



Ref: G - 103

March 31, 2016

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.
Maharashtra, India.
Symbol: TATASTEEL

2% Non-Convertible Debentures – Rs. 1,500 crore
ISIN No.INE081A08181

Dear Sirs/Madam,

Tata Steel Limited ("the Company") had issued 2% Non-Convertible Debentures of the aggregate value of Rs.1,500 crore. The deemed date of allotment of the said Debentures was **April 23, 2012**. As per the terms of Issue, interest at the rate of 2% is payable annually i. e. on **April 23**.

In terms of the Offer Document, Interest on the Debentures is to be paid to those holders whose names appear in the Register of Members **three working days** prior to the date of Interest payment. April 23, 2016 being a bank holiday, the date for interest payment will be **April 25, 2016** and accordingly the record date for the said payment is set as **April 18, 2016**.

This is for your information and records.

Yours faithfully,
Tata Steel Limited

Parvatheesam K
Company Secretary

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001 India

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Corporate Identity Number L27100MH1907PLC000260