



May 5, 2021

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Maharashtra, India.
Scrip Code: 500470/890144*

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.
Maharashtra, India.
Symbol: TATASTEEL/TATASTLPP*

Dear Madam, Sirs,

Sub: Fund raising by issuance of Debt Securities by Large Entities

This is further to our disclosure dated April 29, 2021 on the above-mentioned subject.

Please find enclosed the disclosure to be made by large entities as on March 31, 2021 in the prescribed format.

The disclosure is being made pursuant to Claus 4 of the SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 with respect to the above- mentioned subject.

This is for your information and records.

Thanking You.

Yours faithfully,
Tata Steel Limited

Parvatheesam Kanchinadham
Company Secretary &
Chief Legal Officer (Corporate & Compliance)

Encl: As above

**Securities in scrip code 890144 and symbol TATASTLPP stand suspended from trading effective February 17, 2021*

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India
Tel 91 22 6665 8282 Fax 91 22 6665 7724 Website www.tatasteel.com
Corporate Identity Number L27100MH1907PLC000260



**Annual Disclosure to be made by an entity identified as a LC
(Applicable for FY 2021)**

1. Name of the Company: Tata Steel Limited
2. CIN: L27100MH1907PLC000260
3. Report filed for FY: 2020-21
4. Details of the borrowings (all figures in Rs crore):

SN	Particulars	Details
i.	Incremental borrowing done in FY (a)	8,935
ii.	Mandatory borrowing to be done through issuance of debt securities (b) = (25% of a)	2,233.75
iii.	Actual borrowings done through debt securities in FY (c)	4,935
iv.	Shortfall in the mandatory borrowing through debt securities, if any (d) = (b) - (c) {If the calculated value is zero or negative, write "nil"}	Nil
v.	Reasons for short fall, if any, in mandatory borrowings through debt securities	-

Koushik Chatterjee
Executive Director and Chief Financial Officer
+91 22 6665 7276

Parvatheesam Kanchinadham
Company Secretary &
Chief Legal Officer (Corporate & Compliance)
+91 22 6665 7279

Date: May 5, 2021
Place: Mumbai