



April 27, 2023

The Secretary, Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001.  
Maharashtra, India.  
Scrip Code: 500470

The Manager, Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor, Plot No. C/1,  
G Block, Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051.  
Maharashtra, India.  
Symbol: TATASTEEL

Dear Sirs, Madam,

**Re: Reconciliation of Share Capital Audit Report**

Please find enclosed the Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2023. The report has been signed by Mr. P. N. Parikh of Parikh & Associates, Practicing Company Secretaries.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants), Regulations, 2018.

This is for your information and records.

Yours faithfully,  
**Tata Steel Limited**

**Parvatheesam Kanchinadham**  
Company Secretary &  
Chief Legal Officer (Corporate & Compliance)

Encl: As above

**TATA STEEL LIMITED**

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India  
Tel 91 22 6665 8282 Fax 91 22 6665 7724 Website [www.tatasteel.com](http://www.tatasteel.com)  
Corporate Identity Number L27100MH1907PLC000260



To

**Tata Steel Limited**

Bombay House,  
24, Homi Mody Street, Fort  
Mumbai 400 001

Dear Madam(s), Sir(s),

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by Tata Steel Limited ('the Company') and its Registrars and Transfer Agent (RTA), TSR Consultants Private Limited, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 as amended. To the best of our knowledge and according to the information and explanations given to us, we certify the following:

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

1.	For Quarter Ended:	March 31, 2023
2.	ISIN:	*INE081A01020, fully paid-up Ordinary Shares
3.	Face Value:	**Re.1/- per Ordinary Share, fully paid-up
4.	Name of the Company:	Tata Steel Limited
5.	Registered Office Address:	Bombay House, 24 Homi Mody Street, Fort, Mumbai 400 001
6.	Correspondence Address:	Bombay House, 24 Homi Mody Street, Fort, Mumbai 400 001
7.	Telephone Nos.:	022 6665 8282
	Fax Nos.:	-
8.	Email Address:	<a href="mailto:cosec@tatasteel.com">cosec@tatasteel.com</a>
9.	Names of the Stock Exchanges where the Company's securities are listed:	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)

\* New ISIN allotted for sub-division of equity shares of the Company.

\*\* 1 equity share of face value ₹10/- each has been sub-divided into 10 equity shares of face value Re.1/- each, as approved by the Members at the Annual General Meeting held on June 28, 2022 with effect from the record date of July 29, 2022.

**Continuation Sheet**

		<b>Number of Shares</b>	<b>% of Total Issued Capital</b>
10.	Issued Capital	12,23,44,16,550	100.00
11	Listed Capital (Exchange-wise) <i>(as per Company records)</i>	*12,22,15,37,000	99.89
	BSE Limited (BSE)	*12,22,15,37,000	99.89
	National Stock Exchange of India Limited NSE)		
12.	Held in dematerialized form in CDSL	*1,06,92,40,871	8.74
13.	Held in dematerialized form in NSDL	*11,03,70,99,099	90.21
14.	Physical	11,51,97,030	0.94
15.	Total No. of Shares (12+13+14)	*12,22,15,37,000	99.89

\*Includes 4,370 equity shares of ₹1 each on which first and final call money has been received and the equity shares have been converted to fully paid-up equity shares but, are pending final listing and trading approval under the ISIN INE081A01020 (ISIN for fully paid-up shares) and hence, continue to be listed under ISIN INE081A01010 (ISIN for partly paid-up shares) as on March 31, 2023. Of the 4,370 shares, 3,940 shares are held in NSDL and 430 shares are held in CDSL.

