



October 6, 2023

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Maharashtra, India.

Scrip Code: 954979/958607/959348/959437/974197/974198/974624

Dear Madam, Sirs,

**Sub: Specifications related to ISINs for the outstanding debt securities of
Tata Steel Limited as on September 30, 2023**

This has reference to the SEBI Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 ('Circular'), as amended from time to time.

In accordance with the said Circular, please find enclosed the statement containing the details of debt securities issued by Tata Steel Limited in the prescribed format as on September 30, 2023.

This is for your information and records.

Thanking You.

Yours faithfully,
Tata Steel Limited

Parvatheesam Kanchinadham
Company Secretary &
Chief Legal Officer (Corporate & Compliance)

Encl: As above

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India
Tel 91 22 6665 8282 Fax 91 22 6665 7724 Website www.tatasteel.com Corporate
Identity Number L27100MH1907PLC000260

Details of Non-Convertible Debentures (NCDs) of Tata Steel Limited as on September 30, 2023										
Sr.No	Name of the Issuer	ISIN	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option (if any)	Amount Issued (₹ crore)	Amount Outstanding (₹ crore)	Name of Debenture Trustee
1	Tata Steel Limited	INE081A08215	October 4, 2016	Bullet repayment at the end of maturity October 1, 2026	8.15%	Annually	-	1,000	1,000	IDBI Trusteeship Services Limited
2		INE081A08223	March 1, 2019	a) ₹1,078.75 crore will mature on February 28, 2031 b) ₹1,078.75 crore will mature on March 1, 2032 c) ₹1,078.75 crore will mature on March 1, 2033 d) ₹1,078.75 crore will mature on March 1, 2034	9.8359%	Annually	-	4,315	4,315	
3		INE081A08231	March 13, 2020	Bullet repayment at the end of maturity March 13, 2025	7.70%	Annually	-	670	670	
4		INE081A08272	April 30, 2020	Bullet repayment at the end of maturity October 30 2023	7.95% (Series B)	Annually	-	500	500	
5		INE081A08314	September 20, 2022	Bullet Repayment at the end of maturity September 20, 2027	7.50% (Series 1 Debenture)	Annually	-	500	500	Catalyst Trusteeship Limited
6		INE081A08322	September 20, 2022	Bullet Repayment at the end of maturity September 20, 2032	7.76% (Series 2 Debenture)	Annually	-	1,500	1,500	
7		INE081A08330	February 27, 2023	Bullet Repayment at the end of maturity February 25, 2028	8.03%	Annually	-	2,150	2,150	

Notes:

All our NCDs are listed on BSE Limited