



September 1, 2023

The Secretary, Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.
Maharashtra, India.
Scrip code: 500470

The Manager, Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor, Plot No. C/1,
G-Block, Bandra – Kurla Complex, Bandra(E),
Mumbai – 400 051.
Maharashtra, India.
Symbol: TATASTEEL

Dear Madam, Sirs,

Subject: 'Effective Date' of the Scheme of Amalgamation of Tata Steel Mining Limited into and with Tata Steel Limited

This has reference to our disclosures dated August 9, 2023 and August 14, 2023.

The Scheme of Amalgamation of Tata Steel Mining Limited ('**TSML**') into and with Tata Steel Limited ('**Company**') ('**Scheme of Amalgamation**'), was approved and sanctioned by the Hon'ble National Company Law Tribunal, Cuttack Bench vide Order dated August 8, 2023 ('**NCLT Order**').

We wish to inform you that the Company and TSML have in terms of Clause 9.1(h) read with Clause 21 of the Scheme of Amalgamation, filed the certified copy of the NCLT Order, sanctioning the Scheme of Amalgamation with the respective jurisdictional Registrar of Companies today, i.e., September 1, 2023. With this filing, the Company and TSML have now complied with all the conditions specified in Clause 9.1 read with Clause 21 of the Scheme of Amalgamation.

Accordingly, in terms of Clause 8.1 read with Clause 9.1(h) of Part I of the Scheme of Amalgamation, the captioned Scheme of Amalgamation has become operative and effective from today i.e., September 1, 2023 ('**Effective Date**').

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India
Tel 91 22 6665 8282 Fax 91 22 6665 7724 Website www.tatasteel.com
Corporate Identity Number L27100MH1907PLC000260



This disclosure is being made in terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This is for your information and record.

Yours faithfully,
Tata Steel Limited

Parvatheesam Kanchinadham
Company Secretary &
Chief Legal Officer (Corporate & Compliance)

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