



September 1, 2023

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Maharashtra, India.
Scrip Code: 500470

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Bloc, Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.
Maharashtra, India.
Symbol: TATASTEEL

Dear Madam, Sir,

Sub: Notice seeking representations, if any, on the Scheme of Amalgamation amongst Tata Steel Limited and TRF Limited and their respective shareholders, issued to the Secured Creditors, Unsecured Creditors and Unsecured Debenture Holders of the Company

This has reference to our letter dated August 17, 2023, wherein Company had submitted the Notice of the Meeting of the Equity Shareholders of Tata Steel Limited convened as per the directions provided in the Order of the Hon'ble National Company Law Tribunal, Mumbai Bench ('Hon'ble NCLT') in the matter of Scheme of Amalgamation amongst Tata Steel Limited ('Transferee Company/Company') and TRF Limited ('Transferor Company') and their respective shareholders ('Scheme').

As directed by the Hon'ble NCLT vide its order dated August 2, 2023 ('NCLT Order'), the notice to Equity Shareholders as well as the notices issued to Creditors (including Debenture Holders) is required to be placed on the website of the Company and is required to be sent to the SEBI and stock exchanges, for placing on their website.

The notices issued to the Secured Creditors, Unsecured Creditors and Unsecured Debenture holders are enclose herewith and are available on our website at <https://www.tatasteel.com/investors/amalgamation/amalgamation-of-trf-limited-into-and-with-tata-steel-limited/>

This is for your information and records.

Thanking you.

Yours faithfully,
Tata Steel Limited

Parvatheesam Kanchinadham
Company Secretary &
Chief Legal Officer (Corporate & Compliance)

Encl: As above

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India
Tel 91 22 6665 8282 Fax 91 22 6665 7724 Website www.tatasteel.com
Corporate Identity Number L27100MH1907PLC000260

TATA STEEL LIMITED

Corporate Identification No. (CIN): L27100MH1907PLC000260
Registered Office: Bombay House, 24, Homi Mody Street, Fort, Mumbai 400 001
Tel: +91 22 6665 8282 **E-mail:** cosec@tatasteel.com **Website:** www.tatasteel.com

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH

CA(CAA)/138/MB-IV/2023

In the matter of Sections 230 to 232 of the Companies Act, 2013 read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016;

And

In the matter of Scheme of Amalgamation amongst Tata Steel Limited ('Transferee Company' or 'Applicant Company' or 'Company') and TRF Limited ('Transferor Company') and their respective shareholders

Tata Steel Limited

)
[CIN: L27100MH1907PLC000260], a company incorporated)
under the Indian Companies Act, 1882 and a public limited)
company within the meaning of the Companies Act, 2013,)
having its registered office at Bombay House, 24, Homi Mody)
Street, Fort, Mumbai 400001, Maharashtra)
)
)
)
)

..... Applicant Company/Transferee Company

To,
The Secured Creditors of Tata Steel Limited

NOTICE SEEKING REPRESENTATIONS, IF ANY, ON THE SCHEME OF AMALGAMATION AMONGST TATA STEEL LIMITED AND TRF LIMITED AND THEIR RESPECTIVE SHAREHOLDERS

As directed by the Hon'ble National Company Law Tribunal, Mumbai Bench ("**Hon'ble NCLT**") by an order dated August 2, 2023 ("**Order**") under sub-section (1) of section 230 of the Companies Act, 2013, a meeting of the equity shareholders shall be held through video conferencing / other audio visual means ("**VC/OAVM**"), on Monday, September 18, 2023 at 4.30 p.m. (IST) to consider and if thought fit, approve, with or without modification(s), the Scheme of Amalgamation filed under Sections 230 to 232 of the Companies Act, 2013 read with the Companies (Compromises, Arrangements and Amalgamation) Rules, 2016, amongst Tata Steel Limited (hereinafter referred to as "**Transferee Company**") and TRF Limited (hereinafter referred to as "**Transferor Company**") and their respective shareholders (hereinafter referred to as the "**Scheme of Amalgamation**").

NOTICE is hereby given, that, the Hon'ble NCLT has *vide* the Order, held that the meeting of the secured creditors of the Transferee Company is not required to be convened and *inter alia*, directed the Transferee Company to issue a notice to all its secured creditors (having outstanding amount of ₹25,00,000 and more) as on December 31, 2022 with a direction that they may submit their representations in relation to the Scheme of Amalgamation, if any, to the Hon'ble NCLT.

