



The financial details and capital evolution of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: Tata Steel Limited (Consolidated)

(₹. in crore)

	As per 9M FY23 Unaudited Financial	As per Q1 FY23 Unaudited Financial	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2022-23	2022-23	2021-22	2020-21	2019-20
Equity Paid up Capital	1,221.21	1,221.21	1,221.21	1,197.61	1,144.95
Reserves and surplus	1,00,353.33	1,08,140.71	1,13,221.83	72,266.16	70,156.35
Carry forward losses	-	-	-	-	-
Net Worth	98,956.53	1,06,744.22	1,11,825.00	72,145.85	71,498.30
Miscellaneous Expenditure	-	-	-	-	-
Secured Loans	9,415.03	9,462.73	9,539.01	25,881.29	32,156.64
Unsecured Loans	72,031.57	66,701.09	59,289.67	54,785.69	77,149.5
Fixed Assets	1,45,815.77	1,38,217.38	1,37,394.08	1,37,132.24	1,38,366.04
Income from Operations	1,80,391.15	63,430.07	2,43,959.17	1,56,477.40	1,48,971.71
Total Income	1,81,259.09	63,698.15	2,44,744.06	1,57,373.00	1,50,793.70
Total Expenditure	1,66,666.61	51,951.41	1,95,166.35	1,43,856.65	1,52,362.11
Profit before Tax	14,914.35	11,906.26	50,226.87	13,843.69	(1,380.44)
Profit after Tax	6,509.11	7,714.00	41,749.32	8,189.79	1,172.46
Cash profit	13,462.10	9,950.79	50,850.19	17,423.43	9,880.13
EPS (Basic - in INR)	5.78	6.36	33.24	6.38	1.19
Book value (Rs/ share)	83.19	89.57	93.73	62.00	64.27

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India
Tel 91 22 6665 8282 Fax 91 22 6665 7724 Website www.tatasteel.com
Corporate Identity Number L27100MH1907PLC000260





Note: The financials should not be more than 6 months old. In such cases additional column may be added to provide the latest financials.

Please note that for existing Listed Company, provide the last Annual Report and the audited / unaudited financials of the latest quarter (were it is due) accompanied mandatorily by the Limited Review Report of the auditor.

Notes:

- 1) Reserves = Other Equity (Excluding Hybrid Perpetual Securities)
- 2) Net Worth = Equity + Other Equity + Hybrid Perpetual Securities - Capital Reserve- Capital reserve on consolidation - Amalgamation Reserve
- 3) Secured Loan includes Current maturities of long-term borrowings excludes Lease liabilities
- 4) Unsecured Loan includes Current maturities of long-term borrowings
- 5) Fixed Assets= Only Tangible Assets and CWIP
- 6) Income from Operations is Revenue from Operations
- 7) Total Expenses Includes exceptional items
- 8) Profit after Tax is before Other Comprehensive Income
- 9) Cash Profit = PAT + Depreciation
- 10) Book Value (per share) = Total Equity/ No. of Equivalent fully paid-up shares

Thanking you.

Yours faithfully,
Tata Steel Limited

Parvatheesam Kanchinadham
Company Secretary and
Chief Legal Officer (Corporate & Compliance)



February 27, 2023
Mumbai

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