SEGMENTS

MARKET SUB-SEGMENTS (CUSTOMER GROUPS) PRODUCTS & BRANDS Individual House Builders (B2C) · Tata Tiscon (Rebars) Construction • Pravesh (Doors & Windows) • Tata Pipes (Plumbing Pipes) • Rural Roofing (B2C) • Tata Shaktee (Roofing sheets) · Nest-in (Housing, Water ATMs, Ezynest Toilets) A comprehensive range of products and techniques • Infrastructure (B2B) • TMT Rebars (Higher dia rebars, Corrosion to create value for the construction industry and Housing and Commercial (B2ECA) resistance steel) support sustainable development. Tiscon Readybuild (Cut & Bend Bars) Auto OEMs (B2B) · Hot rolled, Cold rolled, Coated Steel Coils & Sheets · Hot rolled, Cold rolled, Coated Steel Coils Auto ancillaries (B2B, B2ECA) & Sheets Precision Tubes • Tyre Bead Wires Automotive applications is one of the focus areas of · Spring Wires Tata Steel's Research & Development, aimed at giving the Group a competitive edge in the automotive · Bearings market. **General Engineering** • Tata Steelium (Cold Rolled) Panel & Appliances (B2ECA) Fabrication & Capital Goods (B2ECA) · Galvano (Coated) Furnitures (B2ECA) • Tata Astrum (Hot Rolled) · Tata Structura (Tubes) A range of steel products, encompassing hot rolled and cold rolled sheets, wire rod and wire, sections, plate, bearings and tubes, which serve a multitude of small engineering companies. LPG (B2B) · Hot Rolled Welding (B2B) · Wire Rods **Process industries** • Tata Tiscrome (Ferro Chrome) A range of products to support industrial processes and applications. (e.g. cement, power, steel) (B2B) Tata Ferromag (Ferro Manganese) **Boiler Tubes Agriculture** · Agri equipments (B2B) Bearings • Fencing, Farming & Irrigation (B2C) · GI wires · Agri & Garden Tools Conveyance Tubes High quality agricultural implements making it the first choice in India's rural markets.