The Scheme of Amalgamation and complete Notice of meeting of equity shareholders (along with the Annexures thereto) can be accessed on the website of the Transferee Company at <https://www.tatasteel.com/investors/amalgamation/amalgamation-of-trf-limited-into-and-with-tata-steel-limited/> and on the relevant section of the website of BSE Limited ('**BSE**') and the National Stock Exchange of India Limited ('**NSE**') at www.bseindia.com and www.nseindia.com respectively as well as on the website of SEBI at www.sebi.gov.in.

Kindly note, that the Order states that: *"If no representation/response is received by the Tribunal from Secured/Unsecured Creditor(s), within a period of thirty days from the date of receipt of such notice, it will be presumed that Secured/Unsecured Creditor(s) has no representation/objection to the proposed scheme as per Rule 8 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016."*

In compliance with paragraph 10 of the Order, we also draw your kind attention to clauses 12.2.2 and 12.2.3 of the Scheme in relation to any residuary charge (if any) over the assets of TSL

You are hereby informed that representations, if any, in connection with the proposed Scheme of Amalgamation may be made to the Hon'ble NCLT within 30 (thirty) days from the date of receipt of this notice, failing which it will be presumed that you have no objection to the Scheme of Amalgamation.

Copy of the representation in relation to the Scheme of Amalgamation (if any) may be sent to P&A Law Offices, the Advocates for the Applicant Company in advance and may simultaneously be sent to the Applicant Company by addressing it to the undersigned. The address of the Applicant Company is Tata Steel Limited, Bombay House, 24, Homi Mody Street, Fort, Mumbai 400 001. The address of the Advocates for the Applicant Company is P&A Law Offices, 9th Floor, Mittal Chambers, Nariman Point, Mumbai – 400 021.

We would also like to take this opportunity to inform you that the liability to Secured Creditors of the Transferee Company is neither being reduced nor being extinguished and as such, there is no impact of the proposed Scheme of Amalgamation on the Secured Creditors.

For the Applicant Company

Sd/-

Parvatheesam Kanchinadham

Company Secretary &

Chief Legal Officer (Corporate & Compliance)

August 25, 2023

Mumbai

TATA STEEL LIMITED

Corporate Identification No. (CIN): L27100MH1907PLC000260

Registered Office: Bombay House, 24, Homi Mody Street, Fort, Mumbai 400 001

Tel: +91 22 6665 8282 **E-mail:** cosec@tatasteel.com **Website:** www.tatasteel.com

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In the matter of Scheme of Amalgamation amongst Tata Steel Limited (‘Transferee Company’ or ‘Applicant Company’ or ‘Company’) and TRF Limited (‘Transferor Company’) and their respective shareholders

Tata Steel Limited)

[CIN: L27100MH1907PLC000260], a company incorporated)
under the Indian Companies Act, 1882 and a public limited)
company within the meaning of the Companies Act, 2013,)
having its registered office at Bombay House, 24, Homi Mody)
Street, Fort, Mumbai 400001, Maharashtra)

)..... Applicant Company/Transferee Company

To,
The Unsecured Creditors of Tata Steel Limited

NOTICE SEEKING REPRESENTATIONS, IF ANY, ON THE SCHEME OF AMALGAMATION AMONGST TATA STEEL LIMITED AND TRF LIMITED AND THEIR RESPECTIVE SHAREHOLDERS

As directed by the Hon’ble National Company Law Tribunal, Mumbai Bench (“**Hon’ble NCLT**”) by an order dated August 2, 2023 (“**Order**”) under sub-section (1) of section 230 of the Companies Act, 2013, a meeting of the equity shareholders shall be held through video conferencing / other audio visual means (“**VC/OAVM**”), on Monday, September 18, 2023 at 4.30 p.m (IST) to consider and if thought fit, approve, with or without modification(s), the Scheme of Amalgamation filed under Sections 230 to 232 of the Companies Act, 2013 read with the Companies (Compromises, Arrangements and Amalgamation) Rules, 2016, amongst Tata Steel Limited (hereinafter referred to as “**Transferee Company**”) and TRF Limited (hereinafter referred to as “**Transferor Company**”) and their respective shareholders (hereinafter referred to as the “**Scheme of Amalgamation**”).

NOTICE is hereby given that, the Hon’ble NCLT has *vide* the Order, held that the meeting of the unsecured creditors of the Transferee Company is not required to be convened and *inter alia*, directed the Transferee Company to issue a notice to all its unsecured creditors (having outstanding amount of ₹25,00,000 and more) as on December 31, 2022 with a direction that they may submit their representations in relation to the Scheme of Amalgamation, if any, to the Hon’ble NCLT.

