



April 28, 2023

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Maharashtra, India.

Dear Madam, Sirs,

Sub: Annual Debt data - Tata Steel Limited - as on March 31, 2023

This has reference to the SEBI Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 ('Circular'), as amended from time to time.

In accordance with Annexure XIV-B of the said Circular, please find enclosed the statement containing the details of debt securities issued by Tata Steel Limited in the format prescribed as on March 31, 2023.

This is for your information and records.

Thanking You.

Yours faithfully,
Tata Steel Limited

Parvatheesam Kanchinadham
Company Secretary &
Chief Legal Officer (Corporate & Compliance)

Encl: As above

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India
Tel 91 22 6665 8282 Fax 91 22 6665 7724 Website www.tatasteel.com Corporate
Identity Number L27100MH1907PLC000260

1. NCDs listed as on March 31, 2023:

SN	ISIN	Allotment date	Listing date	Listing quantity	First issue/ Further issue	Exchange
1.	INE081A08215	October 4, 2016	October 7, 2016	10,000	First Issue	BSE Limited
2.	INE081A08223	March 6, 2019	March 7, 2019	43,150	First Issue	BSE Limited
3.	INE081A08231	March 13, 2020	March 17, 2020	6,700	First Issue	BSE Limited
4.	INE081A08249	March 17, 2020	April 21, 2020	10,250	First Issue	BSE Limited
5.	INE081A08256	April 22, 2020	April 24, 2020	5,100	First Issue	BSE Limited
6.	INE081A08264	April 27, 2020	April 29, 2020	10,000	First Issue	BSE Limited
7.	INE081A08280	April 30, 2020	May 4, 2020	5,000	First Issue	BSE Limited
8.	INE081A08272	April 30, 2020	May 4, 2020	5,000	First Issue	BSE Limited
9.	INE081A08298	May 20, 2020	May 21, 2020	10,000	First Issue	BSE Limited
10.	INE081A08306	June 3, 2020	June 5, 2020	4,000	First Issue	BSE Limited
11.	INE081A08314	September 20, 2022	September 21, 2022	5,000	First issue	BSE Limited
12.	INE081A08322	September 20, 2022	September 21, 2022	15,000	First issue	BSE Limited
13.	INE081A08330	February 27, 2023	February 28, 2023	2,15,000	First issue	BSE Limited

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

SN	ISIN	Link
1.	INE081A08215	Notice - October 6, 2016
2.	INE081A08223	Notice - March 6, 2019
3.	INE081A08231	Notice - March 16, 2020
4.	INE081A08249	Notice - April 20, 2020
5.	INE081A08256	Notice - April 23, 2020
6.	INE081A08264	Notice - April 28, 2020
7.	INE081A08280	Notice - April 30, 2020
8.	INE081A08272	Notice - April 30, 2020
9.	INE081A08298	Notice - May 20, 2020
10.	INE081A08306	Notice - June 4, 2020
11.	INE081A08314	Notice - September 21, 2022
12.	INE081A08322	Notice - September 21, 2022
13.	INE081A08330	Notice - February 28, 2023

3. Details of record date during FY2022-23:

SN	ISIN	Record date	Interest/Redemption	Date of payment of interest/redemption
1.	INE081A08249	01-Apr-22	Interest	18-04-22
2.	INE081A08256	06-Apr-22	Interest	22-Apr-22
3.	INE081A08264	11-Apr-22	Interest	27-Apr-22
4.	INE081A08280	13-Apr-22	Interest	30-Apr-22
5.	INE081A08272	13-Apr-22	Interest	30-Apr-22
6.	INE081A08298	04-May-22	Interest	20-May-22
7.	INE081A08306	18-May-22	Interest	03-Jun-22
8.	INE081A08215	16-Sep-22	Interest	04-Oct-22
9.	INE081A08223	13-Feb-23	Interest	01-Mar-23
10.	INE081A08231	24-Feb-23	Interest	14-Mar-23

