



October 14, 2022

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Maharashtra, India.
Scrip Code: 500470/890144*

Dear Madam, Sirs,

**Sub: Specifications related to ISINs for the outstanding debt securities of
Tata Steel Limited as on September 30, 2022**

This has reference to the SEBI Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 ('Circular').

In accordance with the said Circular, please find enclosed the statement containing the details of debt securities issued by Tata Steel Limited in the prescribed format as on September 30, 2022.

This is for your information and records.

Thanking You.

Yours faithfully,
Tata Steel Limited

PARVATHEESAM
KANCHINADHAM
Company Secretary &
Chief Legal Officer (Corporate & Compliance)
Tata Steel Limited
Mumbai, India
Date: 14.10.2022

Parvatheesam Kanchinadham
Company Secretary &
Chief Legal Officer (Corporate & Compliance)

Encl: As above

**Securities in scrip code 890144 stand suspended from trading effective February 17, 2021*

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India
Tel 91 22 6665 8282 Fax 91 22 6665 7724 Website www.tatasteel.com Corporate
Identity Number L27100MH1907PLC000260

Details of Non-Convertible Debentures (NCDs) of Tata Steel Limited as on September 30, 2022										
Sr.No	Name of the Issuer	ISIN	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option (if any)	Amount Issued (₹ crore)	Amount Outstanding (₹ crore)	Name of Debenture Trustee
1	Tata Steel Limited	INE081A08215	October 4, 2016	Bullet repayment at the end of maturity October 1, 2026	8.15% NCDs	Annually	-	1,000	1,000	IDBI Trusteeship Services Limited
2		INE081A08223	March 1, 2019	a) ₹1,078.75 crore will mature on February 28, 2031 b) ₹1,078.75 crore will mature on March 01, 2032 c) ₹1,078.75 crore will mature on March 01, 2033 d) ₹1,078.75 crore will mature on March 01, 2034	9.8359% NCDs	Annually	-	4,315	4,315	
3		INE081A08231	March 13, 2020	Bullet repayment at the end of maturity March 13, 2025	7.70% NCDs	Annually	-	670	670	
4		INE081A08249	April 17, 2020	Bullet repayment at the end of maturity April 17, 2023	7.85% NCD'S	Annually	-	1,025	1,025	
5		INE081A08256	April 22, 2020	Bullet repayment at the end of maturity April 21, 2023	7.85% NCD'S	Annually	-	510	510	
6		INE081A08264	April 27, 2020	Bullet repayment at the end of maturity April 27, 2023	Floating rate NCDs	Annually	-	1,000	1,000	
7		INE081A08280	April 30, 2020	Bullet repayment at the end of maturity April 28, 2023	Floating rate NCDs (Series A)	Annually	-	500	500	
8		INE081A08272	April 30, 2020	Bullet repayment at the end of maturity Oct 30 2023	7.95% NCDs (Series B)	Annually	-	500	500	
9		INE081A08298	May 20, 2020	Bullet repayment at the end of maturity May 19, 2023	8.25% NCDs	Annually	-	1,000	1,000	
10		INE081A08306	June 3, 2020	Bullet repayment at the end of maturity June 2, 2023	Floating rate NCDs	Annually	-	400	400	
11		INE081A08314	September 20, 2022	Bullet Repayment at the end of maturity September 20, 2027	7.50% (Series 1 Debenture)	Annually	-	500	500	Catalyst Trusteeship Limited
12		INE081A08322	September 20, 2022	Bullet Repayment at the end of maturity September 20, 2032	7.76% (Series 2 Debenture)	Annually	-	1,500	1,500	

Notes:

All our NCDs are listed on BSE Limited