The Scheme of Amalgamation and complete Notice of meeting of equity shareholders (along with the Annexures thereto) can be accessed on the website of the Transferee Company at <https://www.tatasteel.com/investors/amalgamation/amalgamation-of-trf-limited-into-and-with-tata-steel-limited/> and on the relevant section of the website of BSE Limited ('**BSE**') and the National Stock Exchange of India Limited ('**NSE**') at www.bseindia.com and www.nseindia.com respectively as well as on the website of SEBI at www.sebi.gov.in.

Kindly note, that the Order states that: *"If no representation/response is received by the Tribunal from Secured/Unsecured Creditor(s), within a period of thirty days from the date of receipt of such notice, it will be presumed that Secured/Unsecured Creditor(s) has no representation/objection to the proposed scheme as per Rule 8 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016."*

You are hereby informed that representations, if any, in connection with the proposed Scheme of Amalgamation may be made to the Hon'ble NCLT within 30 (thirty) days from the date of receipt of this notice, failing which it will be presumed that you have no objection to the Scheme of Amalgamation.

Copy of the representation in relation to the Scheme of Amalgamation (if any) may be sent to P&A Law Offices, the Advocates for the Applicant Company in advance and may simultaneously be sent to the Applicant Company by addressing it to the undersigned. The address of the Applicant Company is Tata Steel Limited, Bombay House, 24 Homi Mody Street, Fort, Mumbai 400 001. The address of the Advocates for the Applicant Company is P&A Law Offices, 9th Floor, Mittal Chambers, Nariman Point, Mumbai - 400 021.

We would also like to take this opportunity to inform you that the liability to Unsecured Creditors of the Transferee Company, is neither being reduced nor being extinguished and as such, there is no impact of the proposed Scheme of Amalgamation on the Unsecured Creditors.

For the Applicant Company

Sd/-

Parvatheesam Kanchinadham

Company Secretary &

Chief Legal Officer (Corporate & Compliance)

August 25, 2023

Mumbai

TATA STEEL LIMITED

Corporate Identification No. (CIN): L27100MH1907PLC000260

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 company within the meaning of the Companies Act, 2013,)
 having its registered office at Bombay House, 24, Homi Mody)
 Street, Fort, Mumbai 400001, Maharashtra)

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..... Applicant Company/Transferee Company

To,

The Unsecured Debenture holders of Tata Steel Limited

NOTICE SEEKING REPRESENTATIONS, IF ANY, ON THE SCHEME OF AMALGAMATION AMONGST TATA STEEL LIMITED AND TRF LIMITED AND THEIR RESPECTIVE SHAREHOLDERS

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NOTICE is hereby given that, the Hon'ble NCLT has *vide* the Order, held that the meeting of the unsecured creditors (including unsecured debenture holders) of the Transferee Company is not required to be convened and *inter alia*, directed the Transferee Company to issue a notice to all its unsecured debenture holders (having outstanding amount of ₹25,00,000 and more) as on December 31, 2022 with a direction that they may submit their representations in relation to the Scheme of Amalgamation, if any, to the Hon'ble NCLT.

The Scheme of Amalgamation and complete Notice of meeting of equity shareholders (along with the Annexures thereto) can be accessed on the website of the Transferee Company at <https://www.tatasteel.com/investors/amalgamation/amalgamation-of-trf-limited-into-and-with-tata-steel-limited/> and on the relevant section of the website of BSE Limited ('**BSE**') and the National Stock Exchange of India Limited ('**NSE**') at www.bseindia.com and www.nseindia.com respectively as well as on the website of SEBI at www.sebi.gov.in or you may write an e-mail to our Registrar and Transfer Agent at csg-unit@tcplindia.co.in

Kindly note, that the Order states that: *"If no representation/response is received by the Tribunal from Secured/Unsecured Creditor(s), within a period of thirty days from the date of receipt of such notice, it will be presumed that Secured/Unsecured Creditor(s) has no representation/objection to the proposed scheme as per Rule 8 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016."*

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We would also like to take this opportunity to inform you that the liability to Unsecured Debenture Holders of the Transferee Company is neither being reduced nor being extinguished and as such, there is no impact of the proposed Scheme of Amalgamation on the Unsecured Debenture Holders.

For the Applicant Company

Sd/-

Parvatheesam Kanchinadham

Company Secretary &

Chief Legal Officer (Corporate & Compliance)

August 25, 2023

Mumbai