



Ref: G – 395

October 20, 2016

The Manager - Listing
National Stock Exchange of India Limited,
Exchange Plaza, Plot C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400051

Dear Sir(s)/ Madam

12.50% Unsecured Redeemable Non-Convertible
Debentures of Rs.1250 Crore
ISIN No.INE081A08116 – WDM Segment

Tata Steel Limited ("the Company") had issued 12.50% Unsecured Redeemable Non-Convertible Debentures ("Debentures") of the aggregate value of Rs.1,250 Crore. The deemed date of allotment of the said Debentures was **November 19, 2008**. As per the terms of the Issue, Interest at the rate of 12.50% is payable annually i. e. on **November 19**.

Similarly, in terms of the Issue, the Debentures are redeemable in three equal annual installments commencing from the end of 6th year. Accordingly, an amount of Rs. 3,33,333.34 per Debenture of Rs. 10,00,000/- being the third and final installment is to be redeemed on November 19, 2016.

In terms of the Offer letter, Interest/ Redemption payment on the Debentures is to be paid to those holders whose names appear in the Register of Members **fifteen days** prior to the date of payment. The date for payment of interest and the third and final redemption installment will be **November 19, 2016** and accordingly the Record Date for the said payments are set as **November 3, 2016**.

Yours faithfully,
Tata Steel Limited

Parvatheesam K
Company Secretary

TATA STEEL LIMITED

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Corporate Identity Number L27100MH1907PLC000260