16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	<p><b>Difference between (10&amp;11) and (10&amp;15) –</b></p> <p>There is a difference of 1,28,79,550 ordinary shares on account of:</p> <p>(i) 38,95,160 ordinary shares have been forfeited.</p> <p>(ii) 21,25,600 ordinary shares represent the unsubscribed shares from the previous issues.</p> <p>(iii) 16,60,900 ordinary shares issued on rights basis are kept in abeyance. (Rights Issue 2007)</p> <p>(iv) 28,320 Ordinary Shares represent rights extinguished. (Rights Issue 2007)</p> <p>(v) 53,360 ordinary shares represent 32,021 CCPS extinguished. (Rights Issue 2007)</p> <p>(vi) 30 Ordinary shares represents rights extinguished during FY 2021-22. (Rights Issue 2007)</p> <p>(vii) 12,66,950 ordinary shares issued on conversion of CCPS are kept in abeyance in respect of 7,75,682 CCPS kept in abeyance. (Rights Issue 2007)</p> <p>(viii) 11,99,650 ordinary shares issued on rights basis are kept in abeyance. (Rights Issue 2018)</p> <p>(ix) 5,98,280 ordinary shares issued on rights basis are kept in abeyance. (Rights Issue 2018) [Pursuant to the first and final call on the partly paid-up equity shares, the right on 5,98,280 partly paid-up ordinary shares, formerly kept in</p>
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**Continuation Sheet**

		<p>abeyance, will now be 5,98,280 ordinary shares kept in abeyance]</p> <p>(x) 1,35,000 fully paid-up ordinary shares held by Tata Steel BSL Limited in Tata Steel Limited has been cancelled and extinguished as part of the Scheme of Amalgamation.</p> <p>(xi) 19,16,300 partly paid-up ordinary shares of face value ₹1 each, on which first and final call remains unpaid, were forfeited on March 27, 2023</p>
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**Note:**

The number of shares reported against point(s) 10 to 16 is reflected after taking into account sub-division of equity shares of the Company. The Members of the Company, at the Annual General Meeting held on June 28, 2022, had approved to sub-divide 1 Ordinary (equity) Share of face value ₹10/- each into 10 Ordinary (equity) Shares of face value Re. 1/- each. The sub-division was applicable on those Members holding equity shares of the Company as on the record date of July 29, 2022

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Approval Pending for SE (Specify Names)
Conversion of partly paid-up equity shares to fully paid-up equity shares in reference to the Company's Rights Issue 2018	3,16,580	NA	NSE & BSE	Yes	Yes	NA
Forfeiture of partly paid-up equity shares of face value ₹1 each, on which first and final call remains unpaid, were forfeited on March 27, 2023.	19,16,300	NA	NSE & BSE has taken note of the forfeiture	Yes	Yes	NA

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

**Continuation Sheet**

18.	Register of Members is updated (Yes/No)	Yes
	If not, updated upto which date	N.A.
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	Nil
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	N.A.

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NA	NA
Pending for more than 21 days	1	1,500	Physical Demat Request Forms and Share Certificates have not been received by the RTA

22.	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company	Mr. Parvatheesam Kanchinadham Company Secretary & Chief Legal Officer (Corporate & Compliance) Membership No.: A15921 Tel No.- 022 6665 7279
23.	Name, Address, Tel. & Fax No., Regn. No. of the CA/ CS	Mr. P. N. Parikh Parikh & Associates (P1988MH009800) 111,11 <sup>th</sup> Floor, Sai Dwar CHS Ltd., Sab TV Lane, Opp Laxmi Industrial Estate, Off Link Road, Andheri (West), Mumbai - 400053 Tel. Nos.: 022 2630 - 1232/1233/1240 FCS No.: 327 CP No.: 1228 Peer Review no. - 1129/2021
24.	Appointment of common agency for share registry work (if yes, name and address)	TSR Consultants Private Limited (SEBI Registration no. INR000004009) C-101, 1 <sup>st</sup> Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli, Mumbai – 400083 Tel.: +91 8108118484; Fax: +91 22 6656 8494; E-mail: <a href="mailto:csg-unit@tcplindia.co.in">csg-unit@tcplindia.co.in</a> Website: <a href="https://www.tcplindia.co.in">https://www.tcplindia.co.in</a>
25.	Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	-

**Place: Mumbai**  
**Date: April 27, 2023**

**For Parikh & Associates**  
**Pravinchandra Nahalchand Parikh**  
**Name of Company Secretary: P. N. Parikh**  
**FCS: 327 CP: 1228**  
**UDIN: F000327E000211725**

Digitally signed by Pravinchandra Nahalchand Parikh  
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serialNumber=EGASDFE9F9F1E9732378E198497C98E1A9  
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Nahalchand Parikh,  
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