4. Details of credit rating:

a) Current Credit rating

Sr. No	ISIN	Name of the Credit Rating Agency	Credit Rating Assigned	Outlook (Stable/ Positive/ Negative/ No Outlook)	Rating Action (New/ Upgrade/ Downgrade/ Re-Affirm/ Other)	Specify Other rating action	Date of Credit Rating	Verification Status of the Credit Rating Agencies*	Date of Verification*										
1	INE081A08215	CARE Ratings Limited	AA+	Stable	Re-Affirm	NA	13-Feb-23	Verified	13-Feb-23										
		Brickwork Ratings Limited		Stable			22-Sep-22	Verified	22-Sep-22										
		India Ratings and Research Pvt Ltd		Positive			16-Feb-23	Verified	16-Feb-23										
2	INE081A08223	CARE Ratings Limited	AA+	Stable			Re-Affirm	NA	13-Feb-23	Verified	13-Feb-23								
		India Ratings and Research Pvt Ltd		Positive					16-Feb-23	Verified	16-Feb-23								
3	INE081A08231	CARE Ratings Limited	AA+	Stable					Re-Affirm	NA	13-Feb-23	Verified	13-Feb-23						
		India Ratings and Research Pvt Ltd		Positive							16-Feb-23	Verified	16-Feb-23						
4	INE081A08249	CARE Ratings Limited	AA+	Stable							Re-Affirm	NA	13-Feb-23	Verified	13-Feb-23				
		India Ratings and Research Pvt Ltd		Positive									16-Feb-23	Verified	16-Feb-23				
5	INE081A08256	CARE Ratings Limited	AA+	Stable									Re-Affirm	NA	13-Feb-23	Verified	13-Feb-23		
		India Ratings and Research Pvt Ltd		Positive											16-Feb-23	Verified	16-Feb-23		
6	INE081A08264	CARE Ratings Limited	AA+	Stable											Re-Affirm	NA	13-Feb-23	Verified	13-Feb-23
		India Ratings and Research Pvt Ltd		Positive													16-Feb-23	Verified	16-Feb-23
7	INE081A08280	CARE Ratings Limited	AA+	Stable	Re-Affirm	NA											13-Feb-23	Verified	13-Feb-23
		India Ratings and Research Pvt Ltd		Positive													16-Feb-23	Verified	16-Feb-23
8	INE081A08272	CARE Ratings Limited	AA+	Stable													Re-Affirm	NA	13-Feb-23
		India Ratings and Research Pvt Ltd		Positive			16-Feb-23	Verified											16-Feb-23
9	INE081A08298	CARE Ratings Limited	AA+	Stable			Re-Affirm	NA											13-Feb-23
		India Ratings and Research Pvt Ltd		Positive					16-Feb-23	Verified									16-Feb-23
10	INE081A08306	CARE Ratings Limited	AA+	Stable					Re-Affirm	NA									13-Feb-23
		India Ratings and Research Pvt Ltd		Positive							16-Feb-23	Verified							16-Feb-23
11	INE081A08314	CARE Ratings Limited	AA+	Stable							Re-Affirm	NA							13-Feb-23
		India Ratings and Research Pvt Ltd		Positive									16-Feb-23	Verified					16-Feb-23
12	INE081A08322	CARE Ratings Limited	AA+	Stable									Re-Affirm	NA					13-Feb-23
		India Ratings and Research Pvt Ltd		Positive											16-Feb-23	Verified			16-Feb-23
13	INE081A08330	CARE Ratings Limited	AA+	Stable											Re-Affirm	NA			13-Feb-23
		India Ratings and Research Pvt Ltd		Positive	16-Feb-23	Verified													16-Feb-23

*Based on letters provided by the respective credit rating agencies

b) Earlier rating details: Not applicable

5. Payment Status:

- a) Whether Interest payment/ redemption payment made (yes/no): Yes
b) Details of interest payments:

S. N.	Particulars	Details									
		INE081A08249	INE081A08256	INE081A08264	INE081A08280	INE081A08272	INE081A08298	INE081A08306	INE081A08215	INE081A08223	INE081A08231
1	ISIN	INE081A08249	INE081A08256	INE081A08264	INE081A08280	INE081A08272	INE081A08298	INE081A08306	INE081A08215	INE081A08223	INE081A08231
2	Issue size (₹ crore)	1,025	510	1,000	500	500	1,000	400	1,000	4,315	670
3	Interest Amount to be paid on due date	₹80,46,25,000	₹40,03,50,000	₹73,00,00,000	₹37,25,00,000	₹39,75,00,000	₹82,50,00,000	₹32,32,00,000	₹81,50,00,000	₹4244,19,08,500	₹51,59,00,000
4	Frequency - quarterly/ monthly	Annually	Annually	Annually	Annually	Annually	Annually	Annually	Annually	Annually	Annually
5	Change in frequency of payment (if any)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
6	Details of such change	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
7	Interest payment record date	01/04/2022	06/04/2022	11/04/2022	13/04/2022	13/04/2022	04/05/2022	18/05/2022	16/09/2022	13/02/2023	24/02/2023
8	Due date for interest payment (DD/MM/YYYY)	17/04/2022	22/04/2022	27/04/2022	30/04/2022	30/04/2022	20/05/2022	03/06/2022	04/10/2022	01/03/2023	13/03/2023
9	Actual date for interest payment (DD/MM/YYYY)	18/04/2022 (Since 17/04/2022 was a Sunday)	22/04/2022	27/04/2022	30/04/2022	30/04/2022	20/05/2022	03/06/2022	04/10/2022	01/03/2023	13/03/2023
10	Amount of interest paid	₹80,46,25,000	₹40,03,50,000	₹73,00,00,000	₹37,25,00,000	₹39,75,00,000	₹82,50,00,000	₹32,32,00,000	₹81,50,00,000	₹4244,19,08,500	₹51,59,00,000
11	Date of last interest payment	17/04/2021	22/04/2021	27/04/2021	30/04/2021	30/04/2021	20/05/2021	03/06/2021	04/10/2021	02/03/2022	14/03/2022
12	Reason for non-payment/ delay in payment	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

- c) Details of redemption payments: No redemptions of NCDs listed on BSE Limited during FY2022-23.

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: Not Applicable