



January 8, 2021

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Maharashtra, India.
Scrip Code: 500470/890144

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.
Maharashtra, India.
Symbol: TATASTEEL/TATASTLPP

Dear Sirs, Madam,

Re: Reconciliation of Share Capital Audit Report

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares (fully paid-up and partly paid-up), for the quarter ended December 31, 2020. The report has been issued by Mr. P. N. Parikh of Parikh & Associates, Practicing Company Secretaries.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants), Regulations, 2018.

This is for your information and records.

Yours sincerely,
Tata Steel Limited

Parvatheesam Kanchinadham
Company Secretary &
Chief Legal Officer (Corporate & Compliance)

Encl: As above

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India
Tel 91 22 6665 8282 Fax 91 22 6665 7724 Website www.tatasteel.com
Corporate Identity Number L27100MH1907PLC000260

To
Tata Steel Limited
 Bombay House,
 24, Homi Mody Street, Fort
 Mumbai 400 001

Dear Sirs/Madam,

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by Tata Steel Limited ('the Company') and its Registrars and Transfer Agent (RTA), TSR DARASHAW CONSULTANTS PRIVATE LIMITED, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the electronic records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended:	December 31, 2020	
2.	ISIN:	INE081A01012, fully paid-up Ordinary Shares and IN9081A01010, partly paid-up Ordinary Shares	
3.	Face Value:	₹10/- per Ordinary Share, fully paid-up and ₹10/- per Ordinary Share, partly paid-up (paid-up ₹2.504 per share)	
4.	Name of the Company:	Tata Steel Limited	
5.	Registered Office Address:	Bombay House, 24 Homi Mody Street, Fort, Mumbai 400 001	
6.	Correspondence Address:	Bombay House, 24 Homi Mody Street, Fort, Mumbai 400 001	
7.	Telephone Nos.:	022 6665 8282	
	Fax Nos.:	-	
8.	Email Address:	cosec@tatasteel.com	
9.	Names of the Stock Exchanges where the Company's securities are listed:	BSE Limited National Stock Exchange of India Limited (NSE)	
		Number of Shares	% of Total Issued Capital
10.	Issued Capital	*1,20,52,17,850	100.000
11.	Listed Capital (Exchange-wise) (as per Company records)		
	BSE Limited	*1,20,41,26,999	99.909
	National Stock Exchange of India Limited	*1,20,41,26,999	99.909

*Includes 7,76,36,788 Partly Paid Ordinary Shares (PPS) of the Company.

		Number of Shares	% of Total Issued Capital
12.	Held in dematerialized form in CDSL	6,66,19,060	5.527
13.	Held in dematerialized form in NSDL	1,12,24,63,295	93.134
14.	Physical	1,50,44,644	1.248
15.	Total No. of Shares (12+13+14)	1,20,41,26,999	99.909
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	<p>Difference between (10&11) and (10&15) -</p> <p>There is a difference of 10,30,359 ordinary shares and 60,492 partly paid ordinary shares.</p> <p>On account of:</p> <p>(i) 3,89,516 ordinary shares have been forfeited.</p> <p>(ii) 2,12,560 ordinary shares represent the unsubscribed shares from the previous issues.</p> <p>(iii) 1,69,540 ordinary shares issued on rights basis are kept in abeyance. (Rights Issue 2007)</p> <p>(iv) 2,832 Ordinary Shares represent rights extinguished. (Rights Issue 2007)</p> <p>(v) 5,336 ordinary shares represent 32,021 CCPS extinguished. (Rights Issue 2007)</p> <p>(vi) 1,29,282 ordinary shares issued on conversion of CCPS are kept in abeyance in respect of 7,75,682 CCPS kept in abeyance. (Rights Issue 2007)</p> <p>(vii) 1,21,293 ordinary shares issued on rights basis are kept in abeyance. (Rights Issue 2018)</p> <p>(viii) 60,492 partly paid ordinary shares issued on rights basis are kept in abeyance. (Rights Issue 2018)</p>	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Appr. Pending for SE (Specify Names)
No Change						

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18.	Register of Members is updated (Yes/No)	Yes
	If not, updated upto which date	N. A.
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	Nil
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	Not Applicable

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
#Confirmed after 21 days	NIL	NIL	N.A
Pending for more than 21 days	NIL	NIL	N.A

SEBI vide circular no. SEBI/HO/MIRSD/DOP/CIR/P/2020/142 dated July 29, 2020 has excluded period from March 23, 2020 till September 30, 2020 for processing of the Demat Request Form by Issuer/ RTA and 15-day time period after September 30, 2020 is allowed to Depository / DPs, to clear the back log.

Continuation Sheet

22.	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company	Mr. Parvatheesam Kanchinadham Company Secretary & Chief Legal Officer (Corporate and Compliance) Membership No.: A15921 Tel No.- 022 6665 7279 Fax No. -
23.	Name, Address, Tel. & Fax No., Regn. No. of the CA/ CS	Mr. P. N. Parikh Parikh & Associates (P1988MH009800) 111,11 th Floor, Sai Dwar CHS Ltd., Sab TV Lane, Opp Laxmi Industrial Estate, Off Link Road, Andheri (West), Mumbai - 400053 Tel. Nos.: 26301232/26301233/26301240 FCS No.: 327 CP No.: 1228
24.	Appointment of common agency for share registry work (if yes, name and address)	TSR Darashaw Consultants Private Limited (SEBI Registration no. INR000004009) 6, Haji Moosa Patrawala Industrial Estate, 20, Dr. E. Moses Road Mahalaxmi, Mumbai: 400 011
25.	Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	This report is based on the documents received online from the RTA.

Place: Mumbai
Date: January 08, 2021

For Parikh & Associates
Digitally signed by P N Parikh
DN: c=IN, o=Personal, postalCode=400104,
st=Maharashtra,
2.5.4.20=02a59473a64d87ecbdf0a8e3ad7
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97c9be1a9a5543aafae294fe7c98b0c5e69c2f
c, cn=P N Parikh
Date: 2021.01.08 16:11:57 +05'30'

Name of Company Secretary: **P. N. Parikh**
FCS: 327 CP: 1228
UDIN: F000327B001907837