



February 26, 2021

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Maharashtra, India.
Scrip Code: 500470/890144

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra,
Mumbai - 400 051.
Maharashtra, India.
Symbol: TATASTEEL/TATASTLPP

Dear Madam, Sirs,

**Sub: First and Final Call Money Notice (ISIN: IN9081A01010) –
Dispatch Completion and Newspaper Advertisement**

This has reference to our letter dated February 23, 2021, regarding issuance of the Notice for payment of First and Final Call (“First and Final Call Money Notice”) on the partly paid-up equity shares of the Company issued in terms of the Letter of Offer dated January 22, 2018 (“Letter of Offer”).

In this connection, we wish to inform you that, in terms of the provisions of the Companies Act, 2013 (“Act”) read with relevant rules made thereunder, and the Letter of Offer, the First and Final Call Money Notice has been sent in electronic mode, to the holders of partly paid-up equity shares (“Shareholders”), whose e-mail addresses are registered with the Company or its Registrars and Transfer Agent (“RTA”) or Depository Participant(s) as on the record date i.e. February 19, 2021 (“Record Date”). Further, physical copy of the First and Final Call Money Notice along with the detailed instructions, ASBA Form and payment slip, has been sent through permitted modes of dispatch at the registered address of those Shareholders: a) who have not registered their e-mail address with the Company or its RTA or Depository Participant(s); or b) who have specifically registered their request for a physical copy of the same. The Company has completed the dispatch on February 25, 2021.

In case of non-receipt of the First and Final Call Money Notice, Shareholders may request by an e-mail or letter addressed to the Registrar to the First and Final Call, for a duplicate First and Final Call Money Notice, or may also download the same from the website of the Company: <https://www.tatasteel.com/investors/investor-information/rights-issue-first-and-final-call/> or the Registrar’s website: www.linkintime.co.in. In such case, however, the Shareholder has to fill the DP ID-Client ID or Folio No., number of partly paid-up equity shares held and amount payable towards the First and Final Call money.

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India
Tel 91 22 6665 8282 Fax 91 22 6665 7724 Website www.tatasteel.com
Corporate Identity Number L27100MH1907PLC000260



Further, an advertisement in connection with the issue of the First and Final Call Money Notice was published on February 26, 2021, in the following newspapers:

1. The Indian Express (English – All editions)
2. Loksatta (Marathi – All editions)
3. Jansatta (Hindi – All editions)

Copies of the newspaper advertisement are enclosed herewith. The same are also available on the website of the Company at www.tatasteel.com

This is for your information and records.

Yours faithfully,
Tata Steel Limited


Parvatheesam Kanchinadham
Company Secretary &
Chief Legal Officer (Corporate & Compliance)

Encl: